FGI FinTech Global Incorporated

*The firm of innovative financing*

# Results for First Three Quarters of Fiscal 2021, ending September 30, 2021

**August 2021**

**FinTech Global Incorporated**
**TSE Second Section Stock Code: 8789**
**http://www.fgi.co.jp/english/**

# Index

# Summary

**Revenues up, thanks to favorable results by investment banking business**
**Reversed into the black, with operating income, ordinary income and quarterly net income**

- Results driven by private equity investment. Aircraft asset management also growing.

**Entertainment service business booked lower revenues despite increase in licensing-related revenues, as pandemic kept Metsä guest count down. Segment showed loss.**

• Guest count on recovery path, thanks to crowd-attracting events in first quarter, but from second quarter, guest count slumped as COVID-19 cases increased and government declared state of emergency to combat spread of the coronavirus. Three-quarter loss not as deep as a year ago, owing to account-balancing strategy driven by cost-cutting measures.

• Licensing-related business maximized branding to capture stay-at-home demand, leading to higher revenues.

**Consolidated performance forecast for fiscal 2021 unchanged at present time.**

• Investment banking, with its high profit ratio, is doing well but Metsä-related operations are lagging. Consequently, even though profit, at all levels, is on track to meet specific targets, rate of progress toward consolidated revenue target is somewhat behind schedule.

• In investment banking business, will put greater effort into formation of arrangements as the fiscal year-end approaches, and expect demand for aircraft asset management services to remain favorable.

• Guest count at Metsä may shift low, as sudden increase in number of COVID-19 cases since July 2021 prompted government to place several prefectures, including Saitama, where Moominvalley Park and Metsä Village are located, under a state of emergency, effective from August 2 to 31, 2021.

• If revisions become necessary, given evolving trends, notably, the formation of arrangements by the investment banking business and the number of guests visiting Metsä, FGI will quickly disclose such revisions.

Performance forecasts and other forward-looking statements are based on certain reasonable assumptions and information currently available to management of the Company. A number of factors could cause actual results to differ greatly from stated expectations.

# Consolidated Performance

(Millions of yen)

| | Fiscal 2020 First Three Quarters | Fiscal 2021 First Three Quarters | YOY Change Amount | YOY Change Raito | Fiscal 2021 Full Year (Forecast) | Progress toward goal |
|---|---|---|---|---|---|---|
| Revenues | 5,196 | 6,410 | 1,214 | 23.4% | 9,000 | 71.2% |
| Gross profit | 1,670 | 2,846 | 1,176 | 70.4% | — | — |
| Operating income(loss) | (893) | 465 | 1,358 | — | 540 | 86.1% |
| Ordinary income(loss) | (989) | 437 | 1,426 | — | 370 | 118.2% |
| Profit/(loss) attributable to owners of the parent | (1,045) | 319 | 1,365 | — | 250 | 127.9% |
| EBITDA | (337) | 954 | 1,291 | — | — | — |

Note: EBITDA is calculated by returning depreciation costs and amortization of goodwill included in cost of revenue and selling, general and administrative expenses back to segment income/(loss).

**Revenues**

**Despite drop in Metsä revenues, favorable shift by investment banking business underpinned increase in consolidated revenues.**

- Underpinned by formation of private equity investment deals, investment banking business turned in great results. With favorable demand for aircraft asset management services, segment delivered higher revenues. (External revenues climbed ¥1,391 million, or 79.3%.)
- Entertainment service business benefited from increased revenues from licensing-related activities but showed a decrease in revenues as the Metsä guest count trended downward. (External revenues fell ¥167 million, or 5.1%.)

**Gross profit**

**Gross profit increased significantly, reflecting higher revenues, especially from arrangement services in investment banking business with its low cost of revenues**

**Operating income**

**Higher growth profit and decrease in SG&A led to ¥1,358 million year-on-year improvement, pushing FGI into operating black.**

- With lower personnel costs and miscellaneous costs, selling, general and administrative expenses declined ¥182 million, or 7.1%, year on year, to ¥2,381 million.
- Metsä maintained operating structure with cost-reduction focus.
- Fixed costs of ¥292 million accumulated during temporary closure of Moominvalley Park in the corresponding period of fiscal 2020 were booked under extraordinary loss, but if this amount had been booked under operating expenses, FGI would have shown a year-on-year improvement of ¥1,651 million.

Performance forecasts and other forward-looking statements are based on certain reasonable assumptions and information currently available to management of the Company. A number of factors could cause actual results to differ greatly from stated expectations.

# Quarterly Changes in Consolidated Performance

(Millions of yen)

| | Fiscal 2020 | | | | | | Fiscal 2021 | | | | YOY Q3 | YOY Q3 YTD |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Q1 | Q2 | Q3 | First three quarters | Q4 | Full year | Q1 | Q2 | Q3 | First three quarters | ¥ change<br>% change | ¥ change<br>% change |
| Revenues | 2,209 | 2,060 | 926 | 5,196 | 1,644 | 6,841 | 2,020 | 2,854 | 1,536 | 6,410 | 609<br>65.7% | 1,214<br>23.4% |
| Gross profit | 696 | 604 | 368 | 1,670 | 643 | 2,313 | 825 | 1,558 | 462 | 2,846 | 93<br>25.3% | 1,176<br>70.4% |
| Operating income (loss) | (258) | (236) | (398) | (893) | (99) | (992) | 53 | 787 | (375) | 465 | 23<br>– | 1,358<br>– |
| Ordinary income (loss) | (297) | (263) | (428) | (989) | (146) | (1,135) | 9 | 821 | (393) | 437 | 34<br>– | 1,426<br>– |
| Profit/(loss) attributable to owners of the parent | (284) | (296) | (464) | (1,045) | (140) | (1,186) | (63) | 681 | (298) | 319 | 165<br>– | 1,365<br>– |
| EBITDA | (5) | (23) | (307) | (337) | 73 | (264) | 224 | 962 | (232) | 954 | 75<br>– | 1,291<br>– |

Note: EBITDA is calculated by returning depreciation costs and amortization of goodwill included in cost of revenue and selling, general and administrative expenses back to segment income/(loss).

