

<p>UNOFFICIAL TRANSLATION The official press release is in Japanese.</p>
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 Stock Code: 8789
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Notice regarding changes to fiscal 2021 consolidated performance forecast

Tokyo, September 17, 2021—The Board of Directors at FinTech Global Incorporated (hereafter, “FGI” and “the Company”) has resolved to revise the consolidated performance forecast announced on November 10, 2021, as detailed below.

Particulars

Changes to consolidated performance forecast for fiscal 2021 (October 1, 2020 – September 30, 2021)

(Millions of yen, %)

	Revenue	Operating income (loss)	Ordinary income (loss)	Profit (loss) attributable to owners of parent	Net income (loss) per share (Yen)
Previous forecast (A)	9,000	540	370	250	1.24
Current forecast (B)	8,070	120	50	100	0.50
Change (B-A)	-930	-420	-320	-150	—
Increase/(Decrease) (%)	-10.3	-77.8	-86.5	-60.0	—
Reference: Previous fiscal year (ended September 30, 2020)	6,841	(992)	(1,135)	(1,186)	(5.90)

Reasons for changes

The consolidated performance forecast for fiscal 2021 announced on November 10, 2021, was conditioned upon a gradual recovery in the business environment, with private equity investment-related revenue in the investment banking business driving business results higher offsetting any lingering impact of COVID-19 on Metsä-related operations in the entertainment service business.

Unfortunately, Japan saw a resurgence in COVID-19 infections, which prompted the government to call another state of emergency in January 2021. The guest count at Metsä trended low under this state of emergency. Later, rapid spread of the delta variant and other factors created a situation where challenges in the business environment prolonged the impact for longer than anyone had imagined. Consequently, the company that operates Moominvalley Park at the Metsä site is likely to post a much larger decrease in revenues than initially estimated, leading to an ordinary loss of ¥1.0 billion, which could pull segment revenue and income in the entertainment service business far below forecasts.

Meanwhile, the investment banking business has delivered better-than-expected revenue and income, reflecting favorable progress on arrangements for private equity investment projects, as

envisioned, along with an increase in requests mainly from financial institutions for technology services provided by the aircraft asset management business to address aircraft-related issues caused by the COVID-19 pandemic.

The board had thought several project arrangements in the investment banking business would wrap up in the fourth quarter and make up for delayed recovery in the entertainment service business. But given prevailing circumstances, it will be a challenge to complete arrangements currently in progress by the end of September 2021. Therefore, management decided to revise forecasts for revenue and each income category.

Note: Forward-looking statements in this press release, including performance forecasts, are based on information currently available to management and certain reasonable assumptions. Actual results may differ considerably from these estimates due to various factors.

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