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The official press release is in Japanese.

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**Notice concerning Full Purchase and Cancellation of
Euroyen Convertible Bonds with Stock Acquisition Rights Due in 2012**

Tokyo, March 23, 2011—FinTech Global Incorporated (hereafter, “the Company”) hereby gives notice of its intent to purchase and cancel the remaining portion of euroyen convertible bonds with stock acquisition rights due in 2012 (hereafter, “the Bonds”), which were issued on February 8, 2007. Details are described below.

Particulars

- | | |
|----------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Name of issue | Euroyen Convertible Bonds with Stock Acquisition Rights Due in 2012 |
| 2. Amount to be purchased and cancelled | ¥1,200 million (par value) |
| 3. Anticipated cancellation date | March 28, 2011
(Date when cancellation procedures should wrap up.) |
| 4. Residual value after purchase and cancellation | The entire outstanding amount will be purchased and cancelled, leaving no residual value. |

5. Impact on business results

The Bonds that are up for purchase and cancellation at this time are the Bonds that were acquired by a subsidiary and transferred to investors during the third quarter of fiscal 2010, ended September 30, 2010. The Company concluded buyback agreements

with the investors to whom the Bonds were transferred, and wrote off associated transactions on the consolidated books as borrowings backed by bonds. This time around, the Company will exercise its contractual rights to buy back the entire amount and cancel said amount.

Through this process, the Company will record ¥226 million in loss on the sale of investment securities under extraordinary loss on the consolidated books at the time the Bonds are sold, and also record ¥300 million in profit from redemption of bonds with stock acquisition rights under extraordinary profit on both the consolidated and nonconsolidated books.

Please note that capital to finance the buyback will come from funds in hand.

6. Outlook

Management has decided that the Company will not book future interest paid on borrowings backed by the Bonds associated with the purchase and cancellation. The impact on consolidated performance was incorporated into the results forecast announced on March 11, 2011.

Through the purchase and cancellation of the Bonds and repayment of borrowings backed by bonds, bonds with stock acquisition rights will decrease ¥1.2 billion and long-term debt will decrease ¥890 million, leaving interest-bearing debt at ¥220 million, on a consolidated basis, as of the anticipated date of purchase and cancellation and excluding loans mainly from unconsolidated subsidiaries. There is no balance of interest-bearing debt on a nonconsolidated basis, as of the anticipated date of purchase and cancellation and excluding loans mainly from group companies.

Also, in light of certain developments, including revision to performance forecasts announced March 11, 2011, the consolidated capital adequacy ratio is likely to jump above 60% by the end of March 2011 from 30.5% at the end of December 2010.

Consequently, execution of the Bond purchase and cancellation plan will serve to reinforce the financial health of the FGI Group.

Reference:

Pertinent information about euroyen convertible bonds with stock acquisition rights due in 2012

1. Date of issue	February 8, 2007
2. Total amount of issue	¥22,170 million
3. Principal amount outstanding before cancellation	¥1,200 million
4. Maturity date	February 8, 2012
5. Interest rate	Zero coupon
6. Conversion price:	¥158,600

END