

Results for Fiscal 2013, ended September 30, 2013

November 2013

FinTech Global Incorporated

Mothers Stock Code: 8789

<http://www.fgi.co.jp/>

Fiscal 2013 Performance Highlights

Fiscal 2013 Business Overview

Business development hinging on corporate investment and investment banking business

Pursuing combination of businesses, including asset management linked to corporate investment, consulting local governments on accounting, arrangements associated with renewable energy projects, and support to underpin the development of local industries.

Large investment exits

Delayed disposal of equity in large investment deals because favorable business performance at these portfolio companies indicates further improvement in corporate value, and postponing exits to benefit from potentially higher returns seems worthwhile. Disposal may occur in fiscal 2014 or later.

Group operations realigned in first half following review of unprofitable businesses

Partial transfer of Public Management Consulting Corporation's (PMC) operations

Some activities, such as public accounting software development, were transferred. Company saw costs drop, focused efforts on consulting work for rationalizing public accounting.

All shares in FinTech Global Securities, Inc., (FGS) sold

Investment banking business brought back under FGI control. Created closer link to principal investment business.

Some of equity holding in FGI Capital Partners, Ltd., (FGICP) sold, turning company into affiliate accounted for by equity method

Facilitated reorganization of hedge fund management structure.

Venture fund FINTECH GIMV FUND, L.P., (FGF) no longer under effective control of FGI

Company deemed to fall outside definition of subsidiary and thus removed from scope of consolidation. Consequently, FGI no longer books equity of FGF investors not part of FGI Group but rather, from fiscal 2013, books only the amount equivalent to its own investment ratio (about 45%).

Fiscal 2013 Performance Highlights (Consolidated)

(Millions of yen)	Fiscal 2012	Fiscal 2013	YOY Change
Revenues	2,038	1,603	(434)
Gross profit	908	1,468	559
Operating loss	(974)	(31)	943
Ordinary loss	(915)	88	1,003
Net loss	(1,274)	182	1,457



Overall Business Status and Performance Summary for the Fiscal 2013

✓ Net Revenues, Gross Profit

• Exits on FGI-held corporate investments contributed to revenue. Decrease year-on-year due to absence of exits from real estate investments and from portfolio companies in the venture fund FGF, which had brought in revenue of ¥525 million and ¥322 million in fiscal 2012, respectively. Revenue did not show major increase because large investment deals were held instead of sold. However, gross profit rose.

✓ Selling, General and Administrative Expenses, Operating Income, Ordinary Profit

• SG&A expenses down 20.4% year-on-year, mainly owing to drop in expenses paralleling fewer subsidiaries under consolidation as well as a lighter burden of goodwill and reversal of allowance for doubtful accounts.
 • Despite increase in gross profit and generally tighter SG&A expenses, FGI unable to reverse operating loss position, mainly owing to significantly higher expenses associated with arbitration proceedings involving Crane Reinsurance.
 • FGI booked ¥125 million in gain on foreign exchange under non-operating income and returned to the black with ordinary profit.

✓ Extraordinary Profit, Net Income

• Booked ¥64 million in gain on transfer of business under extraordinary profit from partial transfer of PMC business activities.
 • Booked ¥25 million in gain on sale of equity in subsidiaries and affiliates under extraordinary profit, mainly from sale of all shares in FGS.

Business Summary by Segment

(Thousands of yen)		Fiscal 2012	Fiscal 2013	YOY Change		
1	Investment Banking Business	Revenues	932	737	(194)	(Note)Revenues include inter-segment transactions.
	Operating income (loss)	117	687	570		
2	Asset Management Business	Revenues	226	214	(11)	
	Operating income (loss)	(148)	35	184		
3	Portfolio Business	Revenues	881	509	(372)	
	Operating income (loss)	(217)	(199)	18		
4	Public Finance-Related Business	Revenues	208	147	(60)	
	Operating income (loss)	(106)	0	106		
	Adjustment	Revenues	(210)	(5)	204	
	Operating income (loss)	(619)	※1 (556)	62		
Amount Booked on Consolidated Statement of Income		Revenues	2,038	1,603	(434)	※1:consolidated adjustment amount including listing company cost, rent, office facilities cost and personal cost
		Operating income (loss)	(974)	(31)	943	

1 FinTech Global: In corporate investment activities, FGI looked for and invested in companies with its own resources and also continued to invest in companies with latent growth potential through FinTech Asset Management (FAM)-package fund—the FGI Strategic Investment Fund—and through FGF. In the investment banking business, FGI provided various financial solutions, such as arrangements, geared to diversifying needs of clients.

2 FinTech Asset Management: Set up fund to invite contributions from external sources for investment into promising companies and projects, and expanded asset management operations. These activities support companies through financing for business succession as well as business plan drafting and business management administration. In asset management with a focus on real estate, FAM retained assets under management for development and operation of rental housing for seniors and brought new assets under management for operation of rental housing. Planned exits on certain projects more or less offset the increase in assets under management makes the balance of ¥6,024 million at September 30, 2013 slightly above the level of a year earlier.

