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**Summary of Financial Statements
For the First quarter of Fiscal 2013**

February 13, 2013

Company Name: FinTech Global Incorporated

(Code Number: 8789 TSE Mothers)

(URL: <http://www.fgi.co.jp/>)

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Responsible: President and Chief Executive Officer

Name: Nobumitsu Tamai

For Inquiries: Managing Director and Executive Officer
Head of Business Management Department

Name: Seigo Washimoto

Scheduled date for filing of securities report: February 14, 2013

Scheduled date of commencement of dividend payment: —

Preparation of explanatory materials for quarterly financial results: Yes

Information meetings arranged related to quarterly financial results: None

(Rounded down to the nearest million)

1. Overview of the financial conditions and business results for the first quarter of fiscal 2013.
(October 1, 2012 – December 31, 2012)

(1) Business results

(The percentage in the table indicates YOY changes.)

	Revenues		Operating income		Ordinary profit		Net income/(loss)	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
First quarter of fiscal 2013	243	(66.3)	(249)	-	(217)	-	(148)	-
First quarter of fiscal 2012	721	(23.5)	(134)	-	(134)	-	(129)	-

(Note) Comprehensive income:

(148) million (—)% for the first quarter of fiscal 2013

(114) million (—)% for the first quarter of fiscal 2012

	Net income/(loss) per share	Net income/(loss) per share (diluted)
	Yen	Yen
First quarter of fiscal 2013	(124.66)	-
First quarter of fiscal 2012	(109.03)	-

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million Yen	Million Yen	%
First quarter of fiscal 2013	5,190	2,343	44.3
Full-fiscal 2012	6,417	3,632	36.8

(Reference) Shareholders' equity: 2,297 million yen for the first quarter of fiscal 2013
2,362 million yen for the fiscal 2012

2. Dividends

	Dividends per share				
	The end of the first quarter	The end of the second quarter	The end of the third quarter	The end of the fiscal year	Total
Fiscal 2012(Actual)	— Yen	0.00 Yen	— Yen	100.00 Yen	100.00 Yen
Fiscal 2013 (Actual)	—				
Fiscal 2013(Estimates)		0.00	—	—	—

3. Performance forecast for the full-fiscal 2013(October 1, 2012-September 30, 2013)

In the first quarter of fiscal 2013, FGI Group faced a still severe situation of consolidated financial results because the Group are involved in several major deals for which the scheduled sale of stock in companies in the investment portfolio and closing of arrangements to support business rehabilitation and real estate development securitization were pushed back. Preparations to wrap up these major deals continue, and if efforts are successful, various factors, including total amounts, pursuant to each deal could have a conspicuously good—or bad—impact on business results. The situation makes it difficult to determine with reasonable accuracy a performance forecast at this stage, so no targets have been set at this time. An announcement on anticipated consolidated results for fiscal 2013 will be made as soon as management has a clear idea of how these large deals will impact business results.

4. Notes

(1) Transfer of the principal consolidated subsidiary during the term

(Transfer of specified subsidiary with change of scope of consolidation.): Applicable

New: - (Company name: -)

Excluded: 1 (Company name: FINTECH GIMV FUND, L.P.)

(2) Adoption of simplified and special accounting policies for quarterly financial statements: N/A

(3) Changes in accounting policies

1. Changes due to changes in accounting standard: N/A

2. Other changes in accounting standard: N/A

3. Changes in accounting estimates: N/A

4. Restatement of corrections: N/A

(4) Number of shares issued (common stock)

1. Number of shares issued (including treasury stocks): 1,209,243 shares for the first quarter of fiscal 2013
1,209,243 shares for the fiscal 2012

2. Number of treasury shares: — shares for the first quarter of fiscal 2013
— shares for the fiscal 2012

3. The average number of shares issued during the first quarter:
1,191,843 shares for the first quarter of fiscal 2013
1,191,671 shares for the first quarter of fiscal 2012

*Implementation status of quarterly review processes

This summary of financial statements is not subject to quarterly review procedures based upon the Financial Instruments and Exchange Act. Thus, at the time of disclosure of the financial statements, the quarterly financial statement review procedures based upon the Financial Instruments and Exchange Act, have not been completed.

