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The official press release is in Japanese.

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Stock Listing:	Tokyo Stock Exchange Standard Market
Stock Code:	8789
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Notice regarding the booking of income from private equity investment

Tokyo, August 8, 2025—FinTech Global Incorporated (hereafter, “FGI” and “the Company”) is promoting private equity investment into companies struggling with business succession issues.

Recently, multiple private equity funds into which FGI Group companies had contributed capital reached exit, generating investment income upon exit. This was complemented by income on arrangement transaction services for asset management associated with private equity funds. All told, FGI booked revenues of ¥1.7 billion in the third quarter of the fiscal year ending September 30, 2025, and expects to book ¥700 million in revenues in the fourth quarter of the current fiscal year. The Company hereby provides notice of actual and expected results.

The Company also takes this opportunity to provide a status update on projects that should yield profit in fiscal 2026, ending September 30, 2026, as well as anticipated revenues on these projects.

1. Actual Revenues and Outlook

In “Notice Regarding the Booking of Income from Private Equity Investment,” issued May 9, 2025, FGI indicated anticipated revenues of ¥4.3 billion in fiscal 2025 from the recovery of investment into private equity funds and income on arrangement transaction services for asset management associated with private equity funds. However, progress in the third quarter heralds promise of even higher results, as presented below, with a new target of ¥5.0 billion, up ¥700 million from the earlier revision.

The resulting revenue increases should have a positive impact of nearly the same aggregate amount on operating income.

(Unit: Hundred million yen)

	Fiscal 2024 Revenues (Actual)	Revenues (Actual or forecast) (Announced Feb. 12, 2025)	Revenues (Actual or forecast) (Announced May 9, 2025)	Revenues (Actual or forecast) (Announced Aug. 8, 2025)
Q1 (Actual)	11	16	16	16
Q2 (Actual)	9	—	9	9
Q3 (Actual)	9	—	—	17

	Fiscal 2024 Revenues (Actual)	Revenues (Actual or forecast) (Announced Feb. 12, 2025)	Revenues (Actual or forecast) (Announced May 9, 2025)	Revenues (Actual or forecast) (Announced Aug. 8, 2025)
Q4 (Actual)	9	—	—	—
Q2–Q4 (Forecast)	—	19	—	—
Q3–Q4 (Forecast)	—	—	17	—
Q4 (Forecast)	—	—	—	7
Fiscal 2025 Full Year (Actual or forecast)	40	36	43	50

2. Impact on Fiscal 2025 Performance

The impact of the above on consolidated financial results for the fiscal year ending September 30, 2025, is factored into the content of “Notice regarding changes to consolidated performance forecast” announced today.

3. Status update on deals that should yield profit in fiscal 2026

FGI Group companies involved in private equity investment operations secured first negotiating rights on large private equity investment deals in the second half of fiscal 2025 and formed deals in the third quarter. These deals could deliver a more-than-30% boost to operating income, based on the level achieved in fiscal 2024, and the income derived through exit activity will likely be recognized in fiscal 2026.

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