3 Better Life Support: The rental services division and corporate housing support services division came under revenue pressure due to a drop in the number of transfers requiring relocation of corporate housing and due to a decrease in management outsourcing fees. The homeowner services division is benefiting from improved business conditions and a flurry of proactive measures in advance of the upcoming increase in Japan’s consumption tax, which led to a favorable shift in requests for home purchases in the second half. The division recently secured a contract with a new client—a company with about 300,000 employees—and this will contribute to revenues from fiscal 2014 onwards. But for fiscal 2013, BELS posted non-consolidated revenue of ¥505 million, down 9.0% year-on-year, and operating income of ¥26 million, down 70.4%.
Crane Reinsurance: Arbitration proceedings with Hardy Underwriting Limited and others are still in progress, and expenses have risen because of this situation. Crane Re did not book any revenue—no revenue was booked in fiscal 2012 either—and was saddled with an operating loss of ¥226 million, down from the loss of ¥430 million in fiscal 2012.

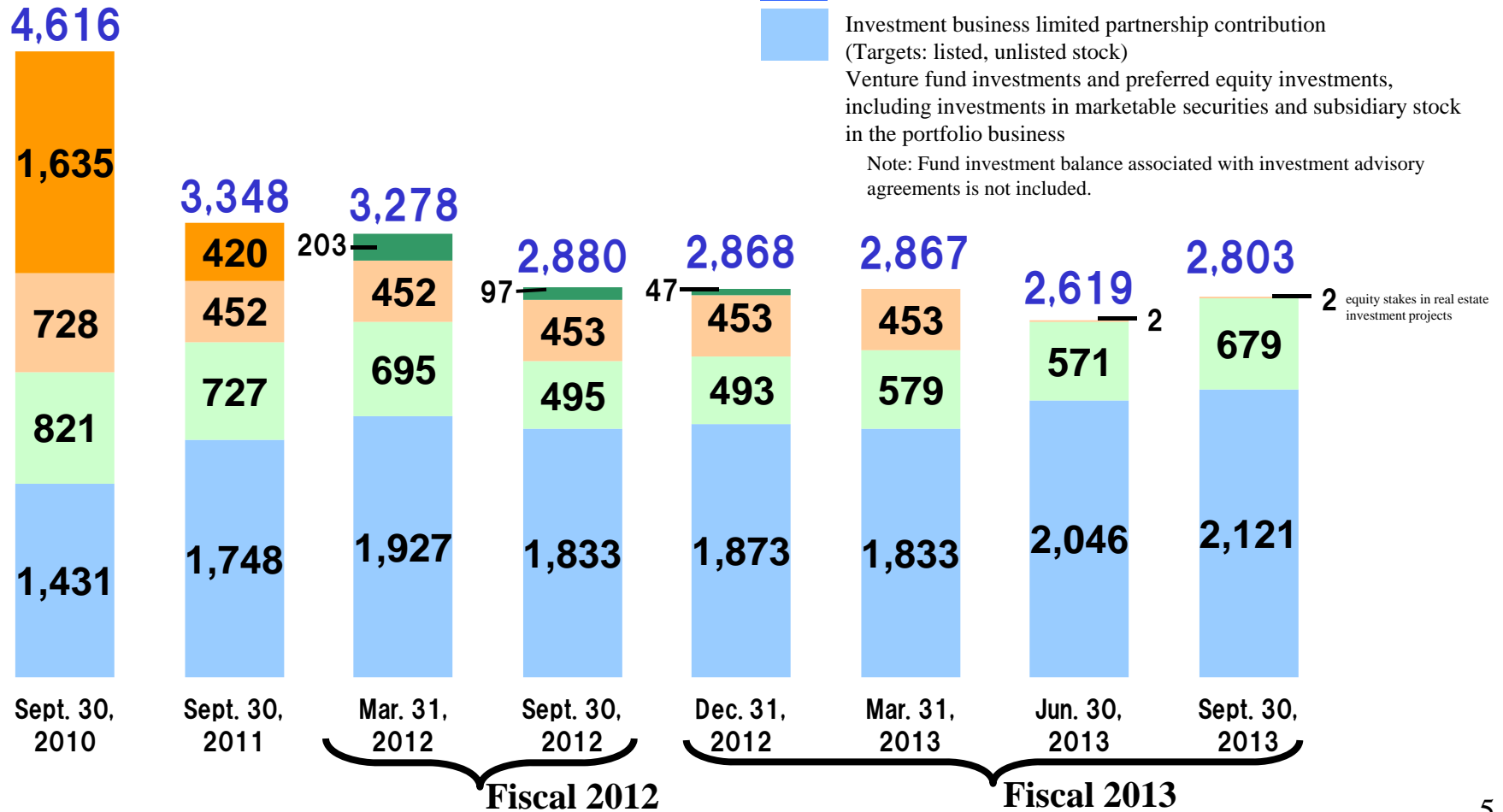
4 Public Management Consulting: Following the transfer of some business activities related mainly to the development and sale of packaged public accounting software for municipal corporation, PMC significantly reduced expenses associated with system development and maintenance. The company redirected its efforts into consulting contracts for the implementation of public accounting by local governments and successfully returned to a profitable position on a non-consolidated basis.

