

March 30, 2007

Dear Sirs and Madams,

Nobumitsu Tamai
President, CEO
FinTech Global Incorporated
(Code: 8789, Tokyo Stock Exchange Mothers)
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Notice of Corporate Reorganization and Change of Personnel

Our company is pleased to announce the following corporate reorganization and change of personnel.

1. Reorganization (as of April 1, 2007)

1) Reason for Organizational Change

FinTech Global Incorporated (the “Company”) has been working to create a corporate identity highlighting the Company’s ability to arrange structured financing for clients of any size and in any industry. To achieve this status more quickly, the Company will implement organizational changes aimed at reinforcing its responsiveness to client needs.

Specifically, the Company will revise the business promotion structure for the Investment Banking Division and then, to underpin stronger marketing capabilities in this division, establish three new divisions—the Corporate Strategy & Planning Division, the Credit Analysis & Risk Management Division and the Treasury & Administration Division—to enhance internal controls.

2) Summary of Changes

- Client-oriented business promotion and business development activities undertaken by the Investment Banking Division will fall under the supervision of the president. The division will also be revamped to facilitate greater operating efficiency and will include the new Financial Products Development Department, to reinforce product development, as well as the new Product Control Department. Efforts will also be directed toward improved planning capabilities and enhanced loan and investment management, project management and credit management.
- The new Corporate Strategy & Planning Division will be headed by the current head of the Investment Banking Division who brings invaluable market insights to his new position. The division will facilitate faster and more flexible management planning geared to market needs and strive to boost profits and service quality of not only the Company but the Group as a whole.
- The Company will give the Internal Audit Office the task of bolstering corporate governance. The office will also be responsible for encouraging and guiding Group companies in formulating their own governance formats.
- The new Credit Analysis & Risk Management Division will assume a sharper perspective on risk management and seek to enhance control measures.
- The new Treasury & Administration Division will underpin office management, strengthening the Company’s financial structure, promoting greater use of information technology and reinforcing the capabilities of the human resources training division.

2. Major Change in Personnel (as of April 1, 2007)

Board of Directors

New	Name	Previous
Head of Corporate Strategy & Planning Division	Yasunobu Nose	Head of Investment Banking Headquarters
Head of Credit Analysis & Risk Management Division Head of Credit Department	Mitsuro Ohashi	Head of Credit Department
Head of Treasury & Administration Division Head of Finance Department	Takeshi Sugimoto	Head of Treasury Department

Regular Employee

New	Name	Previous
Deputy Head of Investment Banking Division Head of Structured Finance Department I	Mikio Okumura	Investment Banking Division Head of Structured Finance Department I
Investment Banking Division Head of Structured Finance Department II	Toru Mitsuhashi (*1)	Has already assumed the position in the left column as of March 1, 2007.
Investment Banking Division Head of Product Development	Hitoshi Takagaki (*2)	Investment Banking Division Structured Finance Department I Senior Vice President
Investment Banking Division Head of Business Planning Management	Liaw Weijow	FinTech Global Securities, Inc. (Dispatched from FGI)

Profile

(*1) Toru Mitsuhashi

He joined Sanwa Bank Ltd (currently Bank of Tokyo-Mitsubishi UFJ Ltd) in 1987. He was transferred to New York Branch in 1993 and then increased his business experience at Tokyo Head Office and Shinjuku Shin-Toshin Branch from 1998 to 2004. He changed his career to CLEAN ENERGY FACTORY, Co., Ltd. as a member of the board of directors and partner in September, 2004.

(*2) Hitoshi Takagaki

He joined Long-Term Credit Bank of Japan in 1990 and engaged in various kinds of securitization businesses especially ABS and CLO. He joined Lehman Brothers as vice president of Structured Finance Department in February, 2001.

Corporate Structure

As of April 1, 2007

