

UNOFFICIAL TRANSLATION
The official press release is in Japanese.

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 Representative: Nobumitsu Tamai, President and CEO
 Stock Listing: Tokyo Stock Exchange Mothers Section
 Stock Code: 8789
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**Notice Concerning Large Volume Exercise of 12th Series of Share Warrants
 (through Third-Party Allotment) with Revising Exercise Price Clause**

Tokyo, March 5, 2014—FinTech Global Incorporated (FGI) hereby announces large volume exercise of 12th series share warrants during the period from the issue date to March 5, 2014. Details concerning this large volume exercise are presented below.

Particulars

1. Name of issue	FinTech Global 12th Series of Share Warrants (through Third-Party Allotment)
2. Number of shares delivered since the issue date	31,000 shares
3. Number of share warrants exercised since issue date and ratio to total number of share warrants issued	31,000 units (12.92% of total issue)
4. Number of unexercised share warrants (shares) at the time of issue	240,000 units (240,000 shares)
5. Number of unexercised share warrants (shares) at present	209,000 units (209,000 shares)

6. Status of exercise from issue date

Exercise date	Number of shares delivered		Exercise price (yen)	Total face value of exercise (thousand yen)
	New shares (shares)	Transferred treasury stock (shares)		
March 5 (Wed)	31,000	—	7,560	234,360
Total	31,000	—	—	234,360

Note: Number of shares issued and outstanding as of the end of the previous month:
1,210,743 shares

END