Changes in the Principal Investment Portfolio

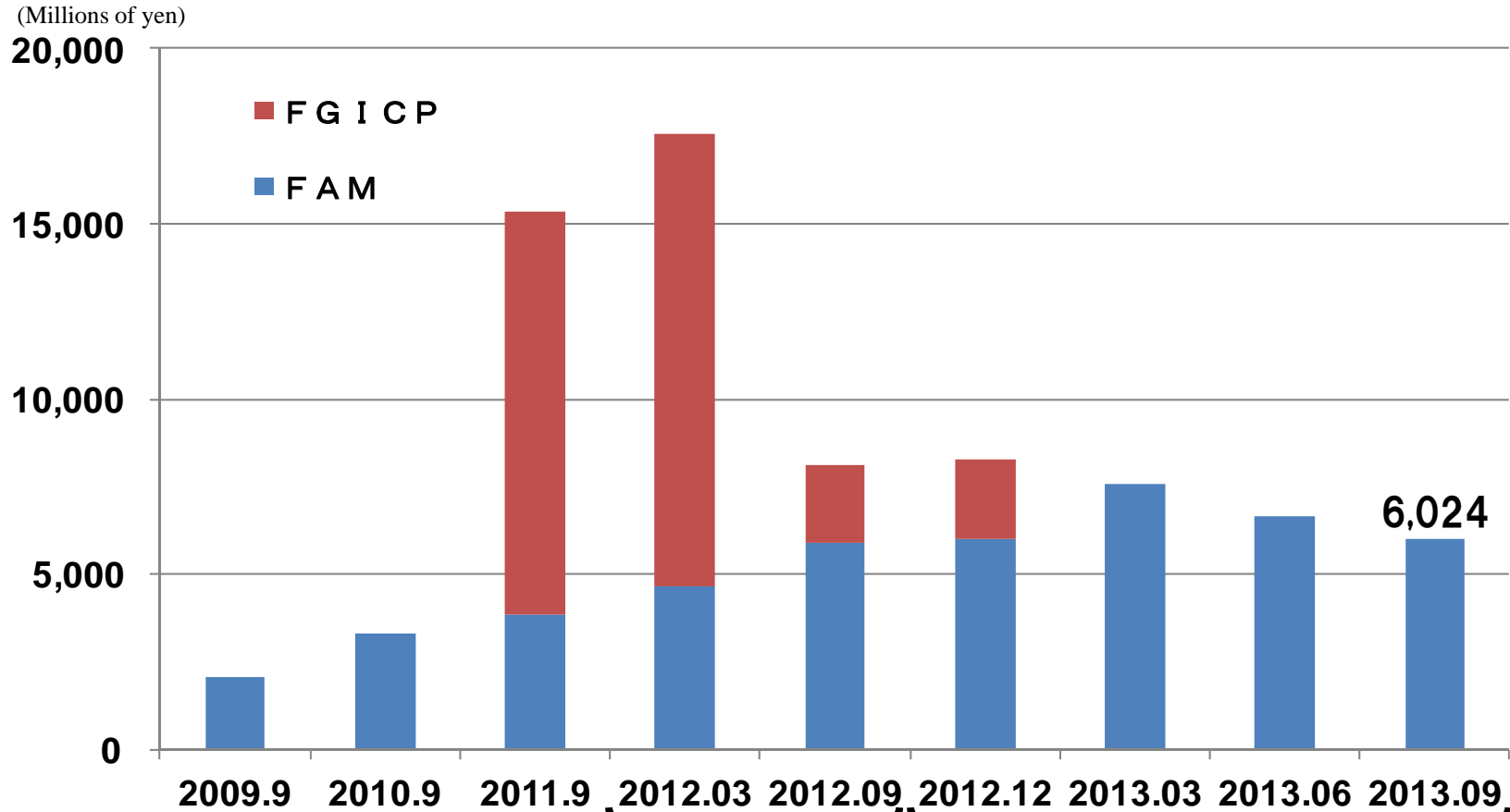
(Millions of yen; amounts exclude claims for which an allowance has been set aside to cover the entire amount outstanding)

FINTECH GIMV FUND,L.P. (FGF) has been excluded from the scope of consolidation, effective from the first quarter of fiscal 2013. For the sake of continuity in disclosure, amounts for prior periods have been restated to exclude the FGF portions. FGF's whole investment balance is \$24.2 million as of June 30, 2013. FGI's holding ratio is about 45% .

- Investments in FGI Group–managed alternative funds
 - Real estate for sale (includes securitized products)
 - Loans and equity stakes in real estate investment projects
 - Corporate loans, working capital loans
 - Investment business limited partnership contribution (Targets: listed, unlisted stock)
Venture fund investments and preferred equity investments, including investments in marketable securities and subsidiary stock in the portfolio business
- Note: Fund investment balance associated with investment advisory agreements is not included.



Changes in the FGI Group's Assets under Management Balance



↑
FAM becomes a subsidiary
↑
FGICP becomes a subsidiary
↑
FGICP excluded from consolidation

Amounts from the first quarter of fiscal 2013 and for prior periods have been restated to exclude the FGF portions. FGF's net assets of \$27 million have been excluded, as of Jun. 30, 2013.

