

UNOFFICIAL TRANSLATION
The official press release is in Japanese.

Company Name: FinTech Global Incorporated
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1-28, 4-chome Toranomon, Minato-ku,
Tokyo
Representative: Nobumitsu Tamai, President and CEO
Stock Listing: Tokyo Stock Exchange, Mothers
Stock Code: 8789
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**Notice concerning partial transfer of shares
held by President and CEO to Company executives**

Tokyo, March 27, 2009—FinTech Global Incorporated (hereafter “the Company”) hereby gives notice concerning an agreement following a proposal from directors and others. Under the agreement, some shares of common stock held by Nobumitsu Tamai, President and CEO, will be transferred to directors and others for a fee. The aim of the agreement is to give directors and others more incentive to improve the Company’s performance.

1. Overview

Under the aforementioned share transfer (hereafter “the Transaction”) some of the shares currently owned by Nobumitsu Tamai, President and CEO, will be transferred to directors and others.

2. Purpose of the Transaction

Conditions surrounding the Company are changing drastically, and the financial and real estate markets continue to face major challenges. In response, the Company is in the process of creating businesses that will become new sources of income. Seeking to expedite this process and build a robust foundation for boosting earnings, the Company has established project teams for each business project and is taking steps to ensure that those teams generate income at an early stage. Other actions include reducing the salaries of directors, changing the remuneration system for employees (including cutting base salaries and linking remuneration to performance), and implementing an early retirement program. Nevertheless, the Company recognizes the importance of measures to improve business performance. Therefore, it has been agreed that part of the shares of common stock held by Nobumitsu Tamai, President and CEO, will be transferred to directors and others. The aim of the share transfer is

to provide effective incentives for directors and others, and to raise their awareness of the Company's business performance.

The Transaction is designed to encourage directors and others to actively promote the Company's business with a renewed sense of solidarity and to raise their motivation to maximize corporate value, without diluting the Company's existing share base.

3. Details

(1) Shares to be transferred:

27,745 shares of common stock (equivalent to 2.28% of shares outstanding)

(2) Total transfer price:

¥27,745,000 (price of each share transferred to be ¥1,000)

(3) Recipients of share transfer:

Directors and others of the Company

(4) Transfer contract date:

Tuesday, March 31, 2009 (schedule)

(5) Transfer period:

From April 1 (Wednesday) to April 3 (Friday), 2009 (schedule)

(6) Transfer conditions:

Stated in the share transfer agreement concluded between the transferor and the transferees.

END