* Information concerning proper use of forward-looking statements and other special instructions

Forward-looking statements in this material are based on data available to management as of Feb. 13, 2013 and certain assumptions which are believed to be rational. Actual results may differ from these estimates due to unforeseen factors.

FinTech Global Incorporated and Consolidated Subsidiaries
As of and for the three months ended December 31, 2012

(1) Quarterly Consolidated Balance Sheets

(Thousands of yen)

	First Quarter of Fiscal 2013 (As of December 31, 2012)	Full-fiscal Year 2012 (As of September 30, 2012)
(Assets)		
Current assets		
Cash and deposits	1,917,012	2,522,754
Accounts receivable, trade	149,247	132,127
Investments in securities, trade	1,900,683	2,400,089
Deferred tax assets	8,763	7,089
Loans receivable, trade	2,473,700	2,480,482
Other current assets	118,708	205,914
Allowance for doubtful assets	(2,018,998)	(2,025,903)
Total current assets	<u>4,549,117</u>	<u>5,722,554</u>
Noncurrent assets		
Property, plant and equipment	145,519	151,253
Intangible fixed assets		
Goodwill	227,658	259,642
Other intangible fixed assets	9,819	20,535
Total intangible fixed assets	<u>237,478</u>	<u>280,177</u>
Investments and other assets		
Investments in securities	48,571	51,419
Others	209,397	212,536
Total investments and other assets	<u>257,969</u>	<u>263,955</u>
Total noncurrent assets	<u>640,967</u>	<u>695,386</u>
Total assets	<u>5,190,084</u>	<u>6,417,941</u>

	First Quarter of Fiscal 2013 (As of December 31, 2012)	Full-fiscal Year 2012 (As of September 30, 2012)
(Liabilities)		
Current liabilities		
Accounts payable, trade	28,834	24,151
Current portion of bonds	16,000	16,000
Short-term loans payable	40,000	40,000
Current portion of long-term loans payable	2,171	2,171
Income taxes payable	3,761	27,806
Deposits received	484,007	474,164
Provision for bonuses	24,231	26,730
Other current liabilities	278,288	196,868
Total current liabilities	877,295	807,893
Noncurrent liabilities		
Bonds payables	56,000	56,000
Long-term loans payable	2,485	2,986
Deferred tax liabilities	79,453	83,335
Provision for retirement benefits	105,395	99,310
Reserve for contract of insurance	1,677,919	1,648,449
Other noncurrent liabilities	47,575	87,304
Total noncurrent liabilities	1,968,828	1,977,386
Total liabilities	2,846,124	2,785,279
(Net assets)		
Shareholders' equity		
Common stock	2,312,517	2,312,517
Additional paid-in capital	5,183	5,183
Retained earnings	32,407	277,772
Treasury Stock	(52,412)	(52,412)
Total shareholders' equity	2,297,695	2,543,061
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(345)	(2,333)
Foreign currency translation adjustments	—	(178,416)
Total accumulated other comprehensive income	(345)	(180,749)
Subscription rights to shares	18,055	18,005
Minority interests	28,554	1,252,344
Total net assets	2,343,960	3,632,661
Total liabilities and net assets	5,190,084	6,417,941

(2) Quarterly Consolidated Statement of Income and Quarterly statements of comprehensive income
Quarterly Consolidated Statement of Income

	(Thousands of yen)	
	First Quarters of Fiscal 2012 (From October 1, 2011 to December 31, 2011)	First Quarters of Fiscal 2013 (From October 1, 2012 to December 31, 2012)
Revenues	721,870	243,415
Cost of revenues	403,040	34,942
Gross profit/(loss)	318,830	208,472
Selling, general and administrative expenses	453,061	458,134
Operating income/(loss)	(134,231)	(249,662)
Other income		
Interest income	1,516	268
Foreign exchange gains	—	28,845
Miscellaneous income	2,426	441
Others	111	2,948
Total other income	4,054	32,503
Other expenses		
Interest expense	2,945	123
Interest on bonds	—	171
Foreign exchange loss	1,393	—
Others	159	—
Total other expenses	4,498	295
Ordinary profit/(loss)	(134,674)	(217,453)
Extraordinary profit		
Gain on transfer of business	—	66,355
Profit from redemption of bonds	866	—
Others	—	1,707
Total extraordinary profit	866	68,062
Extraordinary loss		
Loss on sales of investment securities	—	587
Loss on valuation of investment securities	240	179
Loss on valuation of stocks of subsidiaries and affiliates	7,740	—
Others	383	—
Total extraordinary loss	8,364	767
Income/(Loss) before income taxes	(142,173)	(150,158)
Income taxes	3,932	3,319
Income taxes adjustment	(258)	(5,556)
Total Income taxes	3,673	(2,237)
Income/(Loss) before minority interests	(145,846)	(147,921)
Minority Interests/(loss)	(15,917)	651
Net income/(loss)	(129,929)	(148,572)