# Business Summary by Segment (1)

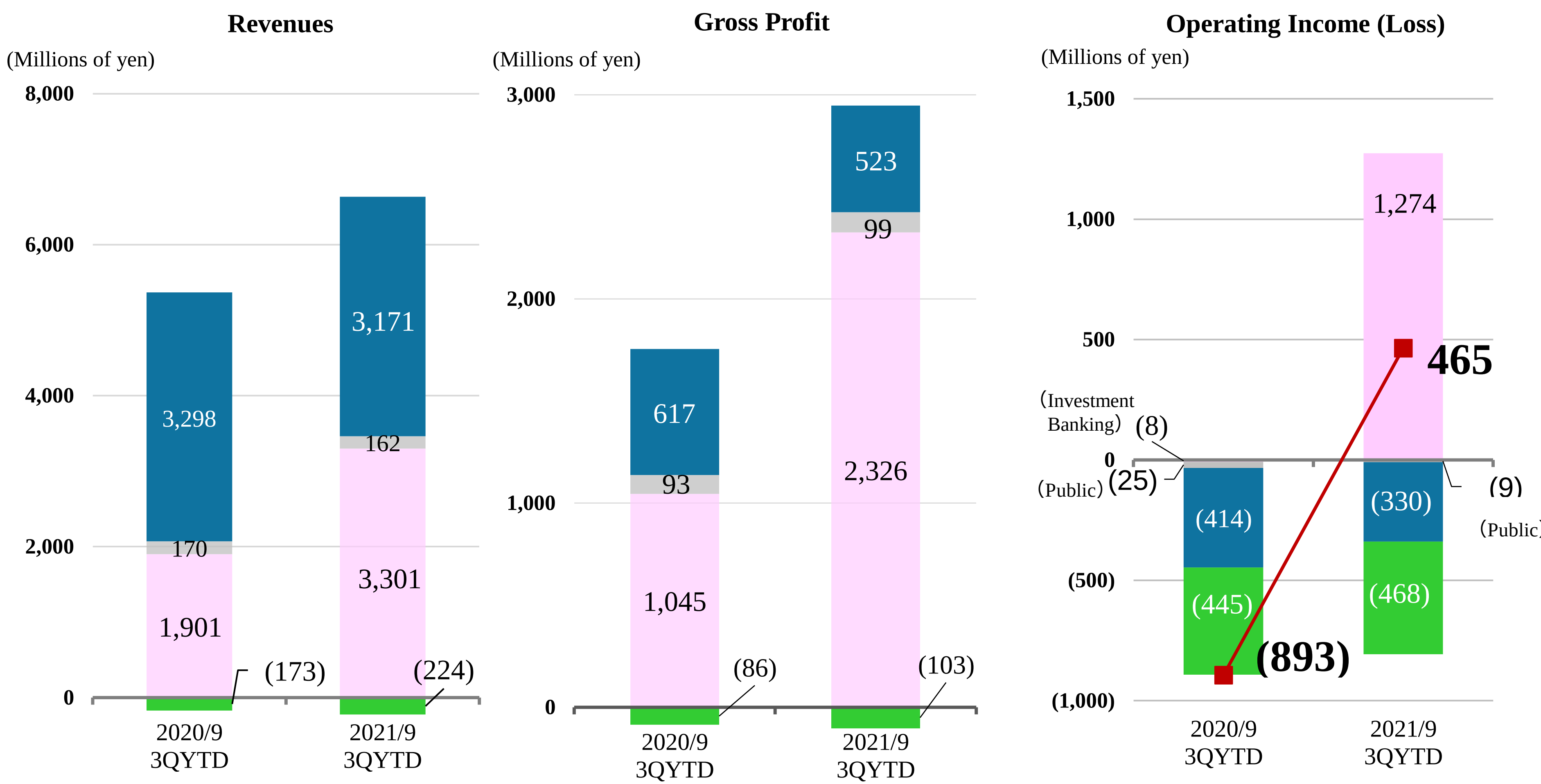
- Higher revenues and gross profit in investment banking business underpinned improvement in consolidated results.
- Entertainment service business saw first-quarter recovery in Metsä operations and growth in licensing-related activities, driving return to profit in that quarter. However, in second and third quarters, segment posted losses as states of emergency curtailed attendance.

(Millions of yen)

