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The official press release is in Japanese.

Company Name: FinTech Global Incorporated
Address: Toranomon Towers Office,
1-28, Toranomon 4-chome, Minato-ku,
Tokyo
Representative: Nobumitsu Tamai, President and CEO
Stock Listing: Tokyo Stock Exchange Mothers Section
Stock Code: 8789
Inquiries: Seigo Washimoto,
Member of the Board, Senior Executive
Officer
Tel: +81-3-5733-2121

Notice regarding transfer of rights to monetary claims on portfolio funds

Tokyo, October 26, 2016—FinTech Global Incorporated (hereafter, “FGI” and “the Company”) decided today to transfer rights to monetary claims (return of participating rights) in funds to which the Company has made capital contributions. Details are provided below.

Details

1. Content of transfer

FGI pursues corporate investment through the fund participation activities of its investment banking business. Management at the Company has decided to transfer to several investors rights to monetary claims, including future amounts, pertaining to a portion of fund equity held by the Company and has also decided to conclude contracts for the transfer of rights that would see several investors endorse claims, including future amounts, associated with the associated portion of fund equity.

FGI will retain rights and obligations other than the subject rights and subject obligations and also maintain as its status as a fund investor. Nevertheless, the Company will account for the underlying assets, that is, the stated rights, of the Company-held fund equity as sales to investors because the transaction satisfies certain requirements, namely, the fact that nearly all risk and economic benefit associated with the rights that fall under the scope of contracts for the transfer of stated rights shift to the anticipated contract counterparties.

2. Impact on business performance

Consolidated revenues derived from this transfer of rights will in fiscal 2017 likely be less than 10% of consolidated revenues (¥5,429 million) disclosed in fiscal 2015. The Company will probably book about ¥200 million under operating income, ordinary income and net income, respectively, through this transaction

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