

**UNOFFICIAL TRANSLATION**  
The official press release is in Japanese.

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**Notice regarding receipt of financial statements from FinTech GIMV Fund**

Tokyo, September 7, 2015—FinTech Global Incorporated (hereafter, “FGI”) has received financial statements from FinTech GIMV Fund, L.P. (FGF), a venture capital fund in which it has an equity stake, for the second quarter of the fiscal year ending December 31, 2015. Details are provided below.

**Particulars**

**1. Content of financial statements**

In December 2007, FGI made a capital contribution into FGF, a fund targeting venture companies in Japan and overseas with an emphasis on life sciences and technology, such as information technology and electronics, and became a limited partner in this fund.

Just recently, FGI received financial statements from FGF for the second quarter of the fiscal year ending December 31, 2015, resulting in confirmation of the amount of profits and losses obtained through FGF’s investment activities during the stated period, proportional to its—that is, FGI—investment in the fund. As announced in “Notice regarding notification of dividends from FinTech GIMV Fund,” dated June 4, 2015, FGI was due to receive dividends on June 11, 2015, from a life sciences investment that FGF had exited, and the recent financial statements reflect the income and expenses related to this investment exit.

**2. Outline of FGF**

- (1) Fund name: FinTech GIMV Fund, L.P.
- (2) Fund structure: Limited partnership conforming to the Jersey Law of the

- (3) Investment targets: Channel Islands  
Companies with high growth prospects in such sectors as life sciences, IT and electronics
- (4) General partners: FGF (GP) Management Limited  
General partner residing in Jersey, Channel Islands, to manage and operate the fund.

### **3. Outlook**

Based on the financial statements received from FGF, the amount of revenue that FGI expects to book in fiscal 2015, ending September 30, 2015, will be ¥510 million, on a consolidated basis and on a non-consolidated basis. The Company will book gross profit of ¥524 million, both consolidated and non-consolidated basis, owing to the reversal of ¥14 million in cost of revenue booked for the period covering the first three quarters of fiscal 2015. For details on the impact that FGF's reported performance will have on FGI's consolidated performance forecast for fiscal 2015, please read "Notice regarding revisions to consolidated forecast," dated today.

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