| Reporting Segments | | Fiscal 2020 | | | | | | Fiscal 2021 | | | | YOY Q3 change | YOY Q3 YTD change |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | 1Q | 2Q | 3Q | First three quarters | 4Q | Full year | 1Q | 2Q | 3Q | First three quarters | | |
| Investment Banking Business | Revenue | 555 | 849 | 497 | 1,901 | 623 | 2,525 | 812 | 1,856 | 632 | 3,301 | 134 | 1,399 |
| | Gross Profit | 316 | 403 | 325 | 1,045 | 437 | 1,482 | 499 | 1,492 | 335 | 2,326 | 9 | 1,281 |
| | Segment income | (71) | 36 | 26 | (8) | 118 | 109 | 142 | 1,180 | (47) | 1,274 | (74) | 1,283 |
| Public Management Consulting Business | Revenue | 64 | 62 | 43 | 170 | 83 | 253 | 62 | 56 | 43 | 162 | 0 | (7) |
| | Gross Profit | 33 | 34 | 25 | 93 | 57 | 151 | 38 | 31 | 29 | 99 | 3 | 5 |
| | Segment income | (7) | (5) | (12) | (25) | 10 | (15) | (2) | 0 | (6) | (9) | 6 | 16 |
| Entertainment Service Business | Revenue | 1,647 | 1,202 | 448 | 3,298 | 1,006 | 4,304 | 1,223 | 1,007 | 939 | 3,171 | 491 | (127) |
| | Gross Profit | 376 | 190 | 50 | 617 | 180 | 797 | 327 | 64 | 132 | 523 | 81 | (93) |
| | Segment income | (18) | (142) | (253) | (414) | (101) | (515) | 47 | (203) | (175) | (330) | 77 | 83 |
| Adjustment (Elimination of transactions among segments and corporate expenses) | Revenue | (57) | (54) | (62) | (173) | (68) | (242) | (78) | (66) | (79) | (224) | (17) | (50) |
| | Gross Profit | (29) | (24) | (32) | (86) | (32) | (118) | (39) | (30) | (34) | (103) | (1) | (17) |
| | Segment income | (161) | (124) | (158) | (445) | (126) | (571) | (134) | (188) | (145) | (468) | 13 | (23) |
| Amount Booked on Consolidated Statement of Income | Revenue | 2,209 | 2,060 | 926 | 5,196 | 1,644 | 6,841 | 2,020 | 2,854 | 1,536 | 6,410 | 609 | 1,214 |
| | Gross Profit | 696 | 604 | 368 | 1,670 | 643 | 2,313 | 825 | 1,558 | 462 | 2,846 | 93 | 1,176 |
| | Segment income | (258) | (236) | (398) | (893) | (99) | (992) | 53 | 787 | (375) | 465 | 23 | 1,358 |
| Related issues | | | Moominvalley Park closed for 16 days | Moominvalley Park and Metsä Village closed temporarily for 64 days and 44 days, respectively | | | | | State of emergency (From January 8, 2021 to March 21, 2021 in Tokyo and three prefectures) | State of emergency (From April 25, 2021 to June 20, 2021 in Tokyo) | | | |

1. Revenues for each segment includes intersegment revenue and transfers.
2. The ¥(468) million operating income for the first three quarters of fiscal 2021 , under adjustment, includes intersegment elimination (¥165 million in the first three quarters of fiscal 2021) as well as corporate expenses (¥633) million in the same period) that are not allocated to any reporting segment. Corporate expenses are general and administrative expenses not associated with any reporting segment, mainly because it is difficult to justifiably allocate such expenses to any particular reporting segment.

# Business Summary by Segment (2)




| | | | | | |
|---|---|---|---|---|---|
| **5,196** | **6,410** | **1,670** | **2,846** | | |

**Up ¥1,214 million, or 23.4%** | **Up ¥1,176 million, or 70.4%** | **Improved ¥1,358 million**

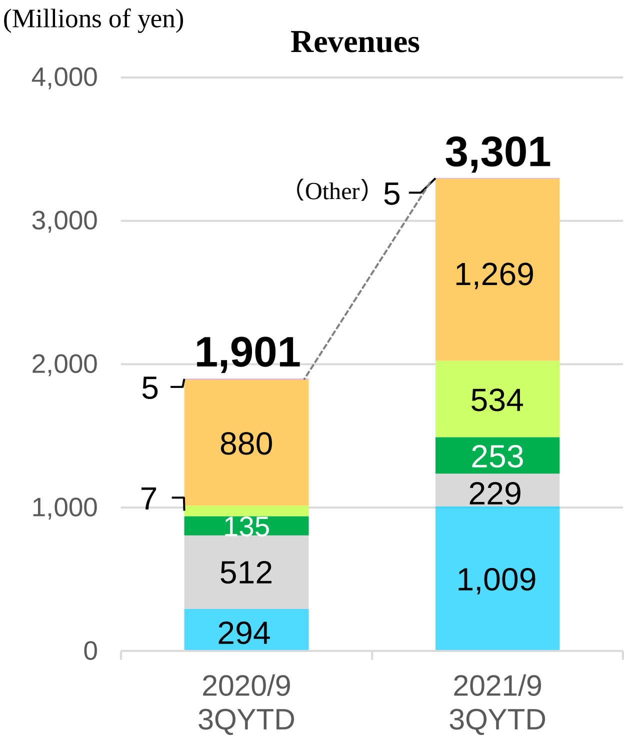
Note: Segment breakdown uses non-eliminated values.

Investment Banking Business | Public Management Consulting Business | Entertainment Service Business | Corporate expenses and eliminated transactions

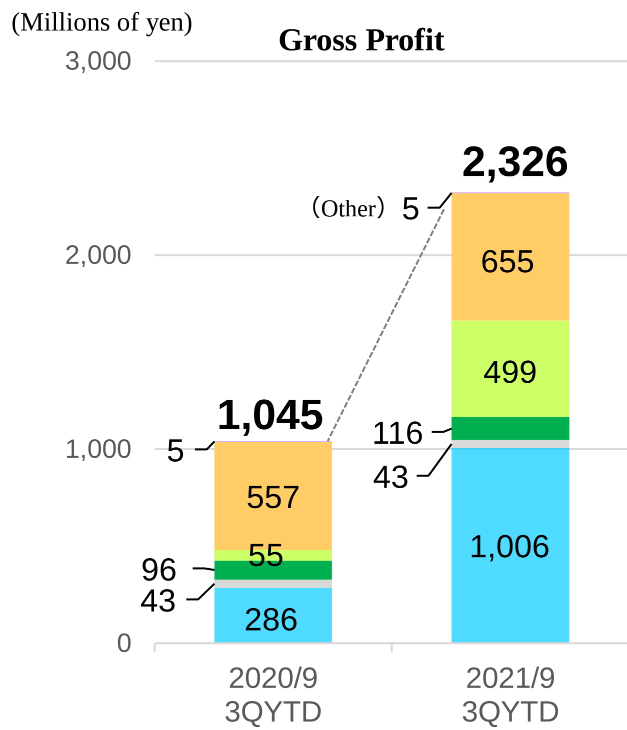
# Investment Banking Business—Revenues and gross profit by service

