

UNOFFICIAL TRANSLATION  
The official press release is in Japanese.

Company Name: FinTech Global Incorporated  
Representative: Nobumitsu Tamai, President and CEO  
Stock Listing: Tokyo Stock Exchange Standard Market  
Stock Code: 8789  
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**Notice regarding income booked on private equity investment**

Tokyo, September 30, 2022—FinTech Global Incorporated (hereafter, “FGI” and “the Company”) hereby gives notice that the Company will exit from several private equity investment funds and that subsidiaries of the Company will receive performance fees on asset management services provided on these funds, leading to increases of ¥600 million in both operating income and ordinary income on a consolidated basis for the fourth quarter of fiscal 2022, ending today, September 30, 2022, and anticipated increases of ¥300 million in both operating income and ordinary income on a consolidated basis for fiscal 2023, ending September 30, 2023.

This booking of income was expected and already incorporated into the consolidated performance forecast for fiscal 2022 that appeared in Summary of Financial Statements for Fiscal 2021 Ended September 30, 2021 (under Japanese GAPP) announced on November 8, 2021. But the consolidated forecast is based on more than just this booking of income, and other factors are being examined now. Management will provide an update as quickly as possible if revisions to the forecast applicable to fiscal 2022 are deemed necessary.

The effect on fiscal 2023 consolidated results will be integrated into the performance forecast for fiscal 2023 that is included in Summary of Financial Statements for Fiscal 2022 to be announced on November 8, 2022.

END