Consolidated Balance Sheets

(Thousands of yen)

	Fiscal 2012	Fiscal 2013	Change
Current Assets	5,722	4,148	(1,573)
Cash and deposits	2,522	1,644	(877)
Investments in securities, trade	2,400	1,617	(782)
Loans receivable, trade	2,480	826	(1,654)
Other current assets	345	259	(85)
Allowance for doubtful assets	(2,025)	(199)	1,826
Noncurrent assets	695	622	(73)
Property, plant and equipment	151	130	(21)
Intangible assets	280	201	(78)
Investments and other assets	263	290	26
Total assets	6,417	4,770	(1,647)
Current liabilities	807	419	(388)
Short-term loans payable	40	26	(14)
Deposits received	474	72	(401)
Accounts payable, other	136	101	(34)
Other	157	219	62
Noncurrent liabilities	1,977	1,635	(342)
Bonds payable	56	40	(16)
Reserve for contract of insurance	1,648	1,406	(241)
Other	272	188	(84)
Total liabilities	2,785	2,054	(730)
Shareholders' equity	2,543	2,688	145
Other comprehensive income	(180)	—	180
Stock acquisition rights	18	2	(15)
Minority interests	1,252	25	(1,226)
Total net assets	3,632	2,716	(916)
Total liabilities and net assets	6,417	4,770	(1,647)

1

Decrease in “Cash and deposits” and “Investments in securities, trade” resulting from exclusion of FGF from consolidation.
Decrease in “investments in securities, trade” resulting from closing of real estate investment projects.

2

Decrease in “Loans receivable, trade” which an allowance has been set aside to cover the entire amount outstanding.
Decrease in “Allowance for doubtful assets” along with above decrease in “Loans receivable, trade”.

3

Decrease in “Deposits received” resulting from closing of real estate investment projects.

4

Exclusion of FGF from consolidation allowed recovery of negative amount in foreign currency translation adjustments.

5

Decrease in “Minority interests” resulting from exclusion of FGF from consolidation.

Consolidated Statements of Income

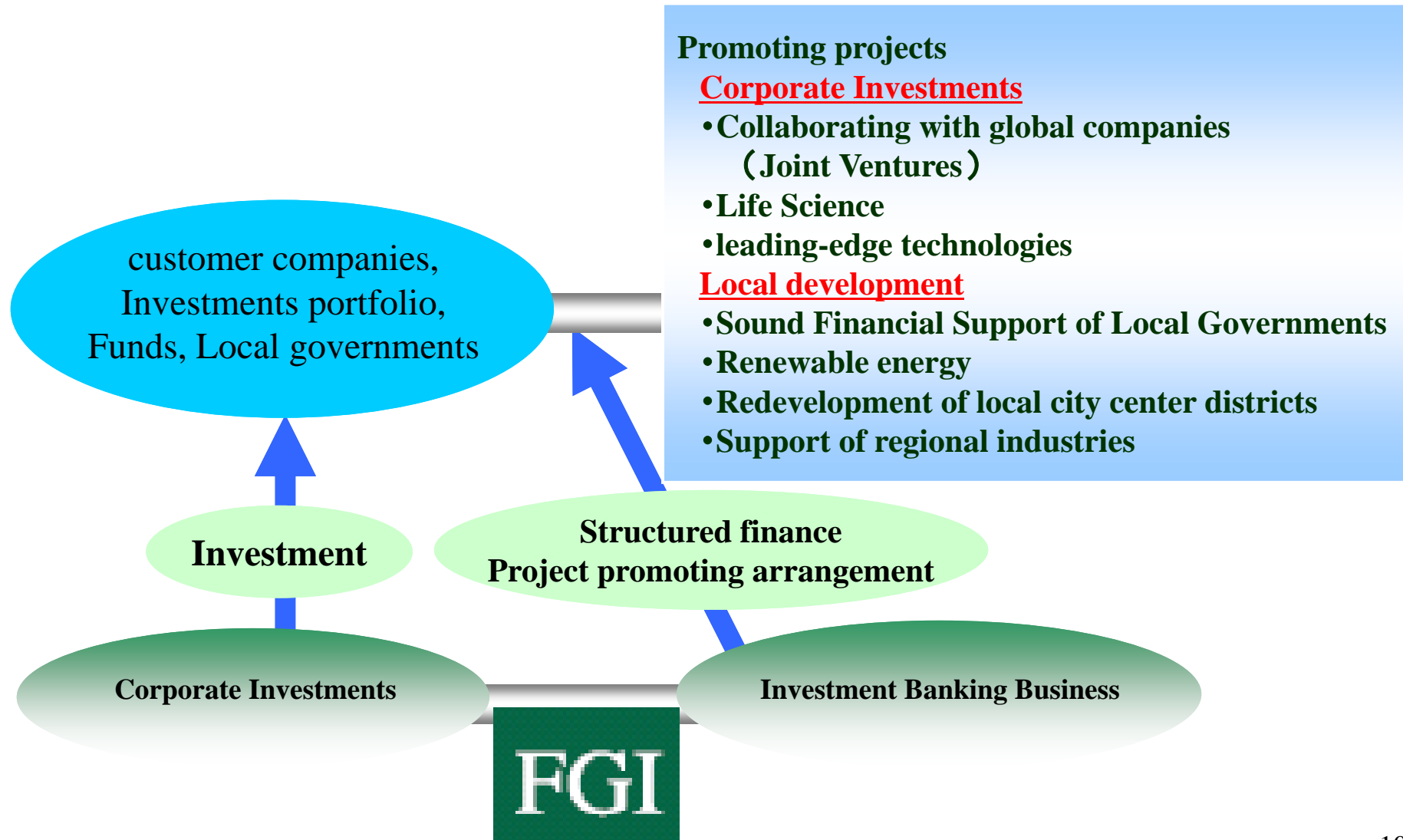
	Fiscal 2012	Fiscal 2013	Change	contents changed year on year or key component of performance results
Revenues	2,038	1,603	(434)	Decrease in revenues because no exits from real estate investment projects and FGF venture fund Large investment projects are still being held onto due to favorable business performance at portfolio companies
Cost of revenues	1,129	135	(994)	Large decrease in cost of revenues due to shifting to commission fee revenue without payback from real estate investments booked in fiscal 2012
Gross profit/(loss)	908	1,468	559	
Selling, general and administrative	1,883	1,500	(383)	year on year change ¥104 million decrease in Personal expenses ¥157 million decrease in Provision of allowance for doubtful accounts ¥212 million increase in Crane's expenditure
Operating income/(loss)	(974)	(31)	943	
Other income	68	134	66	year on year change ¥123 million increase in foreign exchange gains
Other expenses	8	15	6	
Ordinary profit/(loss)	(915)	88	1,003	
Extraordinary profit	3	113	109	Key component ¥64 million gain on transfer of business of PMC ¥25 million gain on sales of subsidiaries and affiliates' stocks
Extraordinary loss	209	16	(193)	
Income/(Loss) before income taxes	(1,121)	185	1,306	
Income taxes	31	6	(25)	
Minority Interests/(loss)	121	(3)	(125)	Minority interests in FGF booked because of exclusion of FGF from consolidation
Net income/(loss)	(1,274)	182	1,457	