**Favorable results from private equity investment (arrangement services, corporate investment) and aircraft asset management**

| | |
|---|---|
| **Arrangements** | Higher revenues, owing to arrangement services on numerous private equity investment deals related to business succession. |
| **Asset investment** | Lower revenues are reactionary drop after exits from real estate development projects in second quarter a year ago. Sales of real estate trust beneficiary rights progressing. |
| **Metsä Village** | Effect of lower parking fee revenue due to temporary closure of site in fiscal 2020 as well as partial reduction on rent for tenants no longer an issue. Master lease for Moomin Monogatari in force until second quarter of fiscal 2020 (no cost of revenue). Facilities rented directly to tenants from third quarter of fiscal 2020, with operating costs booked under cost of revenue. |
| **Corporate investment** | Higher revenues, reflecting private equity investment exits |
| **Aircraft asset management** | Revenue and gross profit increased, reflecting more requests from financial institutions and owners (lessors) for technical services, such as aircraft inspection and aircraft returns, as a consequence of COVID-19 pandemic. |




**Up ¥1,399 million, or 73.6%**




**Up ¥1,281 million, or 122.7%**

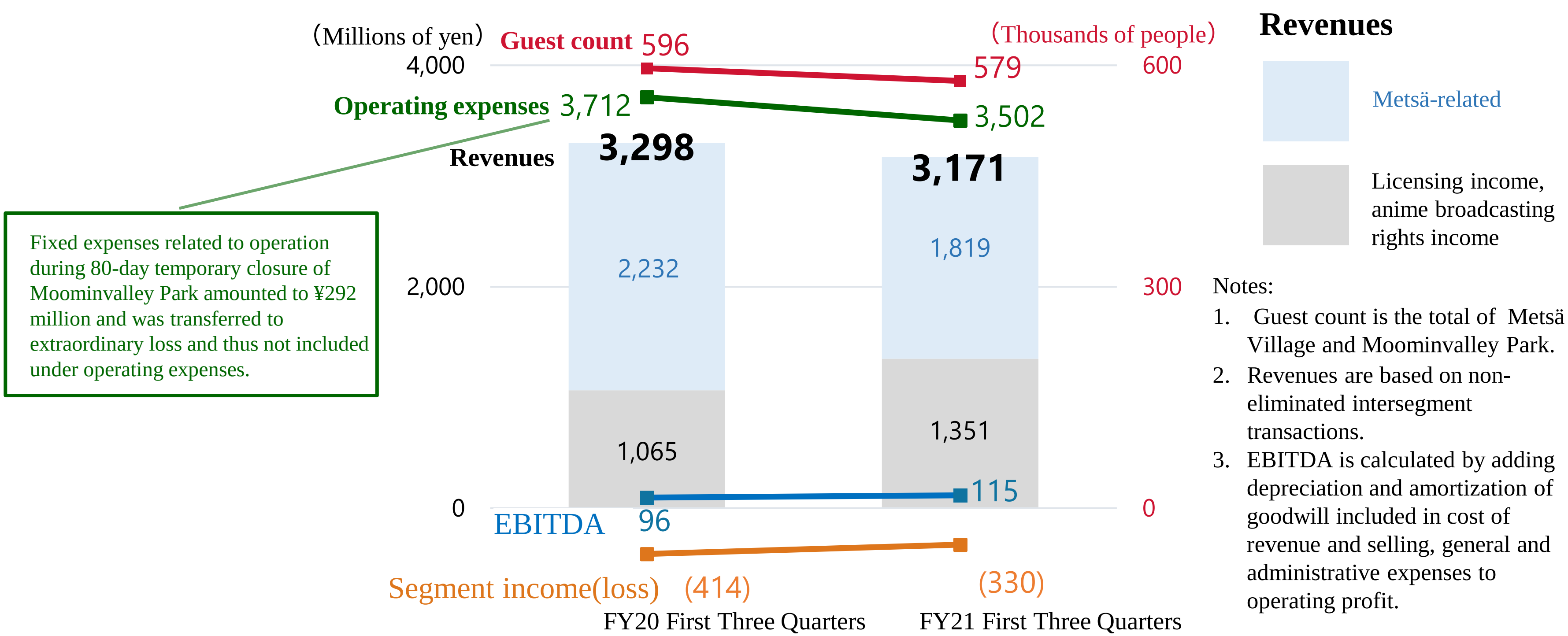

Note: Intersegment transactions use non-eliminated values.

# Entertainment Service Business Results

**Metsä guest count stuck at low level due to state of emergency, leading to lower revenues. Licensing-related business captured stay-at-home demand through enhance branding, which led to higher revenues.**

Metsä-related:
- Success of events helped boost Metsä guest count in first quarter, putting results on recovery, but in attendance slumped in second and third quarters due to state-of-emergency situation. Maintained measures to curb expenses.
- Ran Spring Festival from March 13 – June 20. Introduced Sound Walk. Made greater use of surrounding environment to create appealing displays.
- Introduced direct-to-Metsä, ad-wrapped bus leaving/returning to Tokyo Station to improve access. (April 17 – August 29)

Licensing-related:
- Overall licensing revenues continued on growth track.
- Rights and Brands Japan conducted PR activities to boost brand value and teamed up with licensees on various initiatives to attract market attention, successfully capturing stay-at-home demand for everyday items, casual wear and other character-featuring merchandise to make life more enjoyable under the strain of pandemic conditions. This led to higher licensing income.



