

UNOFFICIAL TRANSLATION
The official press release is in Japanese.

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 Representative: Nobumitsu Tamai, President and CEO
 Stock Listing: Tokyo Stock Exchange Mothers Section
 Stock Code: 8789
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**Notice Concerning Large Volume Exercise of 14th Series of Share Warrants
 (through Third-Party Allotment) with Revising Exercise Price Clause**

Tokyo, July 06, 2015—FinTech Global Incorporated (FGI) hereby announces large volume exercise of 14th series share warrants during the period from July 03, 2015 to July 06, 2015. Details concerning this large volume exercise are presented below.

Particulars

1. Name of issue	FinTech Global 14th Series of Share Warrants (through Third-Party Allotment)
2. Number of shares delivered after the previous disclose	2,900,000 shares
3. Number of share warrants exercised after the previous disclose and ratio to total number of share warrants issued	29,000 units (19.73% of total issue)
4. Number of unexercised share warrants (shares) at the time of the previous disclose	51,000 units (5,100,000 shares)
5. Number of unexercised share warrants (shares) at present	22,000 units (2,200,000 shares)

6. Status of exercise after the previous disclose

Exercise date	Number of shares delivered		Exercise price (yen)	Total face value of exercise (thousand yen)
	New shares (shares)	Transferred treasury stock (shares)		
July 03 (Fri)	500,000	—	212	106,000
July 06 (Mon)	2,400,000	—	210	504,000
Total	2,900,000	—	—	610,000

Note: Number of shares issued and outstanding as of the end of the previous month:
154,505,600 shares

END