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**Summary of Financial Statements
For the Interim Period of Fiscal 2008**

May 15, 2008

Company Name: FinTech Global Incorporated (Code Number: 8789 TSE Mothers)
 (URL: <http://www.fgi.co.jp/>) TEL: (03) 5733-2121
 Responsible President and Chief Executive Officer Name: Nobumitsu Tamai
 for Inquiries: General Manager, Finance Department, Name: Seigo Washimoto
 Corporate Strategy & Planning Division
 Scheduled reporting date for the Interim Period of Fiscal 2008: May 27, 2008
 Scheduled starting date of dividend payment: June 13, 2008

1. Overview of the financial conditions and business results for the interim period of fiscal 2008.
 (October 1, 2007 – March 31, 2008)

(1) Business results (The percentage in the table indicates YOY changes.)

	Revenue		Operating income		Ordinary profit		Net income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Interim Period of fiscal 2008	8,961	45.7	2,312	△11.6	1636	△32.7	△415	—
Interim Period of fiscal 2007	6,151	—112.7	2,615	22.8	2,432	22.1	1,222	5.4
Full-fiscal 2007	16,914	—	6,286	—	5,951	—	1,767	—

	Net income per share	Net income per share (diluted)
	Yen	Yen
Interim Period of fiscal 2008	△345.13	—
Interim Period of fiscal 2007	1,030.91	955.32
Full-fiscal 2007	1,484.29	1,395.39

(Reference) Equity in earnings of affiliated companies: Interim Period of fiscal 2008: N/A
 Interim Period of fiscal 2007: N/A
 Full-fiscal 2007: N/A

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million Yen	Million Yen	%	Yen
Interim Period of fiscal 2008	106,906	27,152	22.1	19,593.54
Interim Period of fiscal 2007	82,500	26,840	30.4	21,052.49
Full-fiscal 2007	90,740	27,191	27.6	20,797.85

(Reference) Shareholders' equity: Interim Period of fiscal 2008: ¥23,668million
 Interim Period of fiscal 2007: ¥25,090 million
 Full-fiscal 2007: ¥25,010 million

(Reference) Summary of non-consolidated financial conditions and business results

1. Non-consolidated financial conditions and business results for the interim period of fiscal 2008
(October 1, 2007 – March 31, 2008)

(1) Non-consolidated business results

(The percentage in the table indicated YOY changes.)

	Revenue		Operating income		Ordinary profit		Net income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Interim period of fiscal 2008	3,477	△25.5	845	△73.9	885	△69.0	226	△84.2
Interim period of fiscal 2007	4,667	63.6	3,236	45.8	2,854	37.5	1,432	17.0
Full-fiscal 2007	7,287	—	4,230	—	3,731	—	1,806	—

	Net income per share
	Yen
Interim period of fiscal 2008	187.92
Interim period of fiscal 2007	1,208.06
Full-fiscal 2007	1,516.90

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million Yen	Million Yen	%	Yen
Interim period of fiscal 2008	72,659	24,319	33.5	20,122.98
Interim period of fiscal 2007	68,642	25,195	36.7	21,141.31
Full-fiscal 2007	78,362	24,950	31.8	20,743.47

(Reference) Shareholders' equity: Interim Period of fiscal 2008: ¥24,308 million
Interim Period of fiscal 2007: ¥25,195 million
Full-fiscal 2007: ¥24,945 million

2. Non-consolidated performance estimates for Fiscal 2008
(October 1, 2007– September 30, 2008)

(The percentage in the table indicates YOY changes.)

	Net revenue		Operating income		Ordinary profit		Net income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Full-fiscal 2008	5,412	△25.7	1,158	△72.6	1,119	△70.0	364	△79.8

	Net income per share
	Yen
Full-fiscal 2008	301.46

* Information concerning proper use of forward-looking statements and other special instructions

Forward-looking statements in this material are based on data available to management as of May 15, 2008 and certain assumptions which are believed to be rational. Actual results may differ from these estimates due to unforeseen factors.