(Millions of yen)

Basic Strategies and Performance Forecast for Fiscal 2014

Fiscal 2014 Business Development

Targeting promoting projects are more diversifying , mainly concerning corporate investments and investment banking business



Performance Forecast for Fiscal 2014

(Millions of yen)	Fiscal 2013 Results	Fiscal 2014 Forecast	Change
Revenues	1,603	2,100	497
Gross profit	1,468	1,700	232
Operating profit/(loss)	(31)	200	231
Ordinary profit	88	200	112
Net income	182	200	18

Main terms of performance forecasts

[business] ◆ Investment banking business (FGI)

- conservative predictions, including amounts of large-size project exits and payback profits from investments
- more other fee revenues than precious year despite increasing sales costs because of increase in sales staff

◆ Asset management business (FAM)

- forecasting base amounts similar to previous year plus incentive fees from investment exits

◆ Public finance-related business (PMC)

- forecasting amounts similar to previous year for basic business, without extraordinary income in previous year

◆ Portfolio business (BELS/ Crane)

- BELS is forecasting slightly more revenues than precious year because of rush demands prompted by the consumption tax hike in April.
- Crane forecasted amounts fall within the current consideration for payments of arbitration costs but will ultimately depend on the outcome of arbitration.

◆ Selling, general and administrative costs will be as same as previous year.

Note : The financial forecasts and estimates stated in this announcement are based on certain assumptions judged to be reasonable by the FGI Group in light of information currently available concerning economic conditions in Japan and overseas, fluctuations in foreign exchange rates, and other factors that may have an impact on performance. The company does not promise that the forecasts or estimates will be accurate.

The year-end dividends

■ The year-end dividend for Fiscal 2013

- ✓ **Dividends per share : 50 yen Total amount of dividends: 60,462,150 yen
(Effective date of dividends payment : December 24, 2013)**
- ✓ **While adhering to a dividend policy that emphasizes the return of profits to shareholders, management seeks to maintain sufficient internal reserves to quickly and reliably take advantage of opportunities that reinforce and further expand the Company's business foundation. In determining dividends, management must therefore take a comprehensive view that includes corporate performance and future business development. After thorough consideration of such factors as fiscal 2013 results, performance forecasts, internal reserve status and future business expansion plans, management has decided to maintain dividends at ¥50 per share.**

(Note) The year-end dividend for Fiscal 2013 will be resolved and become effective at the Annual General Shareholders Meeting on December 20, 2013

■ The year-end dividend for Fiscal 2014

- ✓ **The year-end dividend for fiscal 2014 will likely be ¥50 per share as well, because management will return profits to shareholders, while taking care that management seeks to meet capital needs and to maintain sufficient internal reserves concerning industry trends and expanding business.**

Reference Materials①

- **Fiscal 2013 Investments Portfolio (Selected investments)**
- **Fiscal 2014 Investments Portfolio (Selected investments)**

Fiscal 2013 Investment Portfolio (Selected investments)

■ Principal Investment by FGI

Toranomon Ham K.K. 【New Investment】

Toranomon Ham K.K., has been granted the exclusive sales license in Japan for the HoneyBaked brand by The Original HoneyBaked Ham Company. HoneyBaked, one of the largest, most popular and long-standing ham brands in the US, started in Michigan, US in 1957, and solo operates over 400 stores of café style retail outlets throughout the US under The HoneyBaked Ham Company & Café brand. The cafés supply HoneyBaked products for gifts and home parties, as well as serving a variety of HoneyBaked sandwiches.

Toranomon Ham K.K. is a partnership of FGI and Paul Kraft. FGI will contribute to sustainable development for Toranomon Ham K.K. by business support.



FookyZ inc. 【New Investment】



FookyZ runs the Gather business (development and operation of a group photo-sharing cloud-storage service) and is involved in various internet consulting businesses.

