

【表紙】

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16 (22 22 30)

FinTech Global Incorporated

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03-5733-2121

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03-5733-2121

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第一部 【企業情報】

第1 【企業の概況】

1 【主要な経営指標等の推移】

	15	16	15	16	15
	20 10	21 10	21	22	20 10
	21 30	22 30	21 30	22 30	21 30
	3,763,700	2,880,336	1,716,412	288,079	10,385,341
	20,354,398	1,888,162	10,087	1,113,357	21,197,306
	11,227,408	1,690,612	2,941,737	1,285,405	12,091,075
			6,433,648	3,805,618	5,447,836
			20,425,494	9,784,461	15,766,064
			4,600,70	2,455.69	3,851.31
	9,293.17	1,399.36	2,434.94	1,063.96	10,008.43
			2,433.79		
			27.2	30.3	29.5
	3,342,587	647,511			8,333,833
	7,048,838	2,125,497			7,687,744
	16,503,447	3,302,975			19,674,600
			3,369,617	1,091,565	5,811,512
			129	81	117

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2 【事業の内容】

3 【関係会社の状況】

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4 【従業員の状況】

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	22	30
()	42	2

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第2 【事業の状況】

1 【営業取引の状況】

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	()	()
	59,943	29.7
	13,263	
	218,338	21.8
	23,062	40.6
	288,079	16.8

	511,370	29.8		
	206,825	12.0		
	718,195	41.8		

2 【事業等のリスク】

1, 855, 975

3 【経営上の重要な契約等】

4 【財政状態、経営成績及びキャッシュ・フローの状況の分析】

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Stellar Capital AG

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Crane Reinsurance Limited

		22	22	30
	288	83.2		
	747	1,080		66
	1,113	10		1,285
2,941				
(a)				
			18	76.7
	18	76.7		
(b)				
		35	65.9	32
68.8				
(c)				
	67.3		67.3	
		59	70.3	56
	71.8	971	653	

Crane Reinsurance Limited Hardy Underwriting Bermuda
 Hardy

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	13	456	
249	31	282	

	218	78.2	158
75.8	21	92.8	

95

	23	59.4	0.6
	34	28	

Stellar Capital AG

301

989

Crane Reinsurance Limited

13	73			
	90			
		9,784		37.9
	4,719		4,304	
1,554				
2,755				
		5,978		42.1
			4,860	
			801	
		3,805		30.1
			1,690	
315	1,091			
	1,068	58		
	937		296	283
		1,279		808
	77	543		
	51			
	841	2,287		

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PPP (Public Private Partnership)

第3 【設備の状況】

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第4 【提出会社の状況】

1 【株式等の状況】

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	()
	3,084,000
	3,084,000

	() (22 30)	() (22 13)		
	1,208,135	1,208,135		()
	1,208,135	1,208,135		

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()	725)
()	667)
	15 12 26 23 12 25 ()
	23 12 25 () ()
()	667 667
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()	5,334
	5,334
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16 12 14
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	(22 30)
()	75
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	(1)
()	375 ()
()	145,979()
	20 27 11 30
()	145,979() 72,990()
	()

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17 12 20

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	(22 30)
()	768
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	(1)
()	768 ()
()	71, 130()
	21 28 11 30
()	71, 130() 35, 565()
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	(22 30)
()	230
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	(1)
()	230 ()
()	2,695()
	22 12 29 30 11 30
()	2,695() 1,348()
	()
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(21 12 18)

	(22 30)
()	258
()	
	(1)
()	258 ()
()	3,220 ()
	23 12 28 31 11 30
()	3,220 () 1,610 ()
	()
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()	309
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	(1)
()	19,482 ()
()	158,600()
	19 22 24 25
()	158,600() 79,300()
	()
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()	3,090

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(2) 22 12 31 30 120
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) 100 30 60

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		()	()	()	()	()	()
22	30		1,208,135		10,764,317		10,351,900

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22 31

22 31

	()	()	
	1,208,135	1,208,135	
	1,208,135		
		1,208,135	

()

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2 【株価の推移】

	21 10	11	12	22					
()	3,240	2,880	3,300	4,400	4,265	4,980	7,290	6,200	4,490
()	2,550	1,825	2,120	2,800	3,200	3,500	4,540	3,950	3,705

()

()

