

# Results for First Quarter of Fiscal 2019, ending September 30, 2019

February 2019

FinTech Global Incorporated

Mothers Stock Code: 8789

<http://www.fgi.co.jp/english/>

# Fiscal 2019 First Quarter Consolidated Business Summary

Metsä Village opened on November 9, 2018. Starting to book revenues, such as tenant income and user fees. Attendance topped 100,000 as of December 2, and the guest count continues to move in a favorable direction. Investment banking business made progress toward enhanced capacity to deliver stable revenues.

-- Focus shifted from investment exits, for which potential for big returns is high but timing and extent are hard to estimate, in favor of stable income opportunities, such as real estate and aircraft asset management income, arrangement fees, and Metsä rental income.

## Gross Profit

In investment banking business, demand for real estate management services and M&A-related services was brisk. Revenues jumped 66.8% year on year, buoyed by opening of Metsä Village and increase in number of subsidiaries, but lack of investment exits eroded profitability. Gross profit stalled at ¥455 million, up just 4.2%, compared with first quarter of fiscal 2018.

## Operating Loss

SG&A expenses soared 77.3% year on year, to ¥1,202 million, largely due to Metsä Village operating costs, expenses incurred in preparation of Moominvalley Park opening scheduled for March 2019, and increased subsidiary expenses. Posted operating loss of ¥747 million.

## Quarterly Profit/ (Loss) Attributable to Owners of Parent

Loss attributable to owners of parent amounted to ¥599 million, as quarterly loss attributable to non-controlling interests deepened to ¥211 million, compared with a ¥45 million loss in first quarter of fiscal 2018.

## No change to full-year performance forecast.

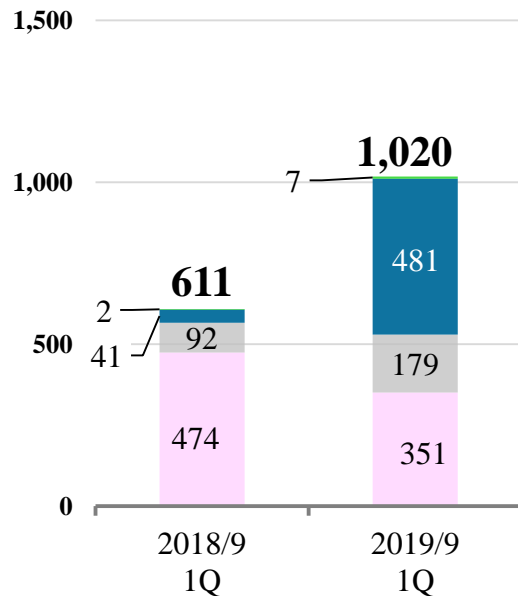
First-quarter loss already anticipated and factored into forecast, given expenses in advance of Moominvalley Park opening. Expect sustained increase in revenues from real estate management services and M&A-related services. Investment exit outlook and attendance numbers for Metsä Village have already been taken into consideration, so full-year performance forecast requires no change.

# Fiscal 2019 First Quarter Consolidated Performance

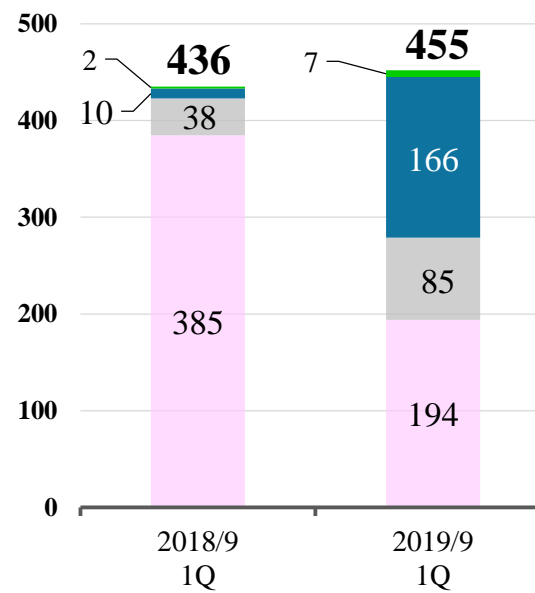
(Millions of yen)	Fiscal 2018 First Quarter	Fiscal 2019 First Quarter	YOY Change Amount	YOY Change Ratio	Fiscal 2019 Full Year (Forecast)	Progress toward goal
Revenues	611	1,020	408	66.8%	11,040	9.2%
Gross profit	436	455	18	4.2%	6,880	6.6%
Operating income(loss)	(241)	(747)	(505)	—	510	—
Ordinary income(loss)	(261)	(804)	(543)	—	310	—
Profit/(loss) attributable to owners of the parent	40	(599)	(639)	—	—	— (Note)

Note: Forecast not provided.

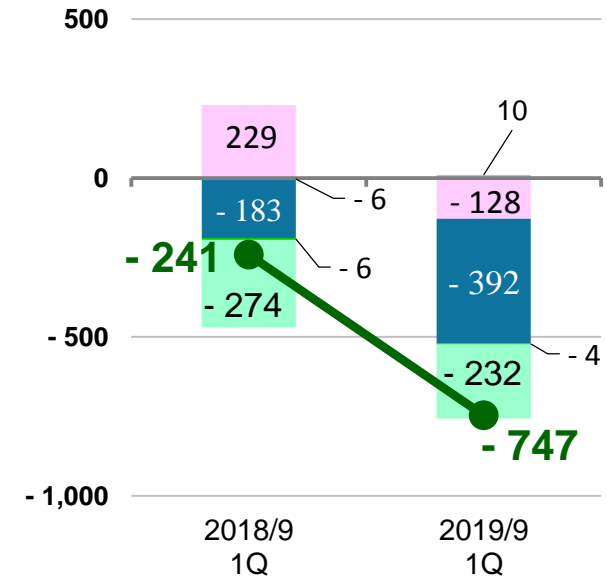
(Millions of yen) Revenues



(Millions of yen) Gross Profit



(Millions of yen) Operating Income (loss)



Intersegment elimination includes such transactions as Metsä rental income received by the investment banking business from the entertainment service business.



