

<p>UNOFFICIAL TRANSLATION The official press release is in Japanese.</p>
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Company Name:	FinTech Global Incorporated
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Representative:	Nobumitsu Tamai, President and CEO
Stock Listing:	Tokyo Stock Exchange Mothers Section
Stock Code:	8789
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**Notice Concerning Large Volume Exercise of 12th Series of Share Warrants
(through Third-Party Allotment) with Revising Exercise Price Clause**

Tokyo, April 23, 2014—FinTech Global Incorporated (hereafter, "the Company") hereby announces large volume exercise of 12th series share warrants during the period from April 19, 2014 to April 23, 2014. Details concerning this large volume exercise are presented below.

Particulars

1. Name of issue	FinTech Global 12th Series of Share Warrants (through Third-Party Allotment)
2. Number of shares delivered after the previous disclose	5,400,000 shares
3. Number of share warrants exercised after the previous disclose and ratio to total number of share warrants issued	54,000 units (22.5% of total issue)
4. Number of unexercised share warrants (shares) at the time of the previous disclose	102,600 units (10,260,000 shares)
5. Number of unexercised share warrants (shares) at present	48,600 units (4,860,000 shares)

6. Status of exercise after the previous disclose

Exercise date	Number of shares delivered		Exercise price (yen)	Total face value of exercise (thousand yen)
	New shares (shares)	Transfer from treasury stock (shares)		
April 21 (Mon)	1,000,000	—	69	69,000
April 22 (Tues)	1,100,000	—	68	74,800
April 23 (Wed)	3,300,000	—	69	227,700
Total	5,400,000	—	—	371,500

Note:

(1)The Company split each share of common stock held by the shareholder of registry as of March 31, 2014 into 100 shares effective April 1, 2014.

(2)Number of shares issued at the end of the previous month: 1,307,218 shares

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