3 【役員の状態】

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22 22

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	1,091,565	5,811,512
	97,986	186,152
	318	431,098
	6,037,237	6,059,149
	1,772,339	911,167
	218	
	3,410	1,065
	7,032,657	11,336,718
	492,051	1,960,718
	10,680,244	12,234,548
	<u>5,847,540</u>	<u>14,463,033</u>
	154,809	196,647
	420,688	474,371
	103,357	155,619
	<u>524,046</u>	<u>629,990</u>
	2,933,756	178,747
	229,576	241,112
	94,732	56,533
	<u>3,258,064</u>	<u>476,393</u>
	3,936,920	1,303,031
	<u>9,784,461</u>	<u>15,766,064</u>

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(21 30)

	8,507	63,038
	74,000	175,000
1	170,000	260,000
	70,707	244,418
	74,263	85,008
	46,352	19,068
	28,119	107,007
		13,006
	620,390	715,700
	1,092,340	1,682,247
	3,090,000	7,950,000
	1,046,950	245,000
	52,297	40,118
	86,469	78,027
	610,783	322,833
	4,886,501	8,635,980
	5,978,842	10,318,228
	10,764,317	10,764,317
	10,351,900	10,351,900
	18,044,525	16,353,913
	3,071,692	4,762,304
		1,477
	104,888	107,466
	104,888	108,944
	22,777	20,572
	816,037	773,903
	3,805,618	5,447,836
	9,784,461	15,766,064

(2)

	(20 10 21 30)	(21 10 22 30)
	3,763,700	2,880,336
	11,511,671	2,030,748
	7,747,971	849,587
	11,805,020	2,705,563
	19,552,991	1,855,975
	36,094	8,570
		41,172
	15,501	
	10,385	
		9,110
	26,180	12,212
	88,161	71,066
	55,369	16,871
	692,532	46,180
		39,009
	141,666	1,191
	889,568	103,253
	20,354,398	1,888,162
	68,668	
	9,844,410	329,000
	43,935	82,473
	9,957,013	411,473
		291,403
	25,259	
	25,503	0
	12,325	1,556
	52,697	
	1,128	142
	14,410	27,265
	131,325	320,368
	10,528,710	1,797,057
	12,376	33,101
	825,159	9,834
	837,536	42,936
	138,839	149,381
	11,227,408	1,690,612

()

	(21 21 30)	(22 22 30)
	1,716,412	288,079
	828,891	74,688
	887,520	213,391
	954,495	1,293,854
	66,974	1,080,463
	7,041	505
	76,329	
		32,101
	15,178	8,097
	98,549	40,705
	32,126	15,034
		51,607
	9,358	5,945
	176	1,012
	41,661	73,599
	10,087	1,113,357
		132,416
	2,825,760	
	184,030	6,228
	3,009,790	126,187
	25,259	
		19,864
		18,915
	3,783	999
	29,042	39,780
	2,970,660	1,279,325
	6,727	29,139
	874	3,623
	7,601	32,762
	21,321	26,682
	2,941,737	1,285,405

(3)

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	(20 10 21 30)	(21 10 22 30)
	10,528,710	1,797,057
	104,989	82,613
	4,085,091	1,548,064
	80,900	75,232
	790,863	13,006
	36,106	8,573
	73,522	43,509
	9,844,410	329,000
	8,375,280	
	43,408	
		291,403
	169,543	7,233
	5,067	1,542
	578,599	861,390
	10,760,592	4,304,061
	453,515	12,516
	206,346	23,988
	586,500	418,958
		283,924
	183,426	66,820
	2,253,350	683,129
	32,181	10,696
	105,151	29,278
	1,162,207	17,035
	3,342,587	647,511
	3,249,752	155,099
		2,895,138
	1,967,915	
	7,626,292	320,102
	571,138	
	1,109,709	331,880
	178,443	37,440
	7,048,838	2,125,497

()

(20 10 21 10) (22 30)

	10,063,647	1,000
		907,451
	2,639,650	195,501
	428,145	289,120
	2,704	1,093
	4,225,590	4,301,500
		453
	16,503,447	3,302,975
	18,550	3,718
	6,130,571	4,784,680
	9,500,189	5,811,512
		64,733
	3,369,617	1,091,565

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PPP (Public Private Partnership)

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81,994

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(22 30)	(21 30)
202,451	169,124 <hr/> 100,119 100,119 <hr/> 100,000 100,000
(1)	(1) <hr/> 211,236 211,236
(2)	(2) 189,507,193 ()

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(20 10 21 30)	(21 10 22 30)
262,317	200,573
598,544	431,448
4,158,342	747,856
69,547	84,571
798,746	11,822
20,041	63,588
86,837	182,219
207,057	422,919
732,190	
4,151,005	