\*Corporate expenses are general administrative expenses not attributable to any particular reporting segment mainly due to the fact that they cannot be realistically allocated, and eliminated transactions are eliminated intersegment transactions.

# Business Summary by Segment

(Millions of yen)

Revenues, gross profit and operating income include intersegment transactions.

Reporting Segments		Fiscal 2018 First Quarter	Fiscal 2019 First Quarter	YOY Change	Key Consolidated Subsidiaries
Investment Banking Business	Revenue	480	405	(74)	FinTech Global FinTech Asset Management FinTech Global Trading, FGI Capital Partners FinTech M&A Solition, SGI-Aviation Services
	Gross Profit	391	249	(141)	
	Operating income	229	(128)	(358)	
Public Management Consulting Business	Revenue	92	182	90	Public Management Consulting Corporation Geoplan Namtech
	Gross Profit	37	88	50	
	Operating income	(6)	10	16	
Entertainment Service Business	Revenue	43	484	441	Moomin Monogatari Hanno Local Resource Utilization LLC Rights and Brands Japan Toranomom Ham
	Gross Profit	11	131	119	
	Operating income	(183)	(392)	(208)	
Others	Revenue	2	7	5	Adacotech Incorporated
	Gross Profit	2	7	4	
	Operating income	(6)	(4)	2	
Adjustment (Elimination of transactions among segments and corporate expenses)	Revenue	(7)	(60)	(53)	
	Gross Profit	(6)	(21)	(15)	
	Operating income	(274)	(232)	41	
Amount Booked on Consolidated Statement of Income	Revenue	611	1,020	408	
	Gross Profit	436	455	18	
	Operating income	(241)	(747)	(505)	

1. SGI-Group B.V. and the subsidiaries fell under consolidation in the second quarter of fiscal 2018, and FinTech M&A Solution, Inc., and Geoplan Namtech Inc. fell under consolidation in the third quarter of fiscal 2018.
2. Right and Brands Japan fell under consolidation in the first quarter of fiscal 2019.
3. The ¥(232) million operating loss for the first quarter of fiscal 2019, under adjustment, includes intersegment elimination (¥61 million in the first quarter of fiscal 2019) as well as corporate expenses (¥(293) million in the same period) that are not allocated to any reporting segment. Corporate expenses are general and administrative expenses not associated with any reporting segment, mainly because it is difficult to justifiably allocate such expenses to any particular reporting segment.

# Fiscal 2019 First Quarter Business Summary by Segment

Investment Banking Business

## Investment banking services

### Higher revenues from asset management and M&A agency services

- Real estate asset management services generated performance fees through exit activity.
- In asset investment, decided on exit from real estate investment and expect to book revenue in second quarter.
- In aircraft asset management (under consolidation since second quarter of fiscal 2018), brisk progress.
- In M&A agency services, launched in fiscal 2018, number of contracts charting an upward path.

## Corporate investment

### Supporting growth of investment portfolio companies (including subsidiaries)

- No investment exits. New investments with focus on additional contributions into subsidiaries.
- Booked evaluation losses on fund investment (some life science projects).

## Metsä business (Metsä Village development project)

### Metsä Village facility operations start under master lease agreement with Moomin Monogatari

- Construction at Metsä Village wrapped up in October 2018, and the site opened November 9.
- FGI began leasing Metsä Village facilities to Moomin Monogatari in October 2018, based on a fixed-term lease agreement.

## Entertainment Service Business

### Metsä Village opens (November 9, 2018)

### Preparations moving ahead toward opening of Moominvalley Park (March 16, 2019)

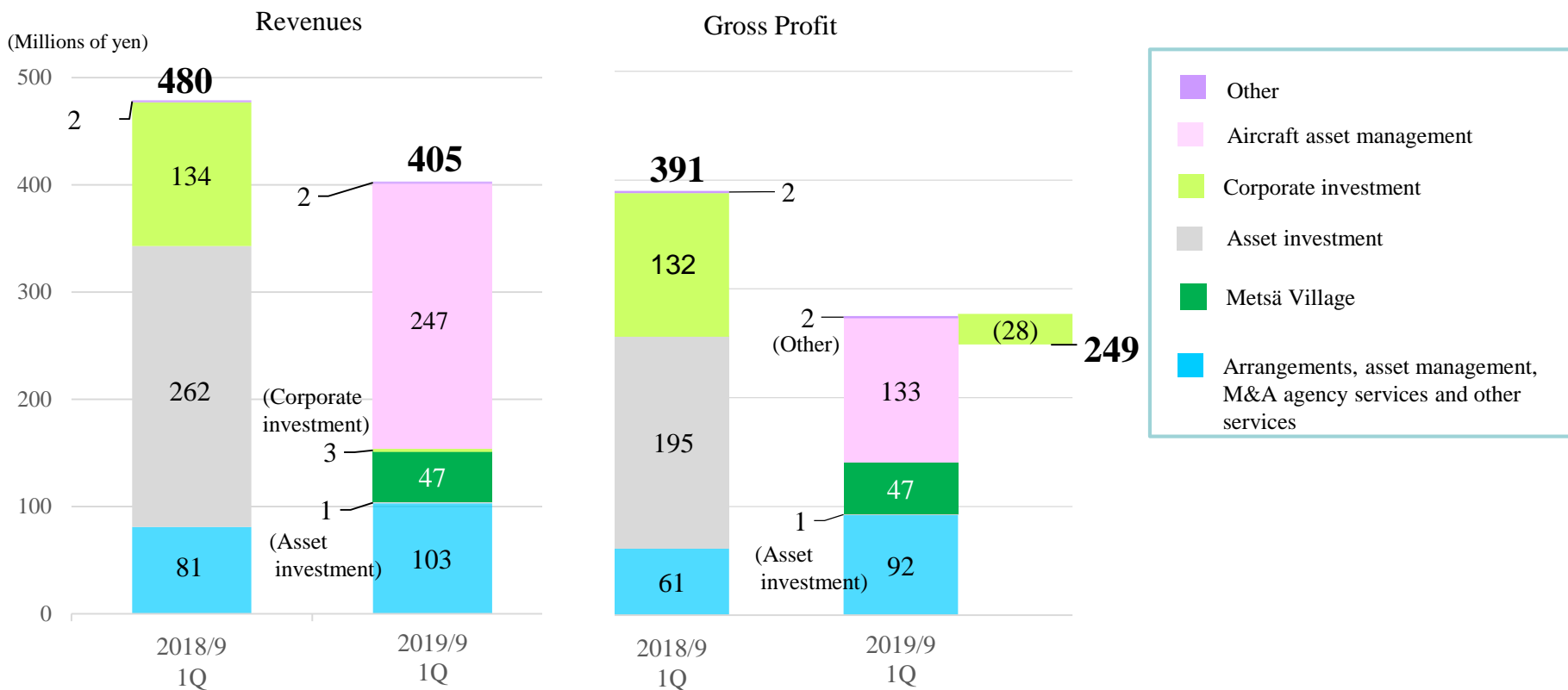
- Metsä Village worked steadily to attract guests and saw attendance exceed 100,000 on December 2.
- “teamLab: Digitized Lakeside and Forest” on display from December 1, 2018 through March 3, 2019.
- Set admission prices for Moominvalley Park (adult: ¥1,500; child: ¥1,000) and pay-per-use attractions.
- Hanno Local Resource Utilization L.L.C. (owner of Moominvalley Park real estate) borrowed total of ¥5.6 billion from four financial institutions.
- Rights and Brands Japan Co., Ltd., which manages all Moomin copyrights in Japan brought under consolidation (Moomin Monogatari holds 44.5% equity) from the first quarter of fiscal 2019.

