

UNOFFICIAL TRANSLATION
The official press release is in Japanese.

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Stock Listing: Tokyo Stock Exchange Second Section
Stock Code: 8789
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Notice regarding revenue booked on private equity investment

Tokyo, February 22, 2021—Buoyed primarily by investment exits from funds for private equity investment and performance fees from asset management services, FinTech Global Incorporated (hereafter, “FGI” and “the Company”) expects to book ¥790 million in revenues for the second quarters of fiscal 2021, on a consolidated basis. This would increase operating income and ordinary income by ¥790 million, respectively, on a consolidated basis. On a non-consolidated basis, the Company expects to book ¥300 million of revenues, and increases of ¥300 million to operating income and ordinary income, respectively.

In addition, revenues associated with funds, including the above, are likely to amount to about ¥900 million on a consolidated basis, leading to increases of about the same amount for operating income and ordinary income for the second quarters of fiscal 2021.

As indicated by the above, the investment banking business is achieving favorable results from its activities. But Moominvalley Park, in which several FGI Group companies are involved in site and facility operations, has shown a steep decline in guest count since Japan declared a state of emergency in Tokyo and surrounding prefectures in January 2021. Because trends in COVID-19 infections and measures to stop the spread are unclear at this time, management will leave the previously announced consolidated performance forecast for fiscal 2021.

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