(21 21 30)	(22 22 30)
68,335	71,551
162,779	127,865
56,586	747,856
22,114	26,187
7,199	7,595
28,371	20,255
69,786	58,360
300,896	126,900
25,775	

()

21 21 30

	()	()	()	()	()	()	()
(1)	202,004	456,926	1,000,662	56,818	1,716,412		1,716,412
(2)							
	202,004	456,926	1,000,662	56,818	1,716,412		1,716,412
	653,257	282,924	296,579	28,476	102,230	35,255	66,974

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22 22 30

	()	()	()	()	()	()	()
(1)	59,943	13,263	218,338	23,062	288,079		288,079
(2)	57,561				57,561	(57,561)	
	117,504	13,263	218,338	23,062	345,641	(57,561)	288,079
	971,435	31,308	21,406	34,088	1,015,426	(65,036)	1,080,463

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	()	()	()	()	()	()	()
(1)	814,700	1,163,711	1,576,197	209,091	3,763,700		3,763,700
(2)	6,000				6,000	(6,000)	
	820,700	1,163,711	1,576,197	209,091	3,769,700	(6,000)	3,763,700
	19,678,860	410,140	178,801	41,425	19,951,625	398,633	19,552,991

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	()	()	()	()	()	()	()
(1)	291,653	772,787	1,671,068	144,826	2,880,336		2,880,336
(2)	57,561				57,561	(57,561)	
	349,215	772,787	1,671,068	144,826	2,937,897	(57,561)	2,880,336
	1,766,764	121,477	114,906	74,313	1,847,649	(8,326)	1,855,975

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21 21 30

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22 22 30

	()	()	()	()	()
(1)	301, 591	13, 511	288, 079		288, 079
(2)					
	301, 591	13, 511	288, 079		288, 079
	989, 557	73, 556	1, 063, 114	(17, 348)	1, 080, 463

()

20 10 21 30

90

21 10 22 30

	()	()	()	()	()
(1)	2, 449, 677	430, 658	2, 880, 336		2, 880, 336
(2)					
	2, 449, 677	430, 658	2, 880, 336		2, 880, 336
	1, 488, 745	400, 264	1, 889, 009	33, 034	1, 855, 975

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22 22 30

	13,511	13,511
		288,079
	4.7	4.7

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20 10 21 30
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21 10 22 30

	430,658	430,658
		2,880,336
	15.0	15.0

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(22 30)	(21 30)
2,455 69	3,851 31

(20 10 21 30)	(21 10 22 30)
9,293 17	1,399 36

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	(20 10 21 30)	(21 10 22 30)
	11,227,408	1,690,612
	11,227,408	1,690,612
	1,208,135	1,208,135
13 12 25		13 12 25
	725	725
16 16		16 16
	16 12 14	16 12 14
451	33,825	448
16 12		16 12
	17 12	17 12
112	8,400	78
17 12 20		17 12 20
	18	18
27	()	27
	75 () 375)	75 () 375)
19		19
810 ()	51,071)	309 ()
18 12 20		18 12 20
	19	19
	()	()
	858 () 858)	768 () 768)
20 12 19		20 12 19
	20 12	20 12
29		29
	266	230
	266	230 ()
	()	21 12 18
) 76 () 76)		28
	()	()
) 101 () 101)		258 () 258)

(21 21 30)	(22 22 30)
2,434 94	1,063 96
2,433 79	

()

	(21 21 30)	(22 22 30)
	2,941,737	1,285,405
	2,941,737	1,285,405
	1,208,135	1,208,135
	571	
	16 16 16 12 14	13 12 25 725
	451 33,825	16 16 16 12 14
	16 12 17 12	448 33,600
	112 8,400	16 12 17 12
	17 12 20 18 27 ()	78 5,850
	75 (375)	17 12 20 18 27 ()
	19 810 (51,071)	75 (375)
	18 12 20 19 ()	19 309 (19,482)
	858 (858)	18 12 20 19 ()
) 76 (76)) 768 (768)
	()	20 12 19 20 12 ()
) 101 (101)	29) 230 (230)
		21 12 18 21 12 ()
		28) 258 (258)

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Stellar Capital AG

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22 Stellar Capital AG

22 11 Swiss Official Gazette of Commerce

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2 【その他】

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第二部 【提出会社の保証会社等の情報】

清和監査法人

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21 6 30

21 6 30 3 3 3

8,240,303 3 19,552,991

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清和監査法人

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22	30)			(21 10

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Stellar Capital AG

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