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The official press release is in Japanese.

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**Notice concerning Consolidated Performance Forecasts and Dividend Forecast for  
fiscal 2013**

Tokyo, October 18, 2013—FinTech Global Incorporated (hereafter, “FGI” and “the Company”) announced consolidated performance forecasts and dividend forecast for fiscal 2013, not specified in our previous announcement. Details are presented below.

**Particulars**

**1. full-year consolidated performance forecasts for fiscal 2013**

**(1) Results**

(Millions of yen, %)

	Net revenue	Operating income (loss)	Ordinary profit (loss)	Net income (loss)	Net income (loss) per share (Yen)
Previous forecasts (A)	—	—	—	—	—
<b>Revised forecasts (B)</b>	1,604	(30)	80	179	149.82
Change (B-A)	—	—	—	—	—
Increase/(Decrease) (%)	—	—	—	—	—
Reference: Fiscal 2012, ended September 30, 2012	2,038	(974)	(915)	(1,274)	(1,069.83)

**(2) Reasons**

In our previous announcement, consolidated performance forecasts for fiscal 2013 were not specified. Because it was difficult to estimate the effects of planned investment exits, arrangement commissioned businesses and streamlining of unprofitable business by group reorganization. Now being able to estimate those forecasts, the Company announced consolidated performance forecasts for fiscal 2013.

(Reference)

	(Millions of yen)		
	Revenue	Operating income (loss)	Ordinary profit (loss)
Non-consolidated performance forecasts for fiscal 2013	918	192	228

## 2. Dividend forecast for fiscal 2013

### (1) Status

	Annual Dividends (yen)		
	End of Second Quarter	Year-End	Total
Previous forecast, announced November 14, 2012	—	Undecided	Undecided
Revised forecast	—	50	50
Actual dividends	0	—	—
Previous dividends (Fiscal year ended September 30, 2012)	0	100	100

### (2) Reasons

The Company's dividend policy emphasizes the return of profits to shareholders while prudently considering the need to maintain sufficient internal reserves so that management may quickly and reliably take advantage of opportunities to reinforce and further expand the business foundation. In determining dividends, management must therefore take a comprehensive view that includes corporate performance and future business development.

Management had not made a final decision on the year-end dividend for fiscal 2013 when fiscal 2013 projections were announced in November 2012. But after considering all factors, including the results achieved in fiscal 2013 and expectations for the future as well as the status of retained earnings and the need for capital to support future business development, management deemed the dividend payments possible. Therefore, the dividend forecast has been revised, with the intention of paying a year-end dividend of ¥50 per share.

Management will present its decision for official approval by shareholders at the upcoming general shareholders' meeting to take place in December 2013.

Disclaimer: The forecasts in this document are based on information available at the time of its release. Actual results may differ substantially due to unforeseeable or post-release events.

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