

UNOFFICIAL TRANSLATION  
The official press release is in Japanese.

Company Name: FinTech Global Incorporated  
Address: Toranomon Towers Office,  
1-28, 4-chome Toranomon, Minato-ku, Tokyo  
Representative: Nobumitsu Tamai, President and CEO  
Stock Listing: Tokyo Stock Exchange, Mothers  
Stock Code: 8789  
Inquiries: Seigo Washimoto  
Managing Director and Executive Officer  
Head of Business Management Department  
Tel: +81-3-5733-2121

### **Notice regarding Issuance conditions of Stock Options (Share Warrants)**

Tokyo, December 27, 2012—FinTech Global Incorporated (hereafter, “the Company”) is pleased to announce that suspended conditions regarding issuance of Stock Options (Share Warrants) resolved at the Company’s Board of Directors on December 21, 2012 has been settled today as below.

**1. Total number of share warrants**                      845 units

**2. Amount to be paid upon exercise of share warrants**

JPY 2,920 per stock acquisition right    (JPY 2,920 per share)

**3. Persons to whom share warrants are allotted, the number of those persons, and the number of share warrants to be allotted**

The 845 units of share warrants shall be allotted to 18 employees of the Company, and 7 executives and 16 employees of the subsidiaries.