Interim Consolidated Financial Statements
FinTech Global Incorporated and Consolidated Subsidiaries
As of and for the six months ended March 31, 2008

(1) Interim Consolidated Balance Sheets

(Unit: Thousand of yen, %)

Item	Interim of Fiscal 2007 (As of March 31, 2007)		Interim of Fiscal 2008 (As of March 31, 2008)		Full-fiscal 2007 (As of September 30, 2007)	
	Amount	%	Amount	%	Amount	%
(Assets)						
I Current assets						
1 Cash and time deposits	23,501,789		12,142,758		15,263,735	
2 Deposits	9,504,103		8,425,306		10,214,673	
3 Accounts receivable, trade	31,907		5,466		5,962	
4 Investments in securities, trade	658,451		5,156,587		4,571,706	
5 Inventory	4,410,512		39,695,936		5,864,266	
6 Loans receivable, trade	31,068,189		25,918,900		40,454,941	
7 Other current assets	5,292,900		9,818,479		6,025,010	
8 Allowance for doubtful assets	△92,560		△1,459,508		△151,409	
Total current assets	74,375,293	90.2	99,703,927	93.3	82,248,886	90.6
II Fixed assets						
1 Property, plant and equipment						
(1) Buildings	135,572		140,448		115,061	
(2) Furniture and equipment	101,268	236,840	162,459	302,907	152,763	267,825
2 Intangible fixed assets						
(1) Goodwill	7,340,950		5,872,491		6,607,272	
(2) Other intangible fixed assets	38,543	7,379,494	66,212	5,938,704	59,454	6,666,727
3 Investments and other assets		508,684		961,428		1,557,035
Total fixed assets		8,125,019		7,203,040		8,491,587
Total assets		82,500,313		106,906,968		90,740,474

(Note) Amounts less than one thousand yen have been rounded down.

(Unit: Thousand of yen, %)

Item	Interim of Fiscal 2007 (As of March 31, 2007)		Interim of Fiscal 2008 (As of March 31, 2008)		Full-fiscal 2007 (As of September 30, 2007)	
	Amount	%	Amount	%	Amount	%
(Liabilities)						
I Current liabilities						
1 Accounts payable, trade	44,200		14,680		68,804	
2 Short-term debt	6,176,900		32,489,000		14,351,700	
3 Long term debt due within one year	2,068,856		6,989,960		7,272,056	
4 Income taxes payable	1,901,700		2,343,927		1,237,985	
5 Deposits from customers	9,330,653		8,064,980		9,992,733	
6 Accrued employee bonuses	85,789		213,692		266,295	
7 Provision for directors' bonuses	9,525		1,500		—	
8 Other current liabilities	1,811,219		5,071,335		2,161,179	
Total current liabilities	21,428,843	26.0	55,189,076	51.6	35,350,755	38.9
II Long-term liabilities						
1 Bonds with stock acquisition rights	22,170,000		22,170,000		22,170,000	
2 Long-term debt	11,303,916		1,261,949		4,532,140	
3 Accrued retirement benefits	10,565		28,507		20,331	
4 Other long-term liabilities	746,055		1,104,677		1,476,149	
Total long-term liabilities	34,230,536	41.5	24,565,134	23.0	28,198,620	31.1
Total liabilities	55,659,380	67.5	79,754,210	74.6	63,549,376	70.0
(Net assets)						
I Shareholders' equity						
1 Common stock	10,680,608	12.9	10,764,217	10.1	10,736,448	11.8
2 Additional paid-in capital	10,351,900	12.5	10,351,900	9.7	10,351,900	11.4
3 Retained earnings	4,049,820	4.9	2,622,054	2.4	3,939,480	4.3
Total shareholders' equity	25,082,328	30.4	23,738,172	22.2	25,027,828	27.6
II Valuation and translation adju stments						
1 Net unrealized gain/(loss) on other securities	7,710	0.0	△6,250	△0.0	△17,163	△0.0
2 Translation adjustments	—	—	△63,220	△0.1	—	—
Total valuation and translation adjustments	7,710	0.0	△69,471	△0.1	△17,163	△0.0
III Stock acquisition rights	—	—	11,556	0.0	4,974	0.0
IV Minority interests	1,750,893	2.1	3,472,499	3.3	2,175,458	2.4
Total net assets	26,840,932	32.5	27,152,757	25.4	27,191,098	30.0
Total liabilities and net assets	82,500,313	100.0	106,906,968	100.0	90,740,474	100.0

(Note) Amounts less than one thousand yen have been rounded down.

