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The official press release is in Japanese.

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**Notice Concerning Monthly Exercise Result of 14th Series of Share Warrants
(through Third-Party Allotment) with Revising Exercise Price Clause**

Tokyo, May 1, 2015—FinTech Global Incorporated (FGI) hereby announces April 2015 exercise result of 14th series share warrants (date issued: April 7, 2015). Details concerning these monthly exercise result are presented below.

Particulars

1. Name of issue	FinTech Global 14th Series of Share Warrants (through Third-Party Allotment)
2. Number of shares delivered in April, 2015	3,800,000 shares
3. Number of share warrants exercised in April, 2015 and ratio to total number of share warrants issued	38,000units (25.85% of total issue)
4. Number of unexercised share warrants (shares) at the time of issue	147,000 units (14,700,000 shares)
5. Number of unexercised share warrants (shares) at April 30, 2015	109,000 units (10,900,000 shares)

6. Result of exercise in April 2015

Exercise date	Number of shares delivered		Exercise price(yen)	Total face value of exercise (thousand yen)
	New shares (shares)	Transfer from treasury stock (shares)		
April 8 (Wed)	1,000,000	—	151	151,000
April 9 (Thur)	300,000	—	147	44,100
April 10 (Fri)	300,000	—	145	43,500
April 13 (Mon)	300,000	—	144	43,200
April 15 (Wed)	500,000	—	144	72,000
April 21 (Tues)	500,000	—	144	72,000
April 22 (Wed)	700,000	—	143	100,100
April 23 (Thur)	200,000	—	143	28,600
Total	3,800,000	—	—	554,500

Note: Number of shares issued at the end of the previous month: 147,205,600 shares

7. Status of exercise restriction

(1) Number of shares delivered in April, 2015 by 14th series share warrants	(2) Number of listed shares issued at the payment date of 14th series of share warrants	(3) Ratio of exercise about exercise restriction ((1)/(2))
3,800,000 shares	147,205,600 shares	2.58%

END