## Public Management Consulting Business

### Expanded consulting services to public sector. Resourcefully pursued marketing opportunities.

- In public accounting business, promoting consulting services on preparation of financial documents and also worked on marketing activities, including discussions on introduction of public-private partnership/public financial initiative techniques
- For local governments already utilizing services, complemented consultations for creating financial documents with consultation support for preparing financial analysis reports and formation of management strategies for public enterprises.
- In business related to urban infrastructure management systems, existing maintenance projects moving steadily along. Business definitely expanding through capture of new projects.

# Investment Banking Business—Revenues and gross profit by service



\*From the first quarter of fiscal 2019, intersegment transactions, such as rental income from Metsä Village facilities that the investment banking business receives from the entertainment service business, use non-eliminated values.

## With no investment exits, gross profit dropped 36% year on year despite higher service revenue.

- Fee income increased, mainly from real estate asset management and M&A agency services.
- Began booking revenue on master lease agreement with Moomin Monogatari for use of Metsä Village facilities.
- No investment exits in investment and loan business (asset investment and corporate investment).  
Booked evaluation loss on corporate investment.

(SGI-Aviation Services and other companies involved in aircraft asset management fall under consolidation from the second quarter of fiscal 2018.)

# Trends in Balance of Investments and Loans (FGI, FGT total)

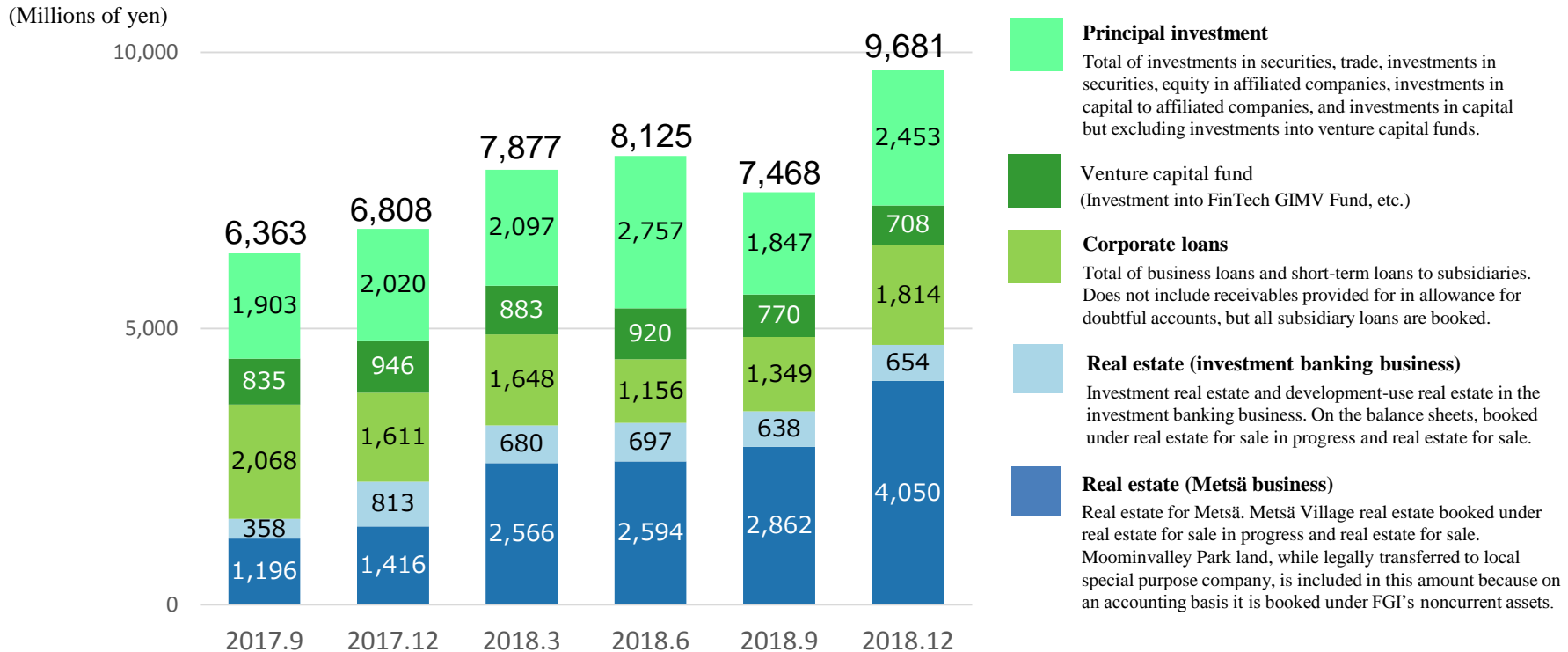
With construction work at Metsä Village completed and the structures officially transferred, the balance of investments and loans rose 29.6% from the end of fiscal 2018, to ¥9.6 billion.

