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The official press release is in Japanese.

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**Notice regarding selection as general partner (candidate)
in planned Kobe Economy *Genki* Fund Investment Limited Partnership**

Tokyo, July 15, 2016—FinTech Global Incorporated (hereafter, “FGI” and “the Company”) has been selected as a general partner in the planned Kobe Economy *Genki* Fund Investment Limited Partnership (hereafter, “the Fund”) targeting investment in growth/strategic industry sectors and companies involved in locality-driven *jiba sangyo*—that is, unique, small- to medium-sized industries using local resources and merchandise in their products—which will contribute to economic revitalization in Kobe. Details are provided below.

1. Purpose of the Fund

FGI applied for and was selected as a general partner in the Fund, which is being promoted by the city of Kobe and the Kobe Industrial Promotion Foundation (headquartered in Chuo-ku, Kobe) to facilitate fund-raising for growth capital directed toward companies pursuing innovative new business that will contribute to economic revitalization in Kobe.

The FGI Group supports corporate growth as well as community development at the local level through its investment banking business and corporate investment activities, and is currently working to enrich business content in these areas. Management believes the establishment and operation of the Fund will spur progress and development in these pursuits.

The goal is to solicit a total contribution amount of ¥3 billion for the Fund, and FGI will provide growth capital to targeted companies and take a hands-on approach to investment consultation support.

FGI joined the Kobe Industrial Promotion Foundation in establishing Kobe Kigyo Sorenjo, which translates as “Kobe business innovation and communication center,” as an exchange-style business creation salon in Kobe and will extend comprehensive support by providing the place and the opportunity to cultivate initiatives that lead to new business startups and the creation of new businesses. The center’s website is <http://www.kobe-ksj.jp/> and is currently available only in Japanese. The Fund will work with Kobe Kigyo Sorenjo and manage operations.

2. Outline of the Fund

An outline of the Fund, as expectations stand now, is presented below.

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| (1) Name: | Kobe Economy <i>Genki</i> Fund Investment Limited Partnership (provisional) |
| (2) Date of establishment: | Anticipated formation set for March 31, 2017 |
| (3) Basis for establishment: | Limited Partnership Act for Investment |
| (4) Investment targets: | Primarily companies in growth/strategic fields and local industry sectors that will pursue new businesses underpinned by excellent technologies and innovative business models to revitalize the Kobe economy. Companies from outside Kobe will be eligible if they meet the conditions described above. |
| (5) Limited liability partners: | Expected participation mainly from Kobe Industrial Promotion Foundation, financial institutions, and government-affiliated support organizations |

* Outline of Kobe Industrial Promotion Foundation

Name:	Kobe Industrial Promotion Foundation
Date of establishment:	March 13, 1992
Location:	6th Floor, Kobe Industrial Promotion Foundation Center 8-4, 1-chome Higashi-kawasaki-cho Chuo-ku, Kobe
Basic assets	¥646,054,675 (entire amount provided by city of Kobe)
URL:	http://www.kobe-ipc.or.jp/

3. Possible Impact on Business Results

Looking ahead, FGI plans to ask participants contributing to the Fund to get involved in other fund arrangements as well. Compensation for general partners at the time of Fund formation will probably come from office administration associated with formation and operation of the Fund and from fund performance. The Fund, if it reaches the formation

stage, will likely fall under the Company's scope of consolidation, but since the Fund will not be established until the next fiscal year, there will be no affect on FGI's business results for the current fiscal year.

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