

UNOFFICIAL TRANSLATION
The official press release is in Japanese.

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Stock Code: 8789
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Notice regarding sale of investment real estate

March 22, 2018— The Board of Directors at FinTech Global Trading Inc. (hereafter, “FGT”), a consolidated subsidiary of FinTech Global Incorporated (hereafter, “FGI”), decided at its meeting on this date to sell investment real estate. The signing of the sales agreement as well as payment for and transfer of this investment real estate are expected to take place this month.

Due to the obligation of confidentiality, the name of the buyer will not be disclosed. What can be disclosed, however, is that the parent company of the buyer has paid into an FGT subsidiary, and a director at the buyer holds a concurrent position as a director at this FGT subsidiary while a corporate auditor at the buyer holds a concurrent position as a director at this FGT subsidiary. Note that no business relationship exists with the buyer, and it is not considered a related party of FGI.

This sale of investment real estate will lead to the booking of ¥430 million in revenue on a consolidated basis. For ordinary profit, the expectation is for an amount exceeding 30% of the average over the last five years (with years when an ordinary loss was posted factored in at zero).

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