Quarterly statements of comprehensive income

	(Thousands of yen)	
	First Quarters of Fiscal 2012 (From October 1, 2011 to December 31, 2011)	First Quarters of Fiscal 2013 (From October 1, 2012 to December 31, 2012)
Income/(loss) before minority interests	(145,846)	(147,921)
Other comprehensive income		
Valuation difference on available-for-sale securities	7,443	(345)
Foreign currency translation adjustment	23,680	—
Total other comprehensive income	31,123	(345)
Comprehensive income	(114,723)	(148,266)
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	(118,830)	(148,917)
Comprehensive income attributable to minority interests	4,107	651

(3) Assumption of Going Concern, three months ended December 31, 2012

Not applicable.

(4) Segment Information

I. Revenues and profit/loss per reportable segment

Three months ended December 31, 2011 (October 1, 2011 to December 31, 2011)

(Thousands of yen)

	Reportable Segment					Total	Adjusted (Note *1)	Amount in the quarterly consolidated statement of income (Note *2)
	Investment banking business	Asset management business	Principal investment business	Portfolio business	Public finance related business			
Revenues								
Revenues from external customers	40,578	71,438	443,348	121,297	45,206	721,870	—	721,870
Inter-segment revenues and transfers	31,500	1,950	—	900	—	34,350	(34,350)	—
Total	72,078	73,388	443,348	122,197	45,206	756,220	(34,350)	721,870
Segment profit (loss)	(9,455)	(69,527)	74,695	(35,958)	(41,582)	(81,829)	(52,402)	(134,231)

Note 1 Adjusted segment profit (loss) of ¥(52,402,000) includes the deleted inter-segment transactions of ¥95,695,000 and all-companies expenses of ¥(148,097,000) that cannot be allocated to individual reportable segment. All-companies expenses are primarily the administrative general expenses which do not belong to any reportable segment.

2 Segment profit (loss) is adjusted with operating loss of the quarterly consolidated statement of income. The management advisory fee of FinTech Global Incorporated is taken into account in the amount of ¥40,500,000 for the Investment Banking Business, ¥46,500,000 for the Asset Management Business, ¥1,500,000 for the Portfolio business, and ¥15,000,000 for the Public Finance Related Business.

II. Revenues and profit/loss per reportable segment

Three months ended December 31, 2012 (October 1, 2012 to December 31, 2012)

(Thousands of yen)

	Reportable Segment					Total	Adjusted (Note *1)	Amount in the quarterly consolidated statement of income (Note *2)
	Investment banking business	Asset management business	Principal investment business	Portfolio business	Public finance related business			
Revenues								
Revenues from external Customers	15,995	48,173	10,734	123,326	45,185	243,415	—	243,415
Inter-segment revenues and transfers	1,000	1,243	—	900	—	3,143	(3,143)	—
Total	16,995	49,416	10,734	124,226	45,185	246,558	(3,143)	243,415
Segment profit (loss)	(16,468)	(4,695)	8,887	(42,149)	(3,536)	(48,572)	(201,089)	(249,662)

Note 1 Adjusted segment profit (loss) of ¥(201,089,000) includes the deleted inter-segment transactions of ¥29,997,000 and all-companies expenses of ¥(231,086,000) that cannot be allocated to individual reportable segment. All-companies expenses are primarily the administrative general expenses which do not belong to any reportable segment.

2 Segment profit (loss) is adjusted with operating loss of the quarterly consolidated statement of income. The

management advisory fee of FinTech Global Incorporated is taken into account in the amount of ¥11,000,000 for the Investment Banking Business, ¥9,000,000 for the Asset Management Business, ¥4,929,000 for the Portfolio business, and ¥4,500,000 for the Public Finance Related Business.

(5)Material Change in Shareholders' Equity

Not applicable.