

UNOFFICIAL TRANSLATION
The official press release is in Japanese.

Company Name:	FinTech Global Incorporated
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Representative:	Nobumitsu Tamai, President and CEO
Stock Listing:	Tokyo Stock Exchange, Mothers
Stock Code:	8789
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Change in Status of Subsidiary

Tokyo, January 25, 2013—FinTech Global (hereafter, “FGI”) hereby gives notice that FINTECH GIMV FUND, L.P. (hereafter, “FGF”), a consolidated subsidiary, will be excluded from the scope of consolidation, effective from the first quarter of fiscal 2013, the year ending September 30, 2013. Details are provided below.

Particulars

1. Background and reason for change in status

In December 2007, FGI participated in the establishment of FGF. Given the amount of capital invested and the connection between FGI and FinTech Global Capital, LLC (hereafter, “FGC”; an unconsolidated subsidiary of FGI at the time), which offered investment advice to FGF’s general partner, a decision was made, following discussions with the accounting auditor, to bring the fund under the scope of consolidation.

After a thorough examination of changes in the relationship between FGI and FGF, including acknowledgement of FGC’s independence from FGI, effective from the first quarter of fiscal 2013 FGF was deemed to fall outside the definition of a subsidiary and would therefore be excluded from the scope of consolidation.

2. Outline of FGF (subsidiary with changed status)

(1)	Name	FinTech Gimv Fund, L.P.		
(2)	Address	La Motte Chambers, St. Helier, Jersey, JE1 1BJ		
(3)	Investment targets	Japanese, U.S. and European companies with high growth potential in such sectors as information and communication technology, new materials and life sciences.		
(4)	Contribution amount	US\$41 million		
(5)	Date of establishment	December 2007		
(6)	Fund contributors and investment ratios	FinTech Global Incorporated (41.97%)		
(7)	Outline of general partner	Name	FGF (GP) Management Limited	
		Address	La Motte Chambers, St. Helier, Jersey, JE1 1BJ	
		Representative's name and title	Denzil Boschat, Director	
		Business description	Management, regulation and operation of the partnership (that is, the fund) and selection of investments into which contributions would go.	
(8)	Relationships between FGI and FGF	Relationship between FGI and FGF	FGI participated in the establishment of the fund with a capital investment, and is a lead investor in the fund.	
		Relationship between FGI and FGF (GP) Management Limited	Neither FGI nor FGF have any noteworthy capital, personal or business ties with the general partner of the fund.	
(9)	Fund performance and financial status for the past three years (Thousands of US dollars)			
	Fiscal year	December 2009	December 2010	December 2011
	Net assets	11,542	13,828	21,086
	Total assets	11,629	13,897	21,156
	Net revenue	—	—	—
	Operating loss	(3,123)	(3,227)	(1,781)
	Recurring loss	(3,103)	(3,213)	(1,629)
	Net loss	(3,123)	(3,213)	(1,629)

3. Number and share of voting rights (shares) held in the subject subsidiary before and after the change

i) Number of voting rights held by FGI in the subject subsidiary

Before change — shares

After change — shares

ii) Share of voting rights held by FGI in the subject subsidiary

Before change — %

After change — %

4. Date of Change

December 26, 2012

5. Outlook

The change in subsidiary status will have minimal impact on FGI's fiscal 2013 consolidated results, and investment by FGI in FGF will remain unchanged from the previous level. Note that FGI's consolidated financial statements had, through the consolidation of FGF, shown equity of investors outside the FGI Group as a combined amount (excluding net income for the fiscal year). Going forward, only the amount equivalent to FGI's investment ratio will be booked.

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