

UNOFFICIAL TRANSLATION
The official press release is in Japanese.

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Stock Listing:	Tokyo Stock Exchange Mothers Section
Stock Code:	8789
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Notice regarding transfer from Mothers to Second Section of Tokyo Stock Exchange

Tokyo, January 25, 2021—FinTech Global Incorporated (hereafter, “FGI” and “the Company”) hereby provides notice of a decision announced today by Tokyo Stock Exchange, Inc., regarding the Company’s transfer to a different listing market, effective February 1, 2021, based on management’s choice of the Second Section of the Tokyo Stock Exchange (hereafter, “TSE”), in accordance with Article 316 of the Securities Listing Regulations of the Tokyo Stock Exchange that gives Mothers-listed companies a choice of listing markets.

FGI listed on TSE’s Mothers, a market for high-growth startup companies, in June 2005. Companies that have remained on the Mothers for 10 years are given a choice of listing markets, and the opportunity to advance came up for FGI in January 2016. Mothers is a market for growth companies, and back in January 2016, management at FGI was focused on further growth. For this reason, FGI remained on Mothers. In the following years, FGI pursued growth through the opening of Metsä and other forward-looking projects, and today is still at a point where management seeks high growth.

Against this backdrop, last year, Tokyo Stock Exchange announced that its current market structure would be reorganized into three segments—Standard, Prime and Growth—effective in April 2022, and management at FGI made a choice to reassign its listing with the new segments in mind. The Standard Market, which is where many Second Section companies will transfer to, will be a market for companies working out basic governance standards (applying to all principles of the Corporate Governance Code) and committing to sustainable growth and medium- to long-term improvement in corporate value. After due consideration, management concluded that the concept of this market is a good fit for the Company as it stands now. This underpinned the decision for FGI to move to the Second Section of the TSE with a view to transitioning to the Standard Market next year.

Paralleling reassignment, the Company’s ticker name will change from M-FinTech to FinTech.

Going forward, FGI will continue to balance investment banking business and corporate investment activities to support sustainable growth and development of companies and local communities, and thereby contribute to the realization of a prosperous society.

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