Key components of change in fiscal 2019 first quarter (October 2018–December 2018)

- Principal investment Additional investment in Moomin Monogatari through funds
- Venture capital fund Booked evaluation loss on some investment targets.
- Corporate investment Increased due to loans extended to Hanno Local Resource Utilization
- Real estate (Metsä) Increased due to completion of construction at Metsä Village.

## Total Investments and Loans by FGI and FinTech Global Trading (FGT) (including investments in subsidiaries)

Note: Does not include contribution or loans between FGI and FGT



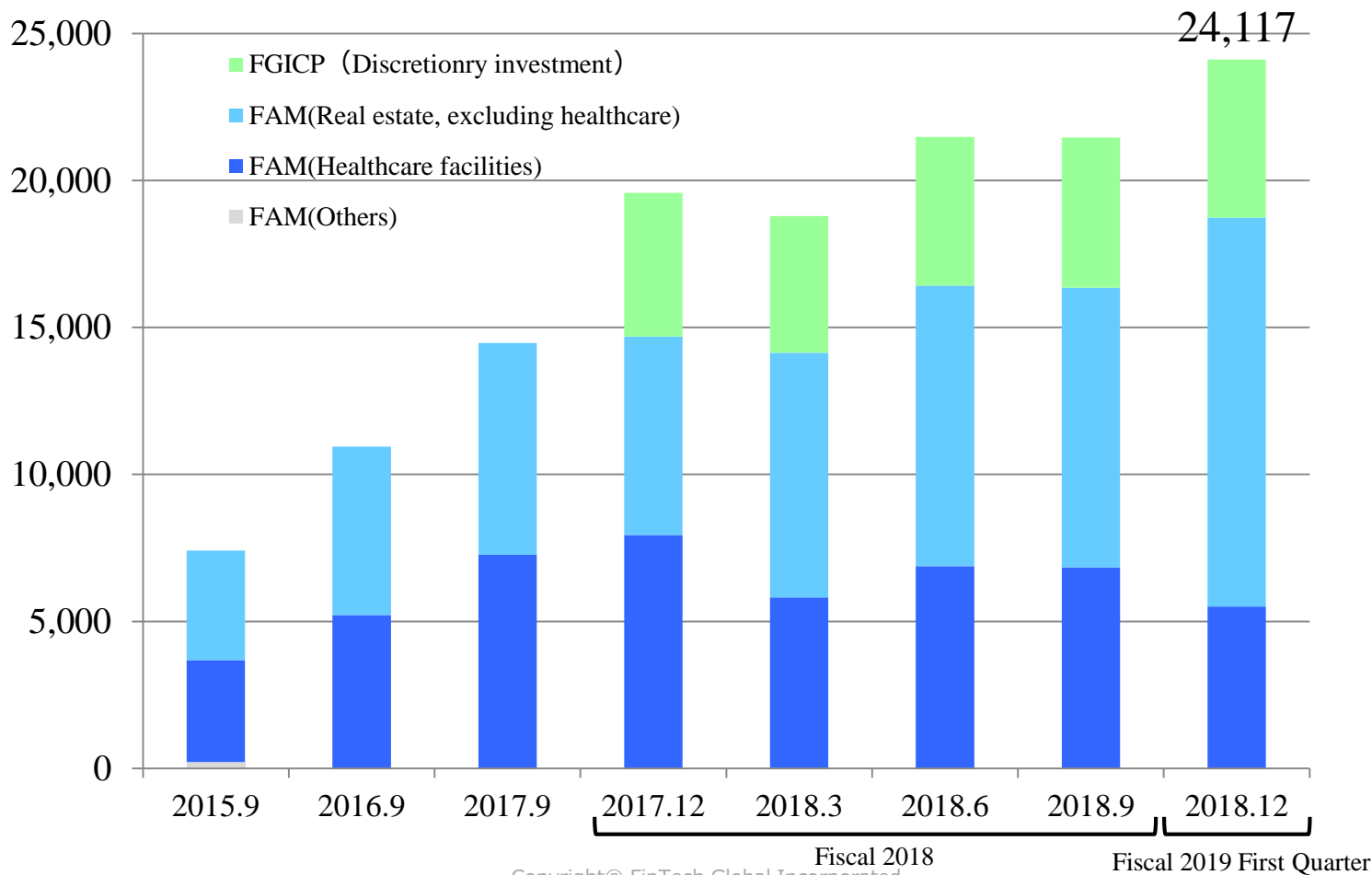
# Changes in Assets under Management

Healthcare facility assets under management decreased, owing to sale of some properties. However, there was an increase paralleling progress on construction of development-style projects, which fueled a 12.4% rise in assets under management within the Group as of December 31, 2018, compared with the level at the end of fiscal 2018.

\*Healthcare facilities: Mainly housing for seniors.

\*The balance of assets under management is calculated on the basis of such factors as recent financial statements available to FAM and the acquisition cost of real estate.