Through an investment in this venture company, FGI is supporting the development of Gather, a social photo-sharing iOS app with the unique capability of groupware for the photo-sharing community, and will contribute to the growth of this business.

Fiscal 2013 Investment Portfolio (Selected investments)

■ Venture Capital Investments (Investments of FinTech GIMV FUND,L.P.)

Alvine Pharmaceuticals, Inc. 【New Investment】



Alvine Pharmaceuticals develops therapeutic agents for celiac disease, which is an autoimmune disorder caused by gluten. Alvine was confirmed the effectiveness of the treatment by human trials of ALV-003, being a medication under development by Alvine.

ScaleMP, Inc. 【New Investment】



ScaleMP develops the technique which virtualizes high-end computers. This virtualization technique provides high-performance and reduction of TCO, total cost of ownership, total cost related to implementation and maintenance of computer systems.

mofiria Corporation 【Existing Investment】



Seeking to realize a society that is safe, secure and enjoyable, Mofiria develops, manufactures and markets identification systems using finger vein authentication technology to deliver compact, fast yet accurate authentication, and comfort in the operability of mobile devices.

Histogenics Corporation 【Existing Investment】



This company is involved in the business of regenerative medicine for neocartilage replacement to repair articular damage to the knee caused by sports injuries, accidents or other orthopedic conditions.

SFJ Pharmaceuticals Inc. 【Existing Investment】



The company provides a financially advantageous and creative alternative approach to partnering in Japan. To date, the company has partnered with several major pharmaceutical companies, including Eisai Co., Ltd., under a collaborative development agreement.

RI Co., Ltd. 【Existing Investment】



Established in 2005, RI is one of Japanese very few utility software makers. It has successfully cultivated sales channels to corporate customers, culminating in software installation at 700 companies with 20,000 licenses sold.

Fiscal 2014 Investment Portfolio (Selected investments)

■ Principal Investment by FGI

All Things Commerce Helsinki Oy (ATC) 【New Investment】

ATC has been selected by Oy Moomin Characters Ltd, the intellectual property owner of Moomin characters, to operate its official website. ATC is setting up and will operate the official e-commerce global website for Moomins, and opened its first web-store for the EU region in November 2013. ATC plans to open a Japanese subsidiary to launch e-commerce business in Japan in the near future.



Moomin Monogatari, Ltd. 【New Investment】

Moomin Monogatari entered into a license agreement with Bulls Presstjänst AB, Oy Moomin Characters Ltd's exclusive licensing agent, which gives the company an exclusive right to run Moomin theme parks in Japan. FinTech will support Moomin Monogatari by providing the required business infrastructure, by selecting and procuring necessary professionals for design, construction and operation of the facilities, and by arranging financing.



Reference Materials②

- **Quarterly Non-Consolidated Financial Statements (Balance Sheets and Statements of Income)**
- **Summary of Subsidiary Results**
- **Changes in Financial Indicators (Consolidated)**
- **Corporate data**

Quarterly Non-Consolidated Balance Sheets

(Thousands of yen)

Assets	Fiscal 2012	Fiscal 2013	Change	Liabilities	Fiscal 2012	Fiscal 2013	Change
Current Assets	1,993,193	2,833,305	840,112	Current liabilities	1,731,948	383,983	(1,347,964)
Cash and deposits	557,319	472,887	(84,432)	Short-term debt	1,219,684	265,100	(954,584)
Accounts receivable, trade	6,090	1,360	(4,729)	Accrued expenses	28,636	38,163	9,527
Investments in securities, trade	846,977	1,613,125	766,147	Deposits received	454,880	55,359	(399,521)
Loans receivable, trade	2,496,441	847,078	(1,649,363)	Other	28,746	25,360	(3,385)
Short-term loans receivable	67,527	20,177	(47,350)	Noncurrent Liabilities	74,716	936,869	862,152
Other	46,964	98,965	52,001	Long-term loans payable	—	841,684	841,684
Allowance for doubtful accounts	(2,028,127)	(220,288)	1,807,839	Accrued retirement benefits	28,394	56,962	28,567
Noncurrent assets	2,487,118	1,151,754	(1,335,364)	Other	46,322	38,222	(8,100)
Property, plant and equipment	137,500	118,958	(18,541)	Total liabilities	1,806,665	1,320,852	(485,812)
Intangible assets	5,838	3,046	(2,791)				
Investments and other assets	2,343,780	1,029,749	(1,314,030)	Net Assets			
Total assets	4,480,312	3,985,060	(495,252)	Shareholders' equity	2,655,642	2,662,156	6,514
				Common stock	2,312,517	2,312,517	0
				Additional paid-in capital	14	14	0
				Retained earnings	343,109	349,624	6,514
				Stock acquisition rights	18,005	2,050	(15,954)
				Total net assets	2,673,647	2,664,207	(9,440)
				Total liabilities and net assets	4,480,312	3,985,060	(495,252)

