

UNOFFICIAL TRANSLATION
The official press release is in Japanese.

Company Name: FinTech Global Incorporated
Address: Toranomon Towers Office,
1-28, 4-chome Toranomon, Minato-ku,
Tokyo
Representative: Nobumitsu Tamai, President and CEO
Stock Listing: Tokyo Stock Exchange, Mothers
Stock Code: 8789
Inquiries: Seigo Washimoto,
Managing Director and Executive Officer,
Head of Business Management
Department
Tel: +81-3-5733-2121

Notice concerning Appointment as Sponsor to Support Meiho Enterprise

Tokyo, December 5, 2011—FinTech Global Securities, Inc. (hereafter, “FGS”), a subsidiary of FinTech Global Incorporated, was appointed today, along with House Saison Co., Ltd. (hereafter, “House Saison”), as a sponsor supporting Meiho Enterprise Co., Ltd. (hereafter, “Meiho”), which is listed on JASDAQ with stock code 8927. Details are provided below.

Particulars

1. Background

On September 26, 2011, Meiho began to undertake reassessment and restructuring of its debts under the alternative dispute resolution process—or more formally, the specified certified dispute resolution procedure set forth in the Law on Special Measures Concerning the Revitalization of Industrial Activities and the Innovation of Industrial Activities.

The FGI Group has built a solid track record in corporate restructuring services, having been involved in many business revitalization support projects. FGS, which has acquired a particularly deep reservoir of know-how, offered to sponsor Meiho in its turnaround process.

Meanwhile, House Saison is involved in the property leasing business, mainly in Kyoto and Shiga, and FGS, in supporting various real estate companies in their business revitalization plans, had been looking for ways to work with House Saison in such a turnaround project.

Together, FGS and House Saison will apply credit enhancement to Meiho’s restructuring effort and jointly formulate a business revitalization plan to ensure steady progress toward a successful turnaround.

2. Outline of Parties Involved in the Agreement

Meiho Enterprise (as of December 5, 2011)

- (1) Name: Meiho Enterprise Co., Ltd.
(listed on JASDAQ standard)
- (2) Main businesses: Residential sales, office and residential leasing services, real estate brokerage services
- (3) Date of establishment: September 9, 1968
- (4) Registered address: 11-1 Meguro 3-chome, Meguro-ku, Tokyo
- (5) Representative: Atsuo Umeki, President and CEO
- (6) Capitalization: ¥2,286 million
- (7) Number of employees: 46 (on a consolidated basis, as of July 31, 2011)
- (8) Relationship with FGI: No capital, personnel or business relationships exist between Meiho and FGI.

House Saison (as of December 5, 2011)

- (1) Name: House Saison Co., Ltd.
- (2) Main businesses: Property management, leasing and development
- (3) Date of establishment: January 22, 1987
- (4) Registered address: 364, Sakaecho, Imadegawa-kudaru 2-chome, Kawaramachi-dori, Kamigyo-ku, Kyoto
- (5) Representative: Yoshiaki Imoto, President
- (6) Capitalization: ¥97 million
- (7) Number of employees: 34
- (8) Relationship with FGI: No capital, personnel or business relationships exist between House Saison and FGI.

3. Outlook

At present, the impact of this joint sponsorship on the business results of the FGI Group is unclear. However, FGS will be involved in the formation of a business restructuring plan for Meiho and will thus be extending its strategic financial expertise, which might include financial arrangements. Certain revenue opportunities may therefore arise in the plan proposal process, which could boost the Group's fiscal performance. Management will swiftly provide an update if, at a later date, a significant impact on business results may occur.

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