(Millions of yen)





# Efforts to Promote M&A Business

- ✓ Uptrend in inquiries for business succession projects derived from business partnership agreements.
- ✓ Promoted business partnership agreements with with accounting firms across Japan (120 agreements between April 2018 and December 2018).
- ✓ Held joint seminars with business partners across Japan and seminars for financial institution customers.
- ✓ Considered creating business succession fund to get the business succession process moving more quickly.
- ✓ Increase in contracts handled extends beyond business succession to business revitalization as well.
- ✓ Began M&A consulting service. Objectives are to solve corporate concerns about M&As through consultation and achieve M&A contracts with favorable conditions for clients.
- ✓ Enhanced M&A online system FMA Crowd Service (<https://fma-crowd.com/>)

## Contract status at a glance (from March 2018)

### [M&A services]

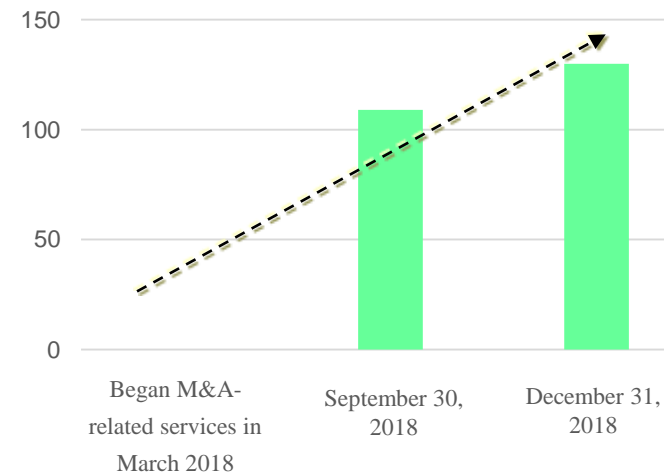
No.	Transferring company		Acquiring company		Service
	Industry sector	Region	Industry sector	Region	
1	Construction	Metropolitan Tokyo	Real estate agency	Metropolitan Tokyo	Agency
2	Real estate rental	Tokai	Real estate rental	Metropolitan Tokyo	Agency
3	Product planning	Metropolitan Tokyo	Retail	Metropolitan Tokyo	Agency
4	Real estate rental	Metropolitan Tokyo	Retail	Metropolitan Tokyo	Advisory
5	Real estate agency	Metropolitan Tokyo	Real estate rental	Metropolitan Tokyo	Agency
6	Cleaning services	Metropolitan Tokyo	Cleaning services	Metropolitan Tokyo	Advisory
7	Construction	Metropolitan Tokyo	Construction	Tohoku	Agency
8	Nursing care	Metropolitan Tokyo	Nursing care	Metropolitan Tokyo	Agency

### [M&A-related services]

No.	Industry sector	Region	Service
1	Food equipment manufacturing	Metropolitan Tokyo	Management support
2	Cleaning services	Metropolitan Tokyo	Management support
3	Patent acquisition	Metropolitan Tokyo	Finance

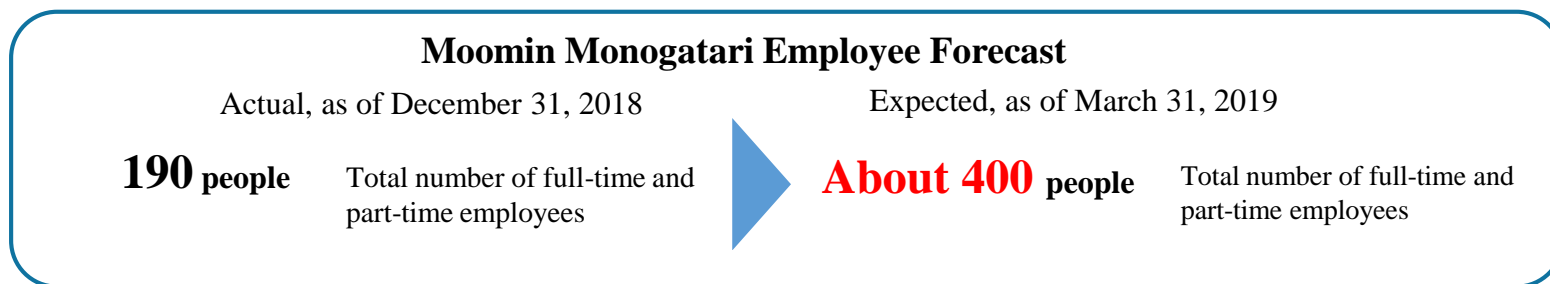
### Changes in number of business partner agreements signed

(Number of contracts)



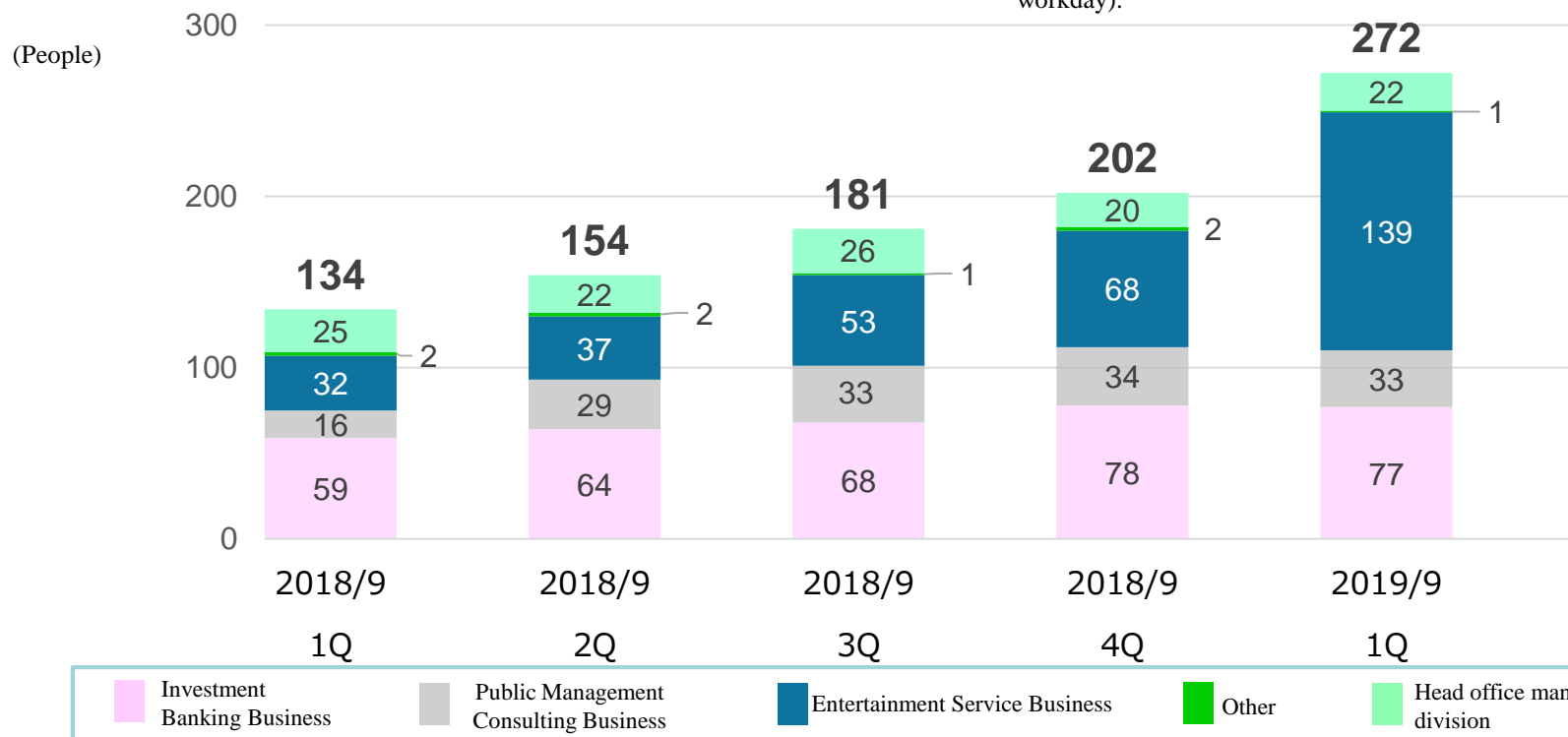
# Number of Employees on Consolidated Basis (Quarterly Changes)

