

UNOFFICIAL TRANSLATION
The official press release is in Japanese.

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 Stock Code: 8789
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**Notice Concerning Large Volume Exercise of 12th Series of Share Warrants
 (through Third-Party Allotment) with Revising Exercise Price Clause**

Tokyo, March 25, 2014—FinTech Global Incorporated (FGI) hereby announces large volume exercise of 12th series share warrants during the period from March 19, 2014 to March 25, 2014. Details concerning this large volume exercise are presented below.

Particulars

1. Name of issue	FinTech Global 12th Series of Share Warrants (through Third-Party Allotment)
2. Number of shares delivered after the previous disclose	22,700 shares
3. Number of share warrants exercised after the previous disclose and ratio to total number of share warrants issued	22,700 units (9.46% of total issue)
4. Number of unexercised share warrants (shares) at the time of the previous disclose	176,600 units (176,600 shares)
5. Number of unexercised share warrants (shares) at present	153,900 units (153,900 shares)

6. Status of exercise after the previous disclose

Exercise date	Number of shares delivered		Exercise price (yen)	Total face value of exercise (thousand yen)
	New shares (shares)	Transfer from treasury stock (shares)		
March 19 (Wed)	4,300	—	8,010	34,443
March 20 (Thur)	5,000	—	8,136	40,680
March 25 (Tues)	13,400	—	9,828	131,695
Total	22,700	—	—	206,818

Note: Number of shares issued at the end of the previous month: 1,210,743 shares

END