

<p>UNOFFICIAL TRANSLATION The official press release is in Japanese.</p>
------------------------------------------------------------------------------

Company Name: FinTech Global Incorporated  
Address: Toranomon Towers Office,  
1-28, Toranomon 4-chome, Minato-ku, Tokyo  
Representative: Nobumitsu Tamai, President and CEO  
Stock Listing: Tokyo Stock Exchange Mothers Section  
Stock Code: 8789  
Inquiries: Seigo Washimoto,  
Member of the Board, Senior Executive Officer  
Tel: +81-3-5733-2121

**Notice Regarding Partial Amendment of Articles of Incorporation**

Tokyo, November 20, 2015—FinTech Global Incorporated (hereafter, “FGI”) hereby announces that its Board of Directors resolved at a meeting today to put forward to shareholders at the 21st General Meeting of Shareholders scheduled for December 22, 2015, an agenda item pertaining to partial amendment of the Articles of Incorporation. Details are provided below.

**Particulars**

**1. Reason for Partial Amendment**

To reflect the expanding business domains of the Company and its subsidiaries and entry into new fields of businesses, and to clarify business activities pursuant to the current status of operations, FGI shall amend Article 2 (Purpose) in its Articles of Incorporation.

**2. Description of Amendments**

The following table compares existing articles with proposed amendments. Such amendments in Japanese that cause a change in the corresponding English version are underlined.

Current	Proposed Amendment
Chapter 1 General Provisions (Purpose) Article 2 The purpose of the Company shall be to engage in the following lines of business:	Chapter 1 General Provisions (Purpose) Article 2 The purpose of the Company shall be to engage in the following lines of business:
1. Credit enhancement ( <u>excess guarantee, preferred subordinate structure, letter of credit, cash reserve account, and guaranteeing of claims</u> ), and intermediate and consulting services of such business;	1. Credit enhancement and intermediate and consulting services <u>related to this business</u> ;
2. Financial business, <u>and</u> intermediary and consulting services <u>of such business</u> ;	2. Financial business, <u>administration and management of partnership assets, and</u> intermediary and consulting services <u>related to these activities</u> ;
Paragraph 3 to Paragraph 10 (text omitted)	Paragraph 3 to Paragraph 10 (no changes)

Current	Proposed Amendment
(new)	<u>11. Business based on the Real Estate Specified Joint Enterprise Law;</u>
(new)	<u>12. Power generation business using such sources as natural energy as well as management and operation of power generation projects along with activities related to the supply and sale of electricity;</u>
(new)	<u>13. The Company will through holdings of stock or equity equivalents seek to guide and manage the business activities of targeted companies involved in the following business pursuits.</u>
(new)	<u>(1) Administration and management of partnership assets</u>
(new)	<u>(2) Real estate leasing, purchase and sale, ownership, exchange, brokerage, agency, appraisal, management and consulting services as well as information processing and provision related to the aforementioned services</u>
(new)	<u>(3) The following outsourced services undertaken at the request of client companies and organizations:</u>
(new)	<u>i) Employee welfare services</u>
(new)	<u>ii) Management of corporate housing</u>
(new)	<u>iii) Invoicing and payment services</u>
(new)	<u>(4) Production, processing, import/export and sale of food products, food additives and beverages</u>
(new)	<u>(5) Facilities, such as theme parks, fine art galleries, museums, libraries and leisure facilities, as well as operation, upkeep and management of such facilities and provision of associated services</u>
(new)	<u>(6) Type 1 financial instruments and exchange business, Type 2 financial instruments and exchange business, investment management business, investment advisory and agency services, and financial instruments intermediary service defined under the Financial Instruments and Exchange Law</u>
(new)	<u>(7) Business based on the Real Estate Specified Joint Enterprise Law</u>
(new)	<u>(8) Computer software research, development, production and sale</u>
<u>11</u> Other lines of business relating to any of the items <u>listed above</u>	<u>14</u> (no change)

**3. Schedule**

Date of General Shareholders' Meeting to approve  
amendments to the Articles of Incorporation

Tuesday, December 22, 2015  
(planned)

Effective date of amendments to the Articles of Incorporation

Tuesday, December 22, 2015  
(planned)

END