Opening of Metsä led to increase in number of operating staff involved in entertainment service business.  
Staffing levels also enhanced in investment banking business.



## Changes in Total Number of Full-Time and Part-time Employees Staff

(Number for part-time employees is average number of people employed during quarter based on conversion to standard eight-hour workday).



# Set Admission Prices for Moominvalley Park

Set entrance fee for Moominvalley Park, themed on the Moomin stories. Began advance ticket sales on the Metsä website at [ticket.metsa-hanno.com](http://ticket.metsa-hanno.com)

Moominvalley Park admission prices*1	Adult (junior high school age and older) ¥1,500 (including tax) Child (from 4 through elementary school age) ¥1,000 (including tax) *3 Children three and younger are free
Oshun Oextra (Ocean Orchestra)*2	¥1,000 (including tax) *3 Children three and younger are free
Hobgoblin's zipline*2	¥1,500 (including tax)
Moominhouse guided tour*2	¥1,000 (including tax) *3 Children three and younger are free

\*1 Entrance ticket

- A ticket is required to enter Moominvalley Park. Tickets will also be sold on-site for use that day, but admission to the park may be limited due to the size of crowds.

\*2 Pay-per-use attractions

- Tickets will also be sold on the day of use.
- Tickets reserve a place for a ticketholder at a designated time. Reservation-style structure.
- The Hobgoblin's zipline has height and weight requirements — at least 120cm but no more than 190cm and at least 30kg but no more than 100kg — and only people who are able to wear the harness during the ride are allowed to zipline. The staff will determine if a guest meets stated requirements.



Oshun Oextra (Ocean Orchestra)\* (Image)



Hobgoblin's zipline (Image)



Moominhouse (Image)

# Issued 19th Series of Stock Acquisition Rights to Facilitate Investment Product Formation

On November 8, 2018, the Board of Directors at FGI agreed to issue Series 19 stock acquisition rights with an exercise price revision clause, and on November 15, the Board approved issuing conditions. On December 4, Series 19 was executed under the conditions described below. As of February 8, 2019, rights had been exercised on 101,995 units (target number of shares: 10,199,500), generating ¥1,165 million.

Item	Content
Number of issued stock acquisition rights	150,000 rights
Issue price of stock acquisition rights	Total amount: ¥9,750,000 (¥65 per new stock acquisition right)
Number of dilutive shares from issuance of stock acquisition rights	15,000,000 shares of common stock of the Company (100 shares per new stock acquisition right, Percentage of total outstanding shares: 8.1%)
Maximum exercise price and minimum exercise price	No maximum exercise price. Minimum exercise price is ¥59.
Anticipated amount of capital raised	¥1,759,350 thousand (estimated net proceeds) The amount of capital raised will be the amount that results after subtracting estimated miscellaneous costs incurred in issuing Series 19 from an amount comprising the amount of assets contributed upon exercise of stock acquisition rights and the total amount of capital to be paid for these stock acquisition rights. Note that the total amount of assets contributed upon exercise of stock acquisition rights assumes that all rights in this issue will be exercised at the initial exercise price. The amount of capital raised may increase or it may decrease, if the exercise price is revised or adjusted. Also, the amount of capital raised may decrease if rights are not exercised during the exercise period or if stock acquisition rights acquired by the Company are cancelled.
Exercise price and conditions for revised exercise price	Initial exercise price will be ¥118. On and after December 5, 2018, the exercise price will be revised to an amount equal to 90% of the closing price of FGI common stock in regular trading on the Tokyo Stock Exchange on the trading day immediately prior to the date on which notification of request to exercise Series 19 rights is made (in the event that there is no closing price on that day, the closing price immediately prior to that day). But if a revised exercise price falls below the minimum exercise price, the minimum exercise price will be used as the revised exercise price.
Offering or allotment method	By way of private placement
Subscriber	Barclays Bank PLC
Period during which stock acquisition rights may be exercised	December 5, 2018 – December 4, 2020
Application of proceeds	(1) Purchase real estate (including trust beneficiary rights) to package subdivided real estate investment products (2) Package new investment products and respond to M&A opportunities
Payment schedule	(1) December 2018 – September 2019 (2) December 2018 – September 2020

# Consolidated Balance Sheets

(Unit : Thousand yen)

