Company Name:	FinTech Global Incorporated
Address:	Toranomon Towers Office, 1-28, Toranomon 4-chome, Minato-ku, Tokyo
Representative:	Nobumitsu Tamai, President and CEO
Stock Listing:	Tokyo Stock Exchange Mothers Section
Stock Code:	8789
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Notice regarding notification of dividends from FinTech GIMV Fund

Tokyo, June 4, 2015—FinTech Global Incorporated (hereafter, "FGI" or "the Company") received notification from FinTech GIMV Fund, L.P. (hereafter, "FGF") today—June 3, 2015, local time for FGF—regarding a payment of dividends. The Company expects to receive a sizable amount—about US$5,890 thousand—and therefore provides details below.

Particulars

1. Background and reasons for receipt of dividends

In December 2007, FGI made a capital contribution into FGF, a fund targeting venture companies in Japan and overseas with an emphasis on life sciences and technology, such as information technology and electronics, and became a limited partner in this fund.

Recently, FGF exited a life science project in which it had invested, thereby generating returns, and FGI will subsequently receive a payment of dividends, as described below, in an amount proportional to its investment in the fund.

(1) Dividend amount paid to FGI   US$5,890,409.65
   (Estimated amount in yen, converted at most recent exchange rate: ¥731,353 thousand)
(2) Expected date of dividend payment   June 11, 2015

2. Outline of FGF
(1) Fund name: FinTech GIMV Fund, L.P.
 (2) Fund structure: Limited partnership conforming to the Jersey Law of the

		Channel Islands
(3)	Investment targets:	Companies with high growth prospects in such sectors as life sciences, IT and electronics
(4)	General partners:	FGF (GP) Management Limited
		General partner residing in Jersey, Channel Islands, to manages and operate the fund.

3. Outlook

For investments in partnerships such as funds like FGF where market value is not easily determined, FGI books the net value of proportional holdings based on the most recently available financial report of the fund at the financial settlement date set forth in the partnership contract. This amount is presented as gain or loss.

FGF issues financial statements on a quarterly basis. Income and expenses related to the project exit for which FGI will receive a dividend payment will be booked in the financial statements for the second quarter of FGF's current fiscal year, ending December 31, 2015 (hereafter, "said financial statements"), and FGI expects to receive this document sometime in September 2015.

Said financial statements issued by FGF will include income and expenses related to contributions into other investments as well as FGF's management fees in addition to income and expenses on the project exit for which FGI will receive a dividend payment. Therefore, the amount of income that FGI will book is unknown until said financial statements are received. The Company plans to include the amount in its consolidated accounts for the fiscal year ending September 30, 2015, depending on actual availability of said financial statements.

The return on investment generated by this FGF project is about four times, and the impact on the Company's revenues and profit through inclusion of values stated in said financial statements is therefore likely to fall under Rule 402, Item (2) x. of the Securities Listing Regulations set forth by the Tokyo Stock Exchange. For this reason, the Company provides timely disclosure of the situation today. The anticipated dividend payment has been factored into the consolidated performance outlook announced by FGI on May 13, 2015, so no revisions are required.

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