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The official press release is in Japanese.

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Notice concerning booking of valuation loss on investments in shares of subsidiaries and affiliates (non-consolidated)

Tokyo, November 12, 2010—FinTech Global Incorporated (hereafter, “the Company”) hereby gives notice of valuation loss on investments in subsidiaries and affiliates booked under extraordinary loss for the fiscal 2010 (non-consolidated) closing of accounts.

Particulars

1. Background

Lackluster business results caused by slower-than-expected progress in expanding operations at Public Management Consulting Corporation (PMC), a consolidated subsidiary, and FinTech GIMV Fund (FGF), also a consolidated subsidiary, led to impairment loss treatment for shares held by the Company in PMC and contributions made by the Company to FGF. Consequently, valuation loss on investments in PMC and FGF were ¥276 million and ¥577 million, respectively.

2. Impact on Business Results

On a non-consolidated basis, the Company booked aggregate valuation loss of ¥1,331 million on investments in shares of subsidiaries and affiliates under extraordinary loss in fiscal 2010. This amount is the sum of valuation loss associated with the liquidation of Stellar Capital, which was announced on August 10, 2010, and the losses described in 1. Background above. However, valuation loss on investments in shares of subsidiaries and affiliates is cancelled out on a consolidated basis, so the Company’s consolidated business results will not be affected.