Assets	Fiscal 2018	Fiscal 2019 First Quarter	Change
<b>Current assets</b>	<b>9,879,178</b>	<b>10,249,221</b>	<b>370,042</b>
Cash and time deposits	4,267,738	3,005,450	(1,262,287)
1 Notes and accounts receivable, trade	644,824	744,827	100,003
Investments in securities, trade	1,017,184	944,856	(72,327)
Loans receivable, trade	576,924	561,696	(15,227)
2 Real estate for sale	304,516	4,236,779	3,932,263
Real estate for sale in progress	2,781,914	24,220	(2,757,694)
Merchandise	15,298	9,672	(5,626)
Other current assets	388,011	827,808	439,797
Allowance for doubtful assets	(117,232)	(106,090)	11,142
<b>Noncurrent assets</b>	<b>4,137,093</b>	<b>5,644,247</b>	<b>1,507,153</b>
3 Property, plant and equipment	3,317,713	4,140,206	822,492
4 Intangible fixed assets	343,188	932,727	589,539
Investments and other assets	476,191	571,312	95,121
<b>Total assets</b>	<b>14,016,272</b>	<b>15,893,469</b>	<b>1,877,196</b>

- Hanno Local Resource Utilization, a subsidiary, borrowed ¥5.6 billion from financial institutions in October 2018 and used the funds to pay for construction work at Moominvalley Park and to purchase buildings. Because the subsidiary's fiscal year ends in June, these transactions will be reflected on the consolidated balance sheets in the second quarter.
- Applying "Partial Amendments to Accounting Standard for Tax Effect Accounting" from fiscal 2019. Retroactively applied to fiscal 2018 as well.

1 Increased with Rights and Brands Japan under consolidation. Accounts receivable from local governments and other clients in public management consulting business also up.

2 Increase in real estate for sale, mainly due to completion of Metsä Village and other real estate development projects. (Some transferred from real estate for sale in progress to real estate for sale.)

3 Increase in store-related facilities operated by Moomin Monogatari (Some transferred from construction in progress.) Construction in progress up, mainly due to work on interior and exterior features at Moominvalley Park.

4 Bringing Rights and Brands Japan under consolidation led to higher goodwill held by this company and an increase in content-related assets under development.

5 Borrowings up to cover costs of Metsä opening.

Liabilities	Fiscal 2018	Fiscal 2019 First Quarter	Change
<b>Current liabilities</b>	<b>4,802,029</b>	<b>6,543,130</b>	<b>1,741,101</b>
Notes and accounts payable, trade	293,215	285,555	(7,659)
Short-term loans payable	—	908,000	908,000
Current portion of long-term loans payable	3,586,081	3,969,447	383,366
Income taxes payable	73,216	55,085	(18,130)
Accrued employee bonuses	114,928	115,332	403
Other current liabilities	734,587	1,209,709	475,121
<b>Noncurrent liabilities</b>	<b>663,091</b>	<b>1,008,846</b>	<b>345,754</b>
5 Long-term loans payable	532,787	786,238	253,451
Net defined benefit liability	3,001	2,025	(976)
Deferred tax liability	91,640	96,464	4,824
Other noncurrent liabilities	35,662	124,116	88,454
<b>Total liabilities</b>	<b>5,465,120</b>	<b>7,551,976</b>	<b>2,086,855</b>

## Net Assets

<b>Shareholders' equity</b>	<b>7,313,879</b>	<b>6,918,830</b>	<b>(395,048)</b>
Common stock	5,551,419	5,700,766	149,346
6 Additional paid-in capital	4,149,561	4,198,048	48,487
Retained earnings	(2,387,101)	(2,979,984)	(592,882)
Accumulated other comprehensive income	(2,588)	(5,036)	(2,448)
Subscription rights to shares	54,605	51,996	(2,609)
Non-controlling interests	1,185,254	1,375,702	190,447
<b>Total net assets</b>	<b>8,551,151</b>	<b>8,341,492</b>	<b>(209,659)</b>
<b>Total liabilities and net assets</b>	<b>14,016,272</b>	<b>15,893,469</b>	<b>1,877,196</b>

6 Higher, primarily owing to exercise of stock acquisition rights from Series 19.

# Consolidated Statements of Income

(Unit : Thousand yen)

	Fiscal 2018 First Quarter	Percentage of sales	Fiscal 2019 First Quarter	Percentage of sales	YoY Change Amount	YoY Change Rate
Revenues	611,489	100.0%	1,020,148	100.0%	408,658	66.8%
Cost of revenues	174,501	28.5%	564,807	55.4%	390,305	223.7%
Gross profit	436,987	71.5%	455,340	44.6%	18,352	4.2%
Selling, general and administrative expenses	678,376	110.9%	1,202,697	117.9%	524,320	77.3%
Operating income/(loss)	(241,389)	(39.5)%	(747,356)	(73.3)%	(505,967)	—
Other income	5,802	0.9%	6,781	0.7%	979	16.9%
Other expenses	25,429	4.2%	64,019	6.3%	38,589	151.8%
Ordinary profit/(loss)	(261,016)	(42.7)%	(804,593)	(78.9)%	(543,577)	—
Extraordinary profit	279,941	45.8%	1,448	0.1%	(278,492)	(99.5)%
Extraordinary loss	—	—	178	0.0%	178	—
Income before income taxes	18,925	3.1%	(803,323)	(78.7)%	(822,249)	—
Income taxes	23,635	3.9%	7,310	0.7%	(16,325)	(69.1)%
Profit /(loss)	(4,710)	(0.8)%	(810,633)	(79.5)%	(805,923)	—
Profit /(loss) attributable to non-controlling interests	(45,208)	(7.4)%	(211,278)	(20.7)%	(166,070)	—
Profit /(loss) attributable to owners of parent	40,497	6.6%	(599,355)	(58.8)%	(639,853)	—

1

Revenues and cost of revenues on asset investment and corporate investment activities were down, but operations at Metsä Village as well SGI (aircraft asset management), Rights and Brands Japan (Moomin licensing business) and Geoplan-Namtech (urban infrastructure management systems), which came under consolidation after the second quarter of fiscal 2018, were components contributing to higher revenues and cost of revenues overall.

