

**UNOFFICIAL TRANSLATION**  
The official press release is in Japanese.

Company Name: FinTech Global Incorporated  
Address: Toranomon Towers Office,  
1-28, 4-chome Toranomon, Minato-ku,  
Tokyo  
Representative: Nobumitsu Tamai, President and CEO  
Stock Listing: Tokyo Stock Exchange, Mothers  
Stock Code: 8789  
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**Notice concerning partial transfer of shares held by President and CEO**

Tokyo, December 13, 2010—FinTech Global Incorporated (hereafter “the Company”) hereby gives notice concerning an share transfer agreement, under which some shares of common stock held by Nobumitsu Tamai, President and CEO, will be transferred to an intimate business partner. Details are provided below.

**1. Overview**

Under the aforementioned share transfer (hereafter “the Transaction”) some of the shares currently owned by Nobumitsu Tamai, President and CEO, will be transferred to an intimate business partner (hereafter “the Business Partner”).

**2. Details of the Transaction**

- (1) Shares to be transferred:  
20,000 shares of common stock (equivalent to 1.66% of shares outstanding)
- (2) Total transfer price:  
¥60,000,000 (price of each share transferred to be ¥3,000)
- (3) Recipients of share transfer:  
An intimate business partner of the Company
- (4) Transfer contract date:  
Monday, December 13, 2010
- (5) Transfer date:  
Monday, December 13, 2010

(6) Transfer conditions:

Stated in the share transfer agreement concluded between the transferor and the transferees.

Of note, the Business Partner is a Financial Instruments Business Operator engaged in Investment Management Business and Investment Advisory and Agency Business, who has a broad network with investors both domestic and overseas and a wealth of wisdom about investments. The Company has been promoting the investment banking business and asset management and advisory business in cooperation with the Business Partner, and will establish a closer relationship with the Business Partner through the Transaction.

END