Non-Consolidated Statements of Income

	Fiscal 2012	Fiscal 2013	Change (Thousands of yen)
Revenues	958,337	916,513	(41,824)
1 Cost of revenues	407,719	8,723	(398,995)
Gross profit/(loss)	550,618	907,789	357,171
2 Selling, general and administrative	760,600	718,703	(41,897)
Operating income/(loss)	(209,982)	189,085	399,068
Other income	64,317	39,245	(25,072)
Other expenses	3,368	3,571	203
Ordinary profit/(loss)	(149,033)	224,759	373,792
Extraordinary profit	3,673	30,773	27,099
Extraordinary loss	953,085	134,362	(818,723)
Income/(Loss) before income taxes	(1,098,445)	121,170	1,219,616
Income taxes	1,210	(6,268)	(7,478)
Net income/(loss)	(1,099,655)	127,439	1,227,094

1 Large decrease in cost of revenues due to shifting to commission fee revenue without payback from real estate investments which booked in fiscal 2012

2 Increase in personal costs due to organization rearrangement including moving into FGI's investment banking business, some of the business previously undertaken by FGS, a reduction of commissions paid and decrease in the amount of "provision of allowance for doubtful accounts" resulting from recovery of loans receivable on transactions already written off

Summary of Subsidiary Results

(Millions of yen)

Better Life Support	Fiscal 2012			Fiscal 2013		
	1st half	2nd half	Full year	1st half	2nd half	Full year
Revenues	253	302	555	248	256	505
Gross profit (loss)	212	261	474	207	216	424
Ordinary profit (loss)	25	58	83	2	3	5

Public Management Consulting	Fiscal 2012			Fiscal 2013		
	1st half	2nd half	Full year	1st half	2nd half	Full year
Revenues	118	89	208	78	69	147
Gross profit (loss)	27	24	51	33	26	60
Ordinary profit (loss)	(53)	(53)	(107)	(4)	9	4

FinTech Asset Management (FAM)	Fiscal 2012			Fiscal 2013		
	1st half	2nd half	Full year	1st half	2nd half	Full year
Revenues	54	82	136	118	73	191
Gross profit (loss)	54	81	135	117	73	191
Ordinary profit (loss)	(16)	(4)	(21)	36	(7)	29

Crane Reinsurance	Fiscal 2012			Fiscal 2013		
	1st half	2nd half	Full year	1st half	2nd half	Full year
Revenues	—	—	—	—	—	—
Gross profit (loss)	7	(396)	(388)	9	17	27
Ordinary profit (loss)	8	(428)	(420)	(19)	(105)	(124)

Changes in Key Financial Data

Fiscal Year		Fiscal 2008	Fiscal 2009	Fiscal 2010	Fiscal 2011	Fiscal 2012	Fiscal 2013
Net Revenues	(millions of yen)	14,165	10,385	3,465	6,988	2,038	1,603
Gross profit	(millions of yen)	8,314	(7,326)	935	3,509	908	1,468
Ordinary income (loss)	(millions of yen)	(9,114)	(21,197)	(2,604)	1,220	(915)	88
Net income (loss)	(millions of yen)	(7,160)	(12,091)	(2,172)	1,404	(1,274)	182
Net assets	(millions of yen)	17,426	5,447	3,164	4,870	3,632	2,716
Total assets	(millions of yen)	79,021	15,766	7,352	7,682	6,417	4,770
Net assets per share	(yen)	13,911.77	3,851.31	2,024.72	3,152.33	1,981.69	2,222.87
Net income (loss) per share	(yen)	(5,937.48)	(10,008.43)	(1,798.88)	1,168.69	(1,069.83)	152.06
Diluted net income (loss) per share	(yen)	—	—	—	1,168.05	—	152.06
Equity to total asset ratio	(%)	21.3	29.5	33.3	48.9	36.8	56.4
Equity to net income ratio	(%)	(34.2)	(112.7)	(61.2)	45.3	(41.7)	7.2
Proce earning ratio (PER)	(times)	—	—	—	2.60	—	21.90
Cash flow from operating activities	(millions of yen)	13,155	8,333	626	1,953	959	(464)
Cash flow from investing activities	(millions of yen)	(12,099)	7,687	(2,281)	(631)	80	85
Cash flow from financing activities	(millions of yen)	(6,743)	(19,674)	(3,376)	(413)	(233)	(128)
Cash and cash equivalents at the end of the fiscal year	(millions of yen)	9,500	5,811	829	1,711	2,522	1,644
Number of employees(consolidated)(part-time employees)	(employees)	112 (7)	117 (16)	72 (13)	70 (17)	60(19)	51(13)
Number of employees(non-consolidated)(part-time employees)	(employees)	83 (5)	50 (5)	40 (2)	15 (2)	20(3)	26(3)