(2) Interim Consolidated Statements of Income

(Unit: Thousand of yen, %)

Item	Interim of Fiscal 2007 (From October 1, 2006 to March 31, 2007)			Interim of Fiscal 2008 (From October 1, 2007 to March 31, 2008)			Full Fiscal 2007 (From October 1, 2006 to September 30, 2007)		
	Amount		%	Amount		%	Amount		%
I Revenue									
1 Investment banking business	4,467,445			3,231,912			6,985,131		
2 Reinsurance/financial guarantee business	815,040			203,924			1,720,098		
3 FX(Foreign Exchange) business	—			3,847,979			3,139,104		
4 Real estate related business	869,188	6,151,674	100.0	1,678,025	8,961,842	100.0	5,069,812	16,914,147	100.0
II Cost of revenue		1,856,676	30.2		1,659,474	18.5		5,481,682	32.4
Gross profit		4,294,997	69.8		7,302,367	81.5		11,432,464	67.6
III Selling, general and administrative expenses		1,679,644	27.3		4,989,378	55.7		5,145,487	30.4
Operating income		2,615,352	42.5		2,312,989	25.8		6,286,977	37.2
IV Other income									
1 Interest income	40,937			63,246			104,731		
2 Gain on sales of investment in securities	159,331			—			159,331		
3 Profits from money trusts	67,419			—			28,548		
4 Others	3,524	271,214	4.4	39,768	103,015	1.2	15,905	308,516	1.8
V Other expenses									
1 Interest expense	134,863			164,298			257,185		
2 Unrealized loss on trading securities	—			344,996			—		
3 Stock distribution costs	3,120			751			3,708		
4 Bond issuance costs	52,329			—			52,449		
5 Loss on redemption of bonds with stock acquisition rights	200,000			—			200,000		
6 Loss from effect of exchange rate	—			130,651			23,193		
7 Others	64,043	454,356	7.4	139,244	779,942	8.7	107,285	643,822	3.8
Ordinary profit		2,432,210	39.5		1,636,062	18.3		5,951,671	35.2
VI Extraordinary profit									
1 Equity fluctuation income	11,720	11,720	0.2	—	—	—	11,720	11,720	0.1
VII Extraordinary loss									
1 Loss on sales of investment in securities	—			68,649			—		
2 Unrealized loss on investment in securities	—			62,824			—		
3 Loss due to impairment	66,817			—			66,817		
4 Head office relocation expenses	39,770			—			—		
5 Rewarding and condolence money	—			39,850			—		
6 Others	—	106,588	1.7	16,404	187,728	2.1	79,365	146,183	0.9
Income before taxes prior to distribution of gains (loss) in silent partnerships		2,337,342	38.0		1,448,333	16.2		5,817,208	34.4
Distribution of gains (loss) in silent partnerships		—			△64,893			—	
Income before income taxes		2,337,342	38.0		1,383,439	15.4		5,817,208	34.4

Income taxes	1,093,978			1,990,917			2,379,024		
Income tax adjustment	86,479	1,180,458	19.2	△947,474	1,043,443	11.6	158,086	2,537,111	15.0
Minority Interests		65,759	1.1		△755,501	△8.4		△1,512,311	△8.9
Net income		1,222,643	19.9		△415,505	△4.6		1,767,784	10.5

(Note) Amounts less than one thousand yen have been rounded down.

Interim Non-consolidated Financial Statements
FinTech Global Incorporated
As of and for the six months ended March 31, 2008

(1) Interim Non-consolidated Balance Sheets

(Unit: Thousand of yen, %)

Item	Interim of Fiscal 2007 (As of March 31, 2007)		Interim of Fiscal 2008 (As of March 31, 2008)		Full-fiscal 2007 (As of September 30, 2007)	
	Amount	%	Amount	%	Amount	%
(Assets)						
I Current assets						
1 Cash and time deposits	12,619,401		4,095,012		6,836,785	
2 Accounts receivable, trade	18,154		945		6,195	
3 Investments in securities, trade	433,253		4,555,000		3,986,713	
4 Work-in-process	3,336		—		—	
5 Costs on uncompleted contracts	—		329		—	
6 Loans receivable, trade	33,553,589		26,628,000		42,603,000	
7 Short-term loans receivable	—		17,515,000		3,562,000	
8 Other current assets	2,791,915		1,079,417		548,752	
Allowance for doubtful accounts	△413,957		△1,484,559		△162,695	
Total current assets	49,005,693	71.4	52,389,146	72.1	57,380,752	73.2
II Fixed assets						
1 Property, plant and equipment						
(1)Buildings	124,927		92,843		100,064	
(2)Furniture and equipment	66,502	191,430	87,293	180,137	83,247	183,312
2 Intangible fixed assets		7,438		11,920		12,425
3 Investments and other assets						
(1)Investment in subsidiaries and affiliates	19,015,286		19,751,029		19,338,300	
(2)Others	423,040		584,018		1,448,147	
Allowance for investment losses	—	19,438,327	△256,425	20,078,622	—	20,786,448
Total fixed assets		19,637,196		20,270,680		20,982,185
Total assets		68,642,889		72,659,826		78,362,938
		100.0		100.0		100.0

(Note) Amounts less than one thousand yen have been rounded down.