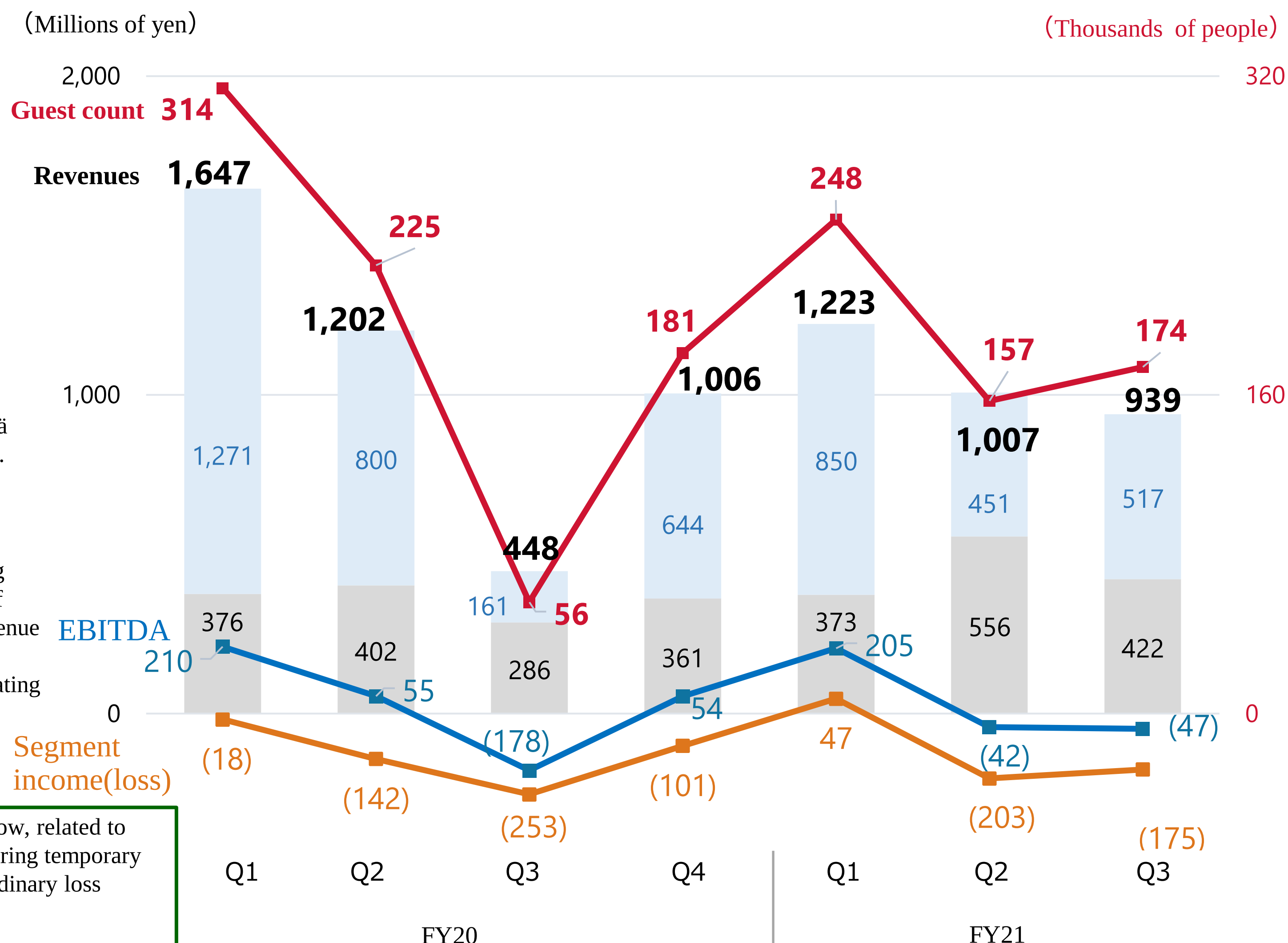

Notes:
1. Guest count is the total of Metsä Village and Moominvalley Park.
2. Revenues are based on non-eliminated intersegment transactions.
3. EBITDA is calculated by adding depreciation and amortization of goodwill included in cost of revenue and selling, general and administrative expenses to operating profit.

# Changes in Entertainment Service Business Results (Quarterly)

**Revenues**

Metsä-related

Licensing income, anime broadcasting rights income




Notes:
1. Guest count is the total of Metsä Village and Moominvalley Park.
2. Revenues are based on non-eliminated intersegment transactions.
3. EBITDA is calculated by adding depreciation and amortization of goodwill included in cost of revenue and selling, general and administrative expenses to operating profit.

Fixed costs and others, as listed below, related to operation of Moominvalley Park during temporary closures were transferred to extraordinary loss
Fiscal 2020 Q2 ¥71 million
Q3 ¥220 million