Corporate Data: FinTech Global Incorporated

Name	FinTech Global Incorporated													
Head Office	Toranomom Towers Office 19th Floor, #1-28, Toranomom 4-chome, Minato-ku, Tokyo 105-0001													
Establishment	December 7, 1994													
listed date	June 8,2005 TSE Mothers (Code Number: 8789)													
Capital stock	¥2,312,517,793 Number of shares issued:1,209,243 (as of Sept. 30,2013)													
Net assets(consolidated)	2,716 millions of yen (as of Sept. 30,2013)													
Total assets(consolidated)	4,770 millions of yen (as of Sept. 30,2013)													
Board of directors	<table border="0"> <tr> <td>Nobumitsu Tamai, President and CEO</td> <td>Koichi Ninomiya, Auditor(Full-time)</td> </tr> <tr> <td>Robert Hirst, Chairman</td> <td>Hiroshi Hagihara, Outside Auditor</td> </tr> <tr> <td>Seigo Washimoto, Member of the Board</td> <td>Toru Ohyama, Outside Auditor</td> </tr> <tr> <td>Toru Mitsuhashi, Member of the Board</td> <td></td> </tr> <tr> <td>Hideyuki Yamanaka, Member of the Board</td> <td></td> </tr> </table>		Nobumitsu Tamai, President and CEO	Koichi Ninomiya, Auditor(Full-time)	Robert Hirst, Chairman	Hiroshi Hagihara, Outside Auditor	Seigo Washimoto, Member of the Board	Toru Ohyama, Outside Auditor	Toru Mitsuhashi, Member of the Board		Hideyuki Yamanaka, Member of the Board			
Nobumitsu Tamai, President and CEO	Koichi Ninomiya, Auditor(Full-time)													
Robert Hirst, Chairman	Hiroshi Hagihara, Outside Auditor													
Seigo Washimoto, Member of the Board	Toru Ohyama, Outside Auditor													
Toru Mitsuhashi, Member of the Board														
Hideyuki Yamanaka, Member of the Board														
major shareholder	<table border="0"> <tr> <td>Nobumitsu Tamai</td> <td>240,955 shares (19.93 %)</td> </tr> <tr> <td>Yuko Fujii</td> <td>52,014 shares (4.30 %)</td> </tr> <tr> <td>Masaaki Aoshima</td> <td>16,910 shares (1.40 %)</td> </tr> <tr> <td>Japan Securities Finance Co., Ltd.</td> <td>16,857 shares (1.39 %)</td> </tr> <tr> <td>SIX SIS LTD.</td> <td>16,365 shares (1.35 %)</td> </tr> <tr> <td colspan="2">(as of Sept. 30,2013)</td> </tr> </table>		Nobumitsu Tamai	240,955 shares (19.93 %)	Yuko Fujii	52,014 shares (4.30 %)	Masaaki Aoshima	16,910 shares (1.40 %)	Japan Securities Finance Co., Ltd.	16,857 shares (1.39 %)	SIX SIS LTD.	16,365 shares (1.35 %)	(as of Sept. 30,2013)	
Nobumitsu Tamai	240,955 shares (19.93 %)													
Yuko Fujii	52,014 shares (4.30 %)													
Masaaki Aoshima	16,910 shares (1.40 %)													
Japan Securities Finance Co., Ltd.	16,857 shares (1.39 %)													
SIX SIS LTD.	16,365 shares (1.35 %)													
(as of Sept. 30,2013)														

Corporate Data: FinTech Global Incorporated

Number of employees	Consolidated: 51, Non-consolidated :26 (As of September 2013 , excluding part-time employees)	
Principal subsidiaries	<p>FinTech Asset Management Incorporated Public Management Consulting Corporation Better Life Support Co., Ltd. (BELS) FinTech Global Kantei Co., Ltd. FinTech Capital Risk Solutions Incorporated Public Finance Institute Ltd. Public Sector Asset Management Ltd. FinTech Global Trading Co., Ltd.</p>	<p>Overseas subsidiaries: Crane Reinsurance Limited FinTech Global (Shanghai) Incorporated</p>
Main business	<p>I. Investment banking business III. Portfolio Business</p>	<p>II. Asset Management Business IV. Public Finance-Related Business</p>
Main bank	Mizuho Bank, Resona Bank, Sumitomo Mitsui Banking Corporation, Bank of Tokyo-Mitsubishi UFJ	
Legal Registration	<p>FinTech Global Incorporated <u>Financial Instruments and Exchange Business:</u> (Second class, investment advisory and agency) Director General of the Kanto Regional Financial Bureau (Financial Instruments and Exchange) No. 1469 <u>Money-Lending Business :</u> Tokyo Governor (2) No. 31237 <u>Building Lots and Buildings Transaction Business :</u> Registration Number: Tokyo Governor (2) No. 88189</p>	<p>FinTech Asset Management Incorporated <u>Financial Instruments and Exchange Business:</u> (Investment management, investment advisory and agency) Director General of the Kanto Regional Financial Bureau (Financial Instruments and Exchange) No. 2014 <u>Property Investment Management Registration :</u> Comprehensive business, No. 74 <u>Building Lots and Buildings Transaction Business :</u> Registration Number: Tokyo Governor (2) No. 86357 <u>Money-Lending Business :</u> Tokyo Governor (2) No. 31145</p>

Disclaimer

Certain statements made in these materials, including some management targets, may contain forward-looking statements which reflect management's views and assumptions. Management targets represent goals that management will strive to achieve through the successful implementation of business strategies for the FGI Group. The Group may not be successful in implementing its business strategies, and management may fail to achieve its targets. Management targets and other forward-looking statements involve current assumptions of future events as well as risks and uncertainties that could significantly affect expected results, including adverse economic conditions in Japan, the United States or other countries; declining real estate and/or stock prices; additional corporate bankruptcies or additional problems in business sectors to which Group companies lend; difficulties or delays in integrating businesses and achieving desired cost savings; increased competitive pressures; changes in laws and regulations applicable to the Group's businesses; and adverse changes in Japanese economic policies.

To the extent materials containing forward-looking statements remain in available documents, we have no obligation nor the intent to update such forward-looking statements.