2

Increase largely due to higher personnel expenses, commissions paid and advertising and promotion costs for Metsä opening. Expenses, especially at SGI, Rights and Brands Japan and Geoplan Namtech, which came under consolidation after the second quarter of fiscal 2018, were up.

# Perks Offered to Shareholders to Commemorate Metsä Opening

## — Invitation to Moominvalley Park —

As a way of showing appreciation to shareholders for their constant support while also marking the opening of Metsä, management will offer Metsä opening commemorative shareholder perks to shareholders who hold at least 3,000 FGI shares and are listed in the FGI shareholder registry as of March 31, 2019.

### 1. Entrance tickets for shareholders

Free Moominvalley Park admission (Charges apply at on-site facilities with separate fees for use)

Period of validity: April 27, 2019 – March 31, 2020

Number of Shares Held	Ticket Details	
3,000 or more	Moominvalley Park Shareholder Rewards Entrance Tickets	2 tickets (park admission for two people)
5,000 or more	Moominvalley Park Shareholder Rewards Entrance Tickets	4 tickets (park admission for four people)

### 2. Original personal organizer

Reward-eligible shareholders listed in 1. above will receive a voucher for an original Moominvalley Park personal organizer when they visit the site. (One personal organizer per shareholder)

Voucher redemption period: April 27, 2019 – September 30, 2019

The underlying policy on shareholder perks is that they are one-time only commemorative benefits. Management has not yet decided if this policy will be continued in the future but it may be considered when taking overall return to shareholders into account.

# Changes in Key Financial Data

		Fiscal 2014	Fiscal 2015	Fiscal 2016	Fiscal 2017	Fiscal 2018	First Quarter Fiscal 2019
Revenues	(millions of yen)	3,911	5,429	7,485	7,182	3,689	1,020
Gross profit	(millions of yen)	2,398	2,495	1,496	1,626	2,261	455
Operating income/(loss)	(millions of yen)	555	115	(1,031)	(1,319)	(1,072)	(747)
Ordinary income (loss)	(millions of yen)	684	237	(1,369)	(1,341)	(1,227)	(804)
Profit/(loss) attributable to owners of parent	(millions of yen)	923	224	(1,384)	(1,358)	(820)	(599)
Net assets	(millions of yen)	5,534	7,879	6,312	5,326	8,551	8,341
Total assets	(millions of yen)	7,452	11,958	10,975	12,932	14,016	15,893
Net assets per share	(yen)	37.41	48.31	38.66	29.64	39.31	36.56
Net income (loss) per share	(yen)	6.92	1.48	(8.56)	(8.39)	(4.79)	(3.21)
Diluted net income (loss) per share	(yen)	6.89	1.47	—	—	—	—
Equity to total asset ratio	(%)	73.9	65.4	57.0	37.1	52.2	43.5
Equity to net income ratio	(%)	22.5	3.4	(19.7)	(24.6)	(13.5)	—
Price earning ratio (PER)	(times)	9.2	84.7	—	—	—	—
Cash flow from operating activities	(millions of yen)	(2,208)	(1,791)	(1,305)	(1,153)	(2,978)	—
Cash flow from investing activities	(millions of yen)	509	(644)	(302)	(1,026)	(2,008)	—
Cash flow from financing activities	(millions of yen)	2,065	4,761	(751)	2,937	5,771	—
Cash and cash equivalents at the end of the fiscal year	(millions of yen)	2,024	4,612	2,240	2,969	3,847	—
Number of employees (consolidated) (part-time employees)	(employees)	109(7)	117(8)	114(20)	143(27)	156(42)	166(106)
Number of employees (non-consolidated) (part-time employees)	(employees)	24(3)	38(3)	45(8)	40(6)	38(5)	40(4)

FGI executed a stock split on April 1, 2014, that split each share into 100 shares. Consequently, net assets per share, net income (loss) per share and net income per share after adjustment for diluted shares have been calculated as if the aforementioned stock split had occurred at the beginning of fiscal 2013.



# Corporate Data: FinTech Global Incorporated

<b>Head office</b>	Meguro Central Square 15th Floor, 3-1-1, Kamiosaki, Shinagawa-ku, Tokyo 141-0021
<b>Establishment</b>	December 7, 1994
<b>Representative</b>	Nobumitsu Tamai, President and Chief Executive Officer
<b>Data of listing</b>	June 8, 2005
<b>Securities Code</b>	8789 (TSE Mothers)
<b>Fiscal year-end</b>	September 30
<b>Main business</b>	I. Investment banking business II. Public management consulting business III. Entertainment service business
<b>Number of issued shares</b>	189,103,600shares (As of December 31, 2018)
<b>Minimum trading unit</b>	100
<b>Capital stock</b>	¥5,700 million (As of December 31, 2018)
<b>Net assets (consolidated)</b>	¥8,341 million (As of December 31, 2018)
<b>Major shareholders (As of September 30, 2018)</b>	Nobumitsu Tamai 20,095,500 shares (10.80%) Yuko Fujii 3,576,400 shares ( 1.92%)
<b>Number of employees</b>	Consolidated: 166 (As of December 31, 2018, excludes temporary staff)

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Certain statements made in these materials, including some management targets, may contain forward-looking statements which reflect management's views and assumptions. Management targets represent goals that management will strive to achieve through the successful implementation of business strategies for the FGI Group. The Group may not be successful in implementing its business strategies, and management may fail to achieve its targets. Management targets and other forward-looking statements involve current assumptions of future events as well as risks and uncertainties that could significantly affect expected results, including adverse economic conditions in Japan, the United States or other countries; declining real estate and/or stock prices; additional corporate bankruptcies or additional problems in business sectors to which Group companies lend; difficulties or delays in integrating businesses and achieving desired cost savings; increased competitive pressures; changes in laws and regulations applicable to the Group's businesses; and adverse changes in Japanese economic policies.

To the extent materials containing forward-looking statements remain in available documents, we have no obligation nor the intent to update such forward-looking statements.

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