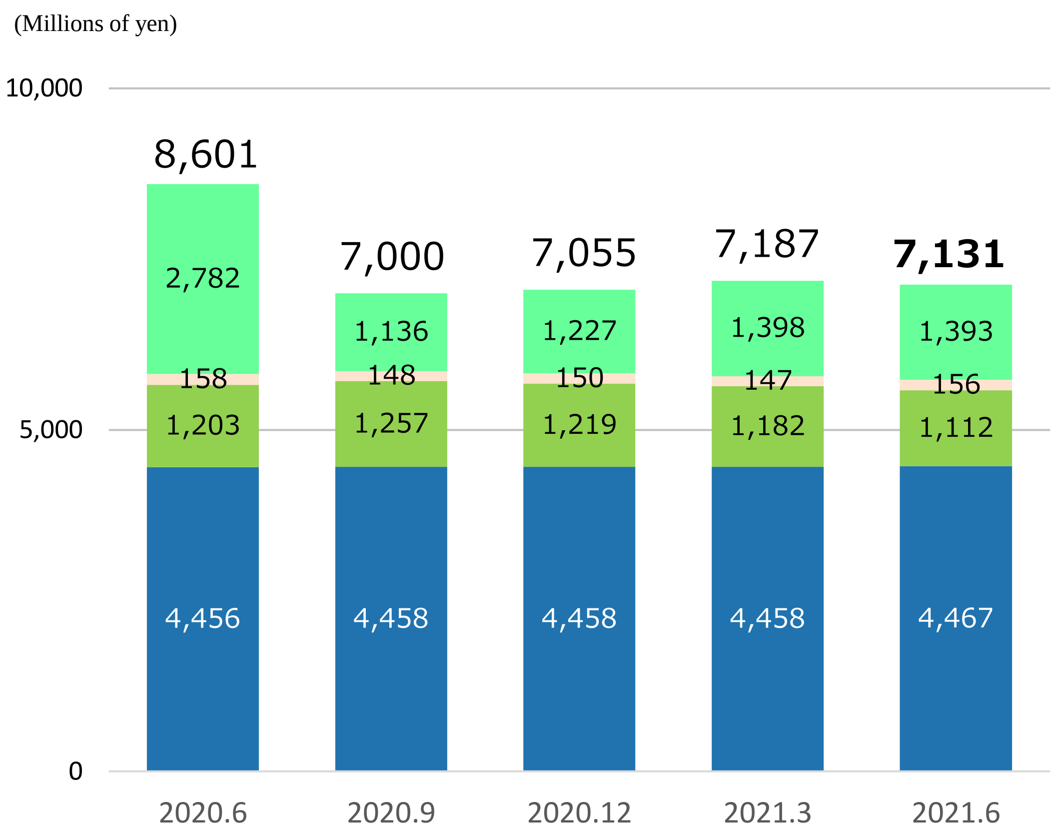
# Trends in Balance of Investments and Loans (FGI, FGT total)

**Key components of change in third quarter (April 2021 – June 2021) of fiscal 2021**

**Principal investment**

- New investment into three growth companies.
- Partial dividends received on private equity investments related to business succession. (Revenue booked in second quarter)

**Total Investments and Loans by FGI and FinTech Global Trading (FGT) (including investments in subsidiaries)**




Note: Does not include contribution or loans between FGI and FGT

**Principal investment**
Total of investments in securities, trade, investments in securities, equity in affiliated companies, and investments in capital to affiliated companies but excluding investments into venture capital funds.

**Venture capital funds**
(Investment into FinTech GIMV Fund and two other funds.)

**Corporate loans**
Total of business loans and short-term loans to subsidiaries. Does not include receivables provided for in allowance for doubtful accounts, but all subsidiary loans are booked.

**Real estate (Metsä business)**
Real estate for Metsä. Metsä Village real estate booked under real estate for sale in progress and real estate for sale. Moominvalley Park land, while legally transferred to local special purpose company, is included in this amount because on an accounting basis it is booked under FGI's noncurrent assets.

# Changes in Assets under Management

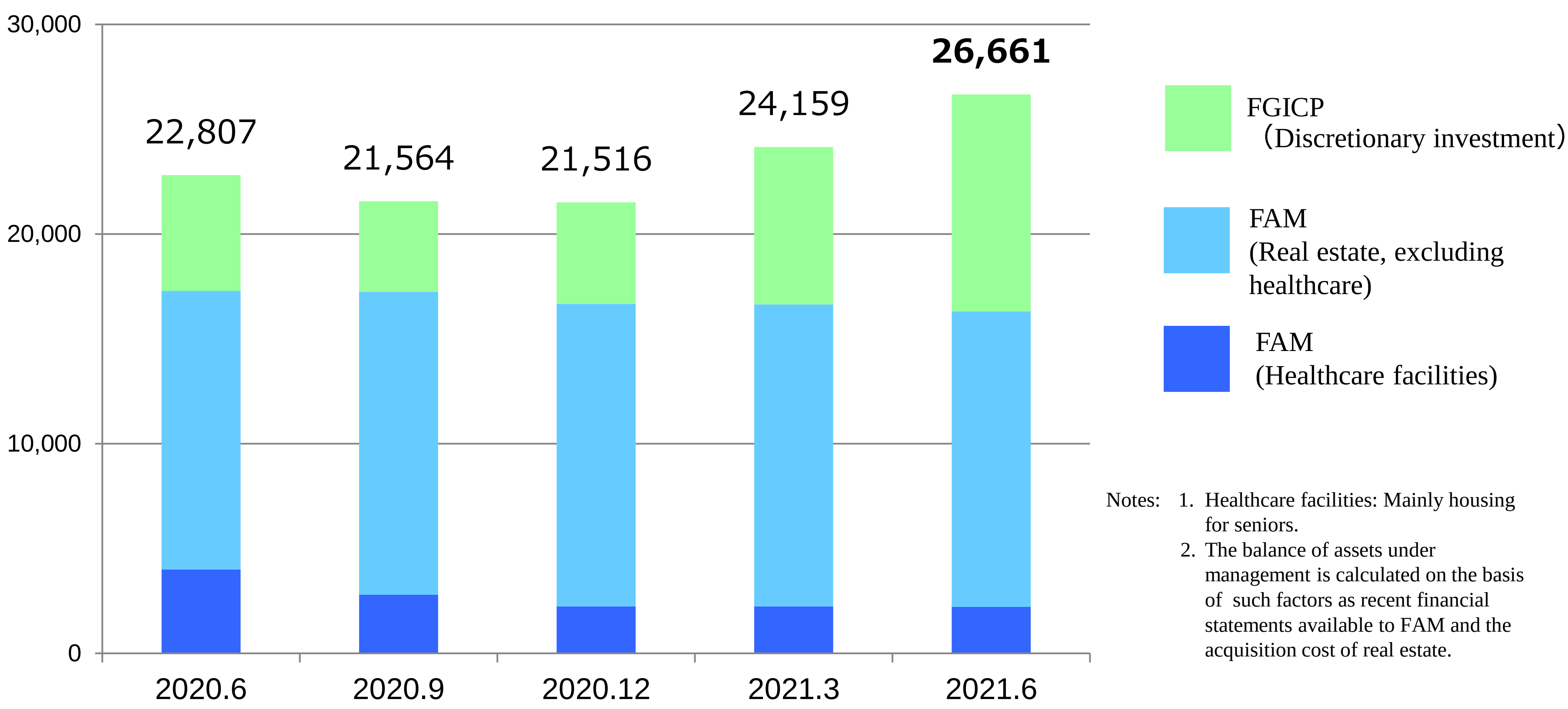
FinTech Asset Management (FAM)
FGI Capital Partners (FGICP)

