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The official press release is in Japanese.

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**Notice Concerning Monthly Exercise Result of 12th Series of Share Warrants
(through Third-Party Allotment) with Revising Exercise Price Clause**

Tokyo, May 1, 2014—FinTech Global Incorporated (FGI) hereby announces April 2014 exercise result of 12th series share warrants (date issued: March 4, 2014). Details concerning these monthly exercise result are presented below.

Particulars

1. Name of issue	FinTech Global 12th Series of Share Warrants (through Third-Party Allotment)
2. Number of shares delivered in April, 2014	10,700,000 shares
3. Number of share warrants exercised in April, 2014 and ratio to total number of share warrants issued	107,000units (44.58% of total issue)
4. Number of unexercised share warrants (shares) at March 31,2014	148,700 units (148,700 shares)
5. Number of unexercised share warrants (shares) at April 30, 2014	41,700units (4,170,000 shares)

6. Result of exercise in March 2014

Exercise date	Number of shares delivered		Exercise price (yen)	Total face value of exercise (thousand yen)
	New shares (shares)	Transfer from treasury stock (shares)		
April 3 (Thur)	250,000	—	88	22,000
April 4 (Fri)	300,000	—	86	25,800
April 8 (Tues)	700,000	—	81	56,700
April 10 (Thur)	600,000	—	74	44,400
April 14 (Mon)	110,000	—	68	7,480
April 15 (Tues)	250,000	—	70	17,500
April 16 (Wed)	200,000	—	69	13,800
April 17 (Thur)	200,000	—	69	13,800
April 18 (Fri)	2,000,000	—	69	138,000
April 21 (Mon)	1,000,000	—	69	69,000
April 22 (Tues)	1,100,000	—	68	74,800
April 23 (Wed)	3,300,000	—	69	227,700
April 24 (Thur)	600,000	—	81	48,600
April 25 (Fri)	900,000	—	82	7,380
Total	10,700,000	—	—	766,960

7. Status of exercise restriction

(1) Number of shares delivered in April, 2014 by 12th series share warrants	(2) Number of listed shares issued at the payment date of 12th series of share warrants	(3) Ratio of exercise about exercise restriction ((1)/(2))
10,700,000 shares	121,089,300 shares	8.84%

Note:

(1)The Company split each share of common stock held by the shareholder of registry as of March 31, 2014 into 100 shares effective April 1, 2014.

"(2)Number of listed shares issued at the payment date of 12th series of share warrants" is adjusted for the stock split.

(2)Number of shares issued at the end of the previous month: 1,307,218 shares

END