

UNOFFICIAL TRANSLATION  
The official press release is in Japanese.

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**Notice concerning nomination of arrangers  
for the securitization of non-recourse loans for local community renovation**

Tokyo, June 29, 2009—FinTech Global (hereafter, “FGI” or “the Company”) is pleased to announce that the Company and FinTech Global Securities, Inc. (hereafter, “FGS”), were nominated by the Urban Renewal Association of Japan as arrangers for a financial scheme that utilizes securitization of non-recourse loans for local community renovation. The Company and FGS entered into a business trust agreement to administer the arrangements, details of which are provided below.

**Particulars**

**1 . Nomination process**

***(1) The securitization of non-recourse loans for local community renovation***

The Urban Renewal Association of Japan (hereafter, “the Association”), which is administered by the Ministry of Land, Infrastructure, Transport and Tourism, supports and invests in local community revitalization projects, particularly through establishing “Machi-naka” (city center) revitalization funds, which aim to improve the residential environment in urban areas.

Under this urban renewal scheme, the Association established a new real estate securitization project for local community renovation (hereafter, “the Non-Recourse Loan Securitization Project” or “the Project.”), which involves the purchase and securitization of non-recourse loans, including specified corporate bonds issued by special purpose companies (SPCs), in line with asset liquidation laws.

The Project is expected to serve as a model for new financial schemes that will promote the supply of non-recourse loans by regional financial institutions.

***(2) Nomination of arrangers for the Project***

The Company and FGS supported the aims of the Project, and therefore applied for the position of arrangers that was publicly offered by the Association. The Company hoped to be able to contribute their financial knowhow and expertise to the Project.

The selection process entailed members of a special committee of the Project (Chairman:

Hideki Kobayashi, Professor, Graduate School of Engineering, Chiba University) assessing the organization, business strategy and commission fees of the Company and FGS, as well as the results of previous arrangements. The outcome was that the Company and FGS were nominated by the Association and subsequently entered into a business trust agreement with it.

## **2. Future measures**

The Company and FGS will conduct operations in the Non-Recourse Loan Securitization Project in their entirety, from establishing the composition of securitized products to their sale. The principal operations are as follows.

- \* Establishment and support of SPCs
- \* Composition of commercial mortgage-backed securities (CMBS), and preparation of corporate bond issue
- \* Offering of non-recourse loan credits
- \* Due diligence of non-recourse loan credits
- \* Arrangements between investors and creditors who plan to offer the non-recourse loan credits, and explanation of the scheme
- \* Sale of CMBS
- \* Investor relations activities

The Company and FGS will use their arrangements know-how and securitization expertise to maximum effect to contribute to the success of the Project. A further aim is the diversification of fund procurement for urban renewal or redevelopment projects that involve the construction of much-needed facilities or improve the residential environment for local communities.

In addition, the Company expects a further strengthening of ties between the Group and local government units and financial institutions. The Company plans to expand its business with local government units in cooperation with its subsidiary, Public Management Consulting Corporation, which is engaged in public accounting software development, sales and consulting.

## **3. About the Urban Renewal Association of Japan**

The Urban Renewal Association of Japan was established in 1969 as a public-service corporation, based on the Urban Renewal Law. It contributes to public welfare improvement, conducts comprehensive research, and promotes urban renewal projects.

For further details, see <http://www.uraja.or.jp/>

## **4. Schedule**

July to August, 2009	Public offering of loan credits by arrangers
July to October, 2009	Due diligence by arrangers
October 2009	Assessment of loan credits by the Association
December 2009	Securitization of loans

The Company will announce details of the public offering of loan credits scheduled in July to August on its Web site.

## **5. Effect on the Company's performance**

FGI anticipates income from commission fees related to arrangement operations and CMBS sales. The Company will disclose the impact of such income on fiscal performance if and when such developments occur.

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