Balance of assets under management as of June 30, 2021, was ¥26.6 billion, up 10.4% from March 31, 2021.

**Key components of change in third quarter (April 2021 – June 2021) of fiscal 2021**

- FGICP saw assets under management grow, paralleling start of administration on renewable energy-related projects.

(Millions of yen)




Notes:
1. Healthcare facilities: Mainly housing for seniors.
2. The balance of assets under management is calculated on the basis of such factors as recent financial statements available to FAM and the acquisition cost of real estate.

# Consolidated Balance Sheets

(Thousands of yen)

| Assets | Fiscal 2020 | Fiscal 2021 First Three Quarters | Change |
|---|---|---|---|
| Current assets | 8,803,255 | 9,553,661 | 750,406 |
| Cash and time deposits | 2,162,069 | 2,771,965 | 609,896 |
| 1 Accounts receivable, trade | 564,724 | 669,931 | 105,206 |
| 2 Investments in securities, trade | 1,128,045 | 1,103,787 | (24,258) |
| Loans receivable, trade | 514,798 | 458,865 | (55,933) |
| Real estate for sale | 3,999,865 | 4,009,705 | 9,840 |
| Merchandise | 257,591 | 213,885 | (43,705) |
| Other | 272,878 | 416,040 | 143,162 |
| Allowance for doubtful accounts | (96,718) | (90,519) | 6,198 |
| Noncurrent assets | 7,780,293 | 7,367,091 | (413,202) |
| 3 Property, plant and equipment | 6,705,906 | 6,364,415 | (341,490) |
| Intangible fixed assets | 600,756 | 624,945 | 24,189 |
| Investments and other assets | 473,630 | 377,729 | (95,900) |
| Total assets | 16,583,548 | 16,920,753 | 337,204 |

| Liabilities | Fiscal 2020 | Fiscal 2021 First Three Quarters | Change |
|---|---|---|---|
| Current liabilities | 2,333,428 | 2,537,982 | 204,553 |
| Accounts payable, trade | 109,597 | 138,356 | 28,759 |
| Short-term loans payable | 69,701 | 160,000 | 90,298 |
| 4 Current portion of long-term loans payable | 615,111 | 358,644 | (256,467) |
| Income taxes payable | 97,250 | 147,748 | 50,498 |
| Lease obligations | 222,578 | 228,407 | 5,829 |
| Accrued employee bonuses | 130,666 | 127,093 | (3,573) |
| Other | 1,088,523 | 1,377,731 | 289,207 |
| Noncurrent liabilities | 6,945,738 | 6,722,202 | (223,535) |
| Long-term loans payable | 6,125,744 | 6,089,110 | (36,634) |
| Lease obligations | 581,872 | 409,830 | (172,042) |
| Deferred tax liabilities | 96,324 | 73,173 | (23,150) |
| Net defined benefit liability | 108,259 | 115,992 | 7,733 |
| Other | 33,536 | 34,095 | 558 |
| Total liabilities | 9,279,166 | 9,260,184 | (18,982) |

| Net Assets | | | |
|---|---|---|---|
| Shareholders' equity | 6,294,416 | 6,547,192 | 252,775 |
| Common stock | 6,462,062 | 6,462,099 | 36 |
| Additional paid-in capital | 5,016,132 | 5,016,130 | (2) |
| Retained earnings | (5,183,778) | (4,931,037) | 252,740 |
| Accumulated other comprehensive income | (36,213) | (7,359) | 28,853 |
| Stock acquisition rights | 64,045 | 79,016 | 14,970 |
| Non-controlling interests | 982,133 | 1,041,720 | 59,586 |
| Total net assets | 7,304,381 | 7,660,568 | 356,186 |
| Total liabilities and net assets | 16,583,548 | 16,920,753 | 337,204 |

1 Increase in accounts, receivable primarily related to aircraft asset management and Moomin licensing business.

2 Despite new investment into growth companies and funds emphasizing private equity investment, the sale of real estate trust beneficiary rights in a subsidiary special purpose company led to a decrease.

3 Decreased due to depreciation of buildings and interior and exterior fixtures.

4 Decreased, due to repayment of loans related to asset investment deal.

# Consolidated Statement of Income

(Thousands of yen)

