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The official press release is in Japanese.

Company Name: FinTech Global Incorporated
Address: Toranomon Towers Office,
1-28, 4-chome Toranomon, Minato-ku,
Tokyo
Representative: Nobumitsu Tamai, President and CEO
Stock Listing: Tokyo Stock Exchange, Mothers
Stock Code: 8789
Inquiries: Seigo Washimoto,
General Manager, Finance Department
and Business Planning Department
Tel: +81-3-5733-2121

Notice concerning the exercise of put option on Euro-yen Convertible Bonds with Stock Acquisition Rights due in 2012

Tokyo, January 12th, 2010—FinTech Global Incorporated (hereafter “the Company”) gives notice that the Company has received requests from Bondholders to exercise the put option on Euro-yen Convertible Bonds with Stock Acquisition Rights due in 2012 (hereafter “the Bonds”), as follows.

Particulars

1. Bonds:

Euro-yen Convertible Bonds with Stock Acquisition Rights due in 2012 with holders option to put back to the issuers at per.

2. Option Value date:

February 8th, 2010

3. Exercise of Put Option by Bondholders:

The Bondholders may, at their option, request the Company to redeem bonds at 100% of the principal amount on February 8th, 2010, which is the optional redemption date for bondholders.* Such a request would also require the Company to secure funds for this purpose.

* To make a request, a bondholder must submit an official redemption notification form along with the relevant bond certificates to the paying agent at least 30 days before the optional redemption date but no more than 60 days before.

4. Principal amount subject to the option exercise under prior notice:

JPY 2,560,000,000 (at JPY100 per JPY100 face value)

5. Bond holding by a subsidiary company, Stellar Capital:

Stellar Capital, a Swiss based financial company, owned by the Company, holds JPY3,090 million principal amount of the Bonds out of a total outstanding face amount before cancellation of JPY5,650 million. The Company has not received a request from Stellar to exercise the put option.

6. Impact on financial results

The company is making preparations regarding the option exercise on February 8th, 2010. The Company will make further announcements regarding the on-going situation and its effect on the business results as appropriate.

Reference:

Key information regarding the Company's issue of Euro-yen convertible bonds with stock acquisition rights due in 2012

1. Date of issue	February 8, 2007
2. Total amount of issue	¥22,170 million
3. Principal amount outstanding before cancellation	¥5,650 million
4. Maturity date	February 8, 2012
5. Interest rate	Zero coupon
6. Conversion price:	¥158,600