

UNOFFICIAL TRANSLATION
The official press release is in Japanese.

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 Stock Listing: Tokyo Stock Exchange Standard Market
 Stock Code: 8789
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Notice Regarding the Booking of Income from Private Equity Investment

Tokyo, May 12, 2026—FinTech Global Incorporated (hereafter, “FGI” and “the Company”) is promoting private equity investment into companies struggling with business succession issues.

Recently, multiple private equity funds into which FGI Group companies had contributed capital reached exit, generating investment income upon exit. This was complemented by income on arrangement transaction services for asset management associated with private equity funds.

As a result, FGI booked revenues of ¥1,400 million for the first two quarters of fiscal 2026, the fiscal year ending September 30, 2026. The Company hereby provides notice of anticipated revenues of ¥2.8 billion to be booked in the third quarter onward, reflecting recovery of investment into large-scale funds already formed in the third quarter as well as funds formed as of the second quarter.

1. Actual Revenues and Outlook

In “Notice Regarding the Booking of Income from Private Equity Investment,” issued February 12, 2026 (in Japanese only), FGI indicated anticipated revenues of ¥2.7 billion in fiscal 2026 from the recovery of investment into private equity funds and income on arrangement transaction services for asset management associated with private equity funds. However, progress since the second quarter heralds promise of even higher results, as presented below, with a new target of ¥6.3 billion, up ¥3.6 billion from the initial fiscal 2026 full-year forecast.

The resulting revenue increases should have a positive impact of nearly the same aggregate amount on operating income.

(Unit: Hundred million yen)

	Fiscal 2025 Revenues (Actual)	Revenues (Actual or forecast) (Announced Feb. 12, 2026)	Revenues (Actual or forecast) (Announced May 12, 2026)
Q1 (Actual)	16	20	20
Q2 (Actual)	9	—	14
Q3 (Actual)	17	—	—
Q4 (Actual)	9	—	—
Q2–Q4 (Forecast)	—	6	—
Q3–Q4 (Forecast)	—	—	28
Fiscal 2025 Full Year (Actual or forecast)	52	27	63

2. Impact on Fiscal 2026 Performance

The impact of the above on consolidated financial results for the fiscal year ending September 30, 2026, is factored into the content of “Notice Regarding Changes to Consolidated Performance Forecast” announced today.

END