| | | Fiscal 2020 First Three Quarters | Ratio to Revenues | Fiscal 2021 First Three Quarters | Ratio to Revenues | YoY Change Amount | YoY Change Ratio |
|---|---|---|---|---|---|---|---|
| Revenues | 1 | 5,196,677 | 100.0% | 6,410,861 | 100.0% | 1,214,183 | 23.4% |
| Cost of revenues | 2 | 3,526,593 | 67.9% | 3,564,453 | 55.6% | 37,859 | 1.1% |
| Gross profit | | 1,670,084 | 32.1% | 2,846,408 | 44.4% | 1,176,324 | 70.4% |
| Selling, general and administrative expenses | 3 | 2,563,881 | 49.3% | 2,381,261 | 37.1% | (182,619) | (7.1)% |
| Operating income/(loss) | | (893,796) | (17.2)% | 465,146 | 7.3% | 1,358,943 | – |
| Other income | | 24,449 | 0.5% | 4 68,395 | 1.1% | 43,945 | 179.7% |
| Other expenses | | 119,886 | 2.3% | 96,375 | 1.5% | (23,511) | (19.6)% |
| Ordinary profit/(loss) | | (989,233) | (19.0)% | 437,166 | 6.8% | 1,426,400 | – |
| Extraordinary profit | | 5,672 | 0.1% | 6,817 | 0.1% | 1,145 | 20.2% |
| Extraordinary loss | | 295,386 | 5.7% | 1,122 | 0.0% | (294,264) | (99.6)% |
| Income before income taxes | | (1,278,947) | (24.6)% | 442,862 | 6.9% | 1,721,810 | – |
| Income taxes | | 46,753 | 0.9% | 191,549 | 3.0% | 144,796 | 309.7% |
| Profit /(loss) | | (1,325,701) | (25.5)% | 251,312 | 3.9% | 1,577,014 | – |
| Profit /(loss) attributable to non-controlling interests | | (279,977) | (5.4)% | (68,522) | (1.1)% | 211,454 | – |
| Profit /(loss) attributable to owners of parent | | (1,045,723) | (20.1)% | 319,835 | 5.0% | 1,365,559 | – |

1 Investment banking business provided revenue boost, as several private equity investment deals reached exit stage and demand for aircraft asset management services shifted in positive direction.

2 Gross profit significantly higher, reflecting growth in revenues mainly from arrangement services on investment banking business deals which have low cost of revenue.

3 Gradual progress on cost reduction in various categories in fiscal 2020 underpinned 7.1% decrease in selling, general and administrative expenses. Metsä maintained cost-cutting operating structure.

4 Received ¥52 million, including subsidy to promote corporate location pertaining to Metsä, from city of Hanno, Saitama Prefecture.

# Changes in Key Financial Data

| | | Fiscal 2016 | Fiscal 2017 | Fiscal 2018 | Fiscal 2019 | Fiscal 2020 | First Three Quarters Fiscal 2021 |
|---|---|---|---|---|---|---|---|
| Revenues | (millions of yen) | 7,485 | 7,182 | 3,689 | 9,175 | 6,841 | 6,410 |
| Gross profit | (millions of yen) | 1,496 | 1,626 | 2,261 | 2,944 | 2,313 | 2,846 |
| Operating income/(loss) | (millions of yen) | (1,031) | (1,319) | (1,072) | (1,664) | (992) | 465 |
| Ordinary income (loss) | (millions of yen) | (1,369) | (1,341) | (1,227) | (1,850) | (1,135) | 437 |
| Profit /(loss) attributable to owners of parent | (millions of yen) | (1,384) | (1,358) | (820) | (1,586) | (1,186) | 319 |
| Net assets | (millions of yen) | 6,312 | 5,326 | 8,551 | 8,873 | 7,304 | 7,660 |
| Total assets | (millions of yen) | 10,975 | 12,932 | 14,016 | 19,025 | 16,583 | 16,920 |
| Net assets per share | (yen) | 38.66 | 29.64 | 39.31 | 37.03 | 31.12 | 32.52 |
| Net income (loss) per share | (yen) | (8.56) | (8.39) | (4.79) | (8.08) | (5.90) | 1.59 |
| Diluted net income (loss) per share | (yen) | – | – | – | – | – | 1.59 |
| Equity to total asset ratio | (%) | 57.0 | 37.1 | 52.2 | 39.1 | 37.7 | 38.6 |
| Equity to net income ratio | (%) | (19.7) | (24.6) | (13.5) | (21.5) | (17.3) | – |
| Price earning ratio (PER) | (times) | – | – | – | – | – | – |
| Cash flow from operating activities | (millions of yen) | (1,305) | (1,153) | (2,978) | (2,604) | 680 | – |
| Cash flow from investing activities | (millions of yen) | (302) | (1,026) | (2,008) | (4,543) | (282) | – |
| Cash flow from financing activities | (millions of yen) | (751) | 2,937 | 5,771 | 5,710 | (767) | – |
| Cash and cash equivalents at the end of the fiscal year | (millions of yen) | 2,240 | 2,969 | 3,847 | 2,513 | 2,142 | – |
| Number of employees(consolidated) (part-time employees) | (employees) | 114(20) | 143(27) | 156(42) | 167(262) | 156(224) | 152(198) |
| Number of employees(non-consolidated)(part-time employees) | (employees) | 45(8) | 40(6) | 38(5) | 39(5) | 28(6) | 29(4) |

# Corporate Data: FinTech Global Incorporated

| | |
|---|---|
| **Head office** | Meguro Central Square 15th Floor, 3-1-1, Kamiosaki, Shinagawa-ku, Tokyo 141-0021 |
| **Establishment** | December 7, 1994 |
| **Representative** | Nobumitsu Tamai, President and Chief Executive Officer |
| **Data of listing** | June 8, 2005 |
| **Securities Code** | 8789 (TSE Second Section) |
| **Fiscal year-end** | September 30 |
| **Main business** | I. Investment banking business<br>II. Public management consulting business<br>III. Entertainment service business |
| **Number of issued shares** | 201,115,600 shares (As of June 30, 2021) |
| **Minimum trading unit** | 100 |
| **Capital stock** | ¥6,462 million (As of June 30, 2021) |
| **Net assets (consolidated)** | ¥7,660 million (As of June 30, 2021) |
| **Major shareholders (As of March 31, 2021)** | Nobumitsu Tamai 10,095,500 shares (5.02%)<br>CAT-MY Co., Ltd 10,000,000 shares (4.97%) |
| **Number of employees** | Consolidated: 152 (As of June 30, 2021, excludes temporary staff) |

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