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The official press release is in Japanese.

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Notice concerning Extraordinary Loss

Tokyo, May 10, 2012—FinTech Global Incorporated (hereafter, "the Company") has booked an extraordinary loss for the first two quarters—October 1, 2011 through March 31, 2012—of the fiscal year ending September 30, 2012. A summary of the main components of this extraordinary loss is provided below.

Particulars

1. Loss on Valuation of Equity in Subsidiaries and Affiliates

FGI Capital Partners, Ltd. (FGICP), a consolidated subsidiary, recorded sluggish performance results from global macro fund management and no performance fees because no exits were made on portfolio companies in the venture investment fund in the second quarter. In addition, the event-driven strategy initiated in November 2011 faltered, as fallout from the scandal surrounding AIJ Investment Advisors Co., Ltd.—a Tokyo-based investment advisory company that lost clients' pension assets through bad equity and bond derivatives trading and falsified reports to investors to hide the situation—prompted pension funds and other investors to hesitate about entrusting discretionary asset managers with new funds for investment, a situation that persisted to the end of the second quarter of fiscal 2012. Consequently, accumulation of assets under management assumed a slower pace.

Taking an overall view of this business environment and future business prospects, the Company recognized an impairment loss on FGICP stock and booked ¥324 million as loss on valuation of equity in subsidiaries and affiliates under extraordinary loss.

Nevertheless, this impairment loss will have no affect on consolidated results because applicable extraordinary loss is cancelled out on the consolidated accounts.

2. Amortization of Goodwill on a Consolidated Basis

Paralleling the aforementioned impairment loss, the Company booked ¥126 million in amortization of goodwill associated with FGICP on the consolidated accounts.

3. Impact on Fiscal Results

Results for the first two quarters of fiscal 2012 are disclosed in the financial statements for this period announced today. Full-year forecasts are unchanged.

Nevertheless, in light of the aforementioned developments, FGICP will undergo management and structure shakeups from the third quarter. In addition, the AIJ Investment Advisory scandal prompted the government to begin screening fund management companies, and efforts will thus be made to address heightened scrutiny by emphasizing strict compliance practices and the solid credibility and reinforced investment structure that a subsidiary gains through its listed parent as well as access to original investment products. These qualities will enable FGICP to build a larger pool of assets entrusted to it by pension funds and other investors.

In conjunction with these efforts, the Company will seek to reduce selling, general and administrative expenses through administrative rationalization and strive to achieve an improvement in performance.

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