

UNOFFICIAL TRANSLATION  
The official press release is in Japanese.

Company Name:	FinTech Global Incorporated
Representative:	Nobumitsu Tamai, President and CEO
Stock Listing:	Tokyo Stock Exchange Standard Market
Stock Code:	8789
Inquiries:	Takashi Senda, Executive Vice President, Senior Executive Officer
Tel:	03-6456-4600

### **Notice Regarding the Booking of Income from Private Equity Investment**

Tokyo, May 9, 2025—FinTech Global Incorporated (hereafter, “FGI” and “the Company”) is promoting private equity investment into companies struggling with business succession issues.

Recently, multiple private equity funds into which FGI Group companies had contributed capital reached exit, generating investment income upon exit. This was complemented by income on arrangement transaction services for asset management associated with private equity funds. All told, FGI booked revenues of ¥900 million in the second quarter of the fiscal year ending September 30, 2025, and expects to book a total of ¥1.7 billion in revenues across the third and fourth quarters of the current fiscal year. The Company hereby provides notice of actual and expected results.

The Company also takes this opportunity to provide a status update on projects that should yield profit in fiscal 2026, ending September 30, 2026, as well as anticipated revenues that will be recognized.

#### **1. Actual Revenues and Outlook**

In “Notice Regarding the Booking of Income from Private Equity Investment,” issued February 12, 2025 (in Japanese only), FGI indicated anticipated revenues of ¥3.6 billion in fiscal 2025 from the recovery of investment into private equity funds and income on arrangement transaction services for asset management associated with private equity funds. However, progress in the second quarter heralds promise of even higher results, as presented below, with a new target of ¥4.3 billion, up ¥700 million from the initial forecast. Note that calculation of revenues associated with large private equity investment deals formed in the first quarter of fiscal 2025 and planned for exit before fiscal 2025 year-end is based on an amount confidently understood at present to be recovered upon exit from said funds.

The resulting revenue increases should have a positive impact of nearly the same aggregate amount on operating income.

(Unit: Hundred million yen)

	Fiscal 2024 Revenues (Actual)	Revenues (Actual or forecast) (Announced Feb. 12, 2025)	Revenues (Actual or forecast) (Announced May 9, 2025)
Q1 (Actual)	11	16	16
Q2 (Actual)	9	—	9
Q3 (Actual)	9	—	—
Q4 (Actual)	9	—	—
Q2–Q4 (Forecast)	—	19	—
Q3–Q4 (Forecast)	—	—	17
Fiscal 2025 Full Year (Actual or forecast)	40	36	43

## 2. Impact on Fiscal 2025 Performance

As noted above, anticipated revenues from the recovery of investments and income on arrangement transaction services in fiscal 2025 have increased since the forecast announced on February 12, 2025, and associated business and services remain brisk.

However, as described in 1. above, revenues associated with large private equity investment deals have not yet been determined with confidence, and whatever the actual amount turns out to be could impact revenues and income in fiscal 2025. In addition, selling, general and administrative expenses are likely to increase, owing to a rise in salaries (average increase of about 30%) in April 2025 for full-time employees of FGI, including those seconded to subsidiaries in the investment banking business, and also owing to other expenses. This could have an impact on income. Consequently, no changes have been made to the previously announced full-year forecast.

## 3. Status update on deals that should yield profit in fiscal 2026

FGI is already seeing brisk new deal activity in the second half of fiscal 2025 as well, and FGI Group companies involved in private equity investment operations have secured first negotiating rights and other business-building opportunities on large private equity investment deals of a similar scale to the ones formed in the first quarter.

These deals could deliver a more-than-30% boost to operating income, based on the level achieved in fiscal 2024, but the income derived through exit activity will not be recognized until fiscal 2026 or later.

END