(Unit: Thousand of yen, %)

Item	Interim of Fiscal 2007 (As of March 31, 2007)		Interim of Fiscal 2008 (As of March 31, 2008)		Full-fiscal 2007 (As of September 30, 2007)	
	Amount	%	Amount	%	Amount	%
(Liabilities)						
I Current liabilities						
1 Accounts payable, trade	29,474		18,107		36,769	
2 Short-term debt	6,076,900		12,696,000		18,779,000	
3 Long-term debt due within one year	2,068,856		6,989,960		7,272,056	
4 Income taxes payable	1,113,423		832,390		84,864	
5 Advance receipts	—		3,700,000		—	
6 Accrued employee bonuses	70,000		121,382		227,000	
7 Other current liabilities	1,282,372		525,263		887,690	
Total current liabilities	10,641,026	15.5	24,883,102	34.2	27,287,380	34.8
II Long-term liabilities						
1 Bonds with stock acquisition rights	22,170,000		22,170,000		22,170,000	
2 Long-term debt	10,611,564		1,258,400		3,932,140	
3 Accrued retirement benefits	10,565		28,507		20,331	
4 Other long-term liabilities	13,839		—		2,850	
Total long-term liabilities	32,805,969	47.8	23,456,907	32.3	26,125,321	33.3
Total liabilities	43,446,995	63.3	48,340,010	66.5	53,412,701	68.2
(Net assets)						
I Shareholders' equity						
1 Common stock	10,680,608	15.6	10,764,217	14.8	10,736,448	13.7
2 Additional paid-in capital	10,351,900	15.1	10,351,900	14.3	10,351,900	13.2
3 Capital reserve	4,155,676	6.1	3,198,392	4.4	3,874,076	5.0
Total shareholders' equity	25,188,184	36.7	24,314,510	33.5	24,962,424	31.9
II Valuation and translation adjustments						
Net unrealized gain/(loss) on other securities	7,710	0.0	△6,250	△0.0	△17,163	△0.1
Total valuation and translation adjustments	7,710	0.0	△6,250	△0.0	△17,163	△0.1
III Stock acquisition rights	—	—	11,556	0.0	4,974	0.0
Total net assets	25,195,894	36.7	24,319,816	33.5	24,950,236	31.8
Total liabilities and net assets	68,642,889	100.0	72,659,826	100.0	78,362,938	100.0

(Note) Amounts less than one thousand yen have been rounded down.

(2) Interim Non-consolidated Statements of Income

(Unit: Thousand of yen, %)

Item	Interim of Fiscal 2007 (From October 1, 2006 to March 31, 2007)		Interim of Fiscal 2008 (From October 1, 2007 to March 31, 2008)		Full Fiscal 2007 (From October 1, 2006 to September 30, 2007)				
	Amount	%	Amount	%	Amount	%			
I Revenue		4,667,087	100.0		3,477,969	100.0		7,287,612	100.0
II Cost of revenue		364,451	7.8		210,518	6.1		740,799	10.2
Gross profit		4,302,636	92.2		3,267,450	93.9		6,546,812	89.8
III Selling, general and administrative expenses		1,065,854	22.8		2,421,867	69.6		2,316,585	31.8
Operating income		3,236,781	69.4		845,583	24.3		4,230,227	58.0
IV Other income		34,064	0.7		220,261	6.3		116,134	1.6
V Other expenses		415,945	8.9		179,973	5.1		615,256	8.4
Ordinary profit		2,854,900	61.2		885,872	25.5		3,731,105	51.2
VI Extraordinary profit		7,539	0.1		—	—		—	—
VII Extraordinary loss		412,157	8.8		482,404	13.9		627,125	8.6
Income before income taxes		2,450,281	52.5		403,467	11.6		3,103,979	42.6
Income taxes	1,080,155			850,772			1,286,527		
Income tax adjustment	△62,615	1,017,540	21.8	△673,540	177,231	5.1	10,829	1,297,356	17.8
Net income		1,432,740	30.7		226,235	6.5		1,806,623	24.8

(Note